KAISER – UNAC/UHCP LABOR–MANAGEMENT AGREEMENT BETWEEN KAISER PERMANENTE MEDICAL CARE PROGRAMS

AND

KAISER REGISTERED NURSES ASSOCIATION AND MEDICAL PROFESSIONALS

UNITED NURSES ASSOCIATIONS OF CALIFORNIA UNION OF HEALTH CARE PROFESSIONALS NUHHCE · AFSCME · AFL-CIO



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PREAMBLE

Provisions of local collective bargaining agreements and The National Agreement should be interpreted and applied in the manner most consistent with each other and the principles of the Labor Management Partnership. If a conflict exists between specific provisions of a local collective bargaining agreement and The National Agreement, the dispute shall be resolved pursuant to the Partnership Agreement Review Process in Section 1.L.2.

If there is a conflict, unless expressly stated otherwise, The National Agreement shall supersede the local collective bargaining agreements; however, in cases where local collective bargaining agreements contain explicit terms which provide a superior wage, benefit or condition, or where it is clear that the parties did not intend to eliminate and/or modify the superior wage, benefit or condition of the local collective bargaining agreement, The National Agreement shall not be interpreted to deprive the employees of such wage, benefit or condition.

AGREEMENT

This Agreement is made and entered into by and between Southern California Permanente Medical Group and Kaiser Foundation Hospitals, hereinafter referred to as the "Employer," United Nurses Associations of California/Union of Health Care Professionals (UNAC/UHCP), National Union of Hospital and Health Care Employees (NUHHCE), American Federation of State, County and Municipal Employees (AFSCME), AFL-CIO and the following affiliate Associations: Kaiser Bakersfield Registered Nurses Association; Kaiser Downey Registered Nurses Association certified by the National Labor Relations Board under Case Number 21 RC 13303 dated April 3, 1974, for Medical Offices Registered Nurses, and under State of California Certification dated November 12, 1974; Kaiser West Los Angeles Registered Nurses Association certified by the National Labor Relations Board under Case Number 31 RC 4465 dated June 11, 1979; Kaiser South Bay Health Care Professional Association certified by the National Labor Relations Board under Case Number 31 RC 3845 dated January 3, 1978; Kaiser Ontario Vineyard Health Care Professionals Association; Kaiser Panorama Registered Nurses Association certified by the National Labor Relations Board under Case Number 31 RC 3656 dated November 30, 1976; Kaiser Sunset Registered Nurses Association certified by the National Labor Relations Board under Case Number 31 RC 2563 dated April 3, 1974 and Case Number 31 RC 5296 dated April 26, 1982; Kaiser Fontana Registered Nurses Association certified by State of California July 21, 1972; Kaiser Woodland Hills Registered Nurses Association as certified by the National Labor Relations Board under Case Number 31 UC 186 dated June 4, 1985; Kaiser San Diego Health Care Professionals Association as certified by the National Labor Relations Board under Case Number 31 RC 16704 dated April 6, 1983; Kaiser Riverside Health Care Professionals Association; Kaiser Orange County Professional Association, and Kaiser Baldwin Park Registered Nurses Association hereinafter referred to as the "Association."

ARTICLE I – RECOGNITION AND COVERAGE

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- The Employer hereby recognizes the Association as the sole bargaining agent representing all included Health Care Professionals for the purposes of collective bargaining to establish rates of pay, hours of work, and other conditions of employment.
- 102 Employees covered by this Agreement are those Health Care Professionals licensed to practice in the State of California and employed by the Employer at the following Medical Centers and their associated outlying Medical Offices and Inpatient facilities: Bellflower Medical Center, Fontana Medical Center, South Bay Medical Center, Panorama City Medical Center, Riverside Medical Center, Woodland Hills Medical Center, West Los Angeles Medical Center, the Mental Health Center, San Gabriel Valley Medical Center, Orange County Medical Center, Kaiser Ontario Vineyard Medical Center and Kern County Medical Center. In addition, all Registered Nurses and Nurse Practitioners at Medical Office locations associated with the Los Angeles Medical Center (Sunset) are covered by this Agreement. Furthermore, Health Care Professionals at any additional facilities which may qualify as accretions to any of the existing Medical Centers during the term of this Agreement will also be covered by this Agreement. In addition, Physician Assistants working at the San Diego, Panorama City, South Bay, Orange County, Fontana, Riverside, West Los Angeles, Los Angeles Medical Center, Kern County facilities, and Woodland Hills are also covered by this Agreement.
- Excluded from coverage are the Nurse Anesthetist and Nurse Supervisor classifications, and all other non-Health Care Professional employees including personnel defined in the National Labor Relations Act, as amended.
- For the purpose of this Agreement, the term "facility" shall be defined as each medical center and associated outlying Medical Office Buildings.
- The Bargaining Unit shall be composed of all Health Care Professionals covered by this Agreement, as described in Paragraphs 102 and 103.
- The Employer agrees that during the term of this Agreement it will not challenge the bargaining unit status of any nurse or job classification covered by this Agreement. The Employer further agrees that during the term of this Agreement it will neither claim that any nurse or job classification covered by this Agreement exercises supervisory authority within the meaning of Section 2 (11) of the NLRA, nor assign any nurse such duties for the purpose of removing that nurse from the bargaining unit. Finally, the Employer also agrees that during the term of this Agreement it will not challenge the Union's right to represent any nurse in any job classification covered by this Agreement based on a claim that such nurse is a supervisor within the meaning of the NLRA.

ARTICLE II – COURTESY

The Employer and the Association agree to encourage everyone, regardless of position or profession, to perform in an efficient, courteous and dignified manner when such individuals interact with fellow employees, patients and the public.

300 <u>ARTICLE III – RIGHTS OF MANAGEMENT</u>

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- All the rights of management vested solely in the Employer in the operations of its business are limited only by the specific provisions of this Agreement.
- The parties agree that the role of the Health Care Professional is to ensure the highest level of professional care.
- However, the Employer agrees not to transfer or change the status of the existing Health Care Professional positions to an exempt status, other than those duties that are defined as supervisory functions under the definition of the National Labor Relations Act (NLRA).
- The parties agree to work together to resolve issues concerning skill mix or changes in care delivery in the interest of quality patient care and the efficiency of operations. When the parties cannot agree, a three (3) person panel will be convened. The panel will be comprised of one (1) member from each organization (the Employer and the Association) and a neutral third (3rd) party to be selected by the Employer and the Association. The cost will be shared equally for the neutral party, while each will compensate their member.
- The panel will review the issue(s) and each party's assessment of the issue(s). The panel will make a non-binding recommendation including an assessment of potential impact on patient care within fourteen (14) workdays after their meeting unless an immediate decision can be rendered. If the recommendation is not accepted by the parties, the issue(s) and recommendation will be referred to the Regional Manager and Medical Director (or their designees) for final determination; designees are limited to individuals reporting directly to the Regional Manager or Medical Director. The final determination consistent with their commitment to maintain and improve upon the high level of quality patient care of the panel of three (3) or the Regional Manager and Medical Director is not subject to the Grievance and Arbitration Procedure.
- If positions are deleted based on the aforementioned process, the following efforts will be evaluated and revised as necessary during the term of the Agreement to ensure that layoffs do not occur, unless at the option of the affected Health Care Professional. Any

- reduction in hours or deletion of positions as a result of this process may be subject to the Article XI Seniority provisions of the Collective Bargaining Agreement.
- 307 Relocation of the nurse to a vacant position within the Member Service Area (MSA) or to any location within a reasonable geographic distance.
- 308 Creation of service float pools for an Area or MSA.
- Retraining to assume other vacant positions with Regional funding and the use of available State and Federal funding. It is understood, however, that critical vacancies requiring extensive training (such as O.R.) cannot be held open.
- Placement in Per Diem positions with priority placement for all hours up to the employee's prior status. (Declined hours would count towards the Employer's commitment.)
- 311 Solicit for voluntary layoffs on a Region-wide basis and provide training to back fill positions vacated.
- Any changes in the skill mix or care delivery system following this process will be reviewed by the parties at three (3) month intervals for the first (1st) year following implementation to determine if the desired patient care outcomes and satisfaction ratings for both patients and employees have been improved.
- Further, the parties commit to the establishment of a Regional Level Work Force Planning Committee to identify areas where Health Care Professionals may be impacted by changes in care delivery systems, as well as areas for retraining to other clinical specialties. This training could include Home Health, Critical Care, Operating Room, or other areas identified. The Committee will convene within thirty (30) days of ratification.

400 <u>ARTICLE IV – STRIKES AND LOCKOUTS</u>

In view of the importance of the operation of the Employer's facilities to the community, the Employer and the Association agree that there will be no lockout by the Employer, and no strikes or other interruptions of work by the Association or its member Health Care Professionals during the term of this Agreement, and that all disputes arising under this Agreement shall be settled in accordance with the Grievance and Arbitration Article.

ARTICLE V – MEMBERSHIP

501 Requirements

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It shall be a condition of employment that all Health Care Professionals of the Employer covered by this Agreement shall remain members of the Association in good standing. For the purpose of this Article, membership in good standing is satisfied by the payment of uniform and customary initiation fees, periodic dues and reinstatement fees required by the Association, except to the extent modified by Paragraph 514 herein. It shall also be a condition of employment that all Health Care Professionals covered by this Agreement and hired on or after its execution date shall, within thirty one (31) days following the beginning of such employment, become and remain members in good standing in the Association.

503 Maintenance

Health Care Professionals who are required hereunder to maintain membership and fail to do so, and Health Care Professionals who are required hereunder to join the Association and fail to do so, shall upon notice of such action in writing from the Association to the Employer, be notified of their delinquent status and that the Association is requesting the delinquent monies. If the Health Care Professional refuses to comply, termination may be necessary. However, it is understood that all reasonable efforts will be made to correct the situation before termination is justified.

505 New Health Care Professional Notice

- At the time of employment, a copy of this Agreement shall be given by the Employer to each Health Care Professional covered by this Agreement and specific attention shall be called to the obligation of this provision. The Employer shall also give to each Health Care Professional covered by this Agreement at the time of employment, the current Association form authorizing voluntary payroll deduction of monthly dues.
- Within thirty (30) days after the execution date of this Agreement, the Employer will provide the Association with a master list of all employed Health Care Professionals who are subject to the provision of this Agreement giving names, addresses, classifications and dates of employment.
- On or before the tenth (10th) of each month, subsequent to the establishment of the master list, the Employer will forward to the Association the names, addresses, classifications and dates of employment of new Health Care Professionals and the names of those Health Care Professionals who have resigned or who have been terminated.

509 Payroll Deduction of Association Dues

The Employer will deduct Association membership dues and initiation fees from the wages of each Health Care Professional who voluntarily agrees to such deductions and who submits an appropriate written authorization to the Employer, setting forth standard amounts and times of deduction. Once signed, the authorization cannot be canceled for a period of one (1) year from the date appearing on such written authorization or within a fifteen (15) day period prior to the termination date of the current Agreement between the Employer and the Association, whichever occurs first. Dues deductions shall be made monthly and remitted to the Association.

511 Indemnification

The Association shall indemnify the Employer and hold it harmless against any and all suits, claims, demands and liabilities that shall arise out of or by reason of any action that shall be taken by the Employer for the purpose of complying with this Article.

513 Exemptions

As provided by Federal law, employees of health care institutions are eligible to claim a religious exemption. Such cases shall be handled separately, and any agency of the employees' local United Fund (or equivalent) shall be used in compliance.

600 ARTICLE VI – NON-DISCRIMINATION

- The Employer and the Association agree that there shall be no discrimination against any Health Care Professional or applicant because of race, color, religion, creed, national origin, ancestry, sex, age, physical disability, mental disability, veteran status or marital status as provided by law.
- There shall be no distinction between wages paid to men and wages paid to women for the performance of comparable quality and quantity of work on the same or similar jobs.

700 ARTICLE VII – ASSOCIATION REPRESENTATION

701 Registered Nurse Committee

There shall be a Registered Nurse Committee which will meet with Management representatives of the Employer on a scheduled basis to review matters pertinent to this Agreement and to professional concerns. Specifically excluded from such meetings will be subjects under the grievance procedure. The RN Committee shall utilize the

- principles of the Labor Management Partnership (i.e. Interest Based Problem Solving, Consensus Decision Making, etc.).
- The Management representatives will generally be a Medical Center Administrator, Nursing Executive or designee, Human Resources Leader and others as required by the Employer.
- The Registered Nurse Committee will normally be comprised of the Local Affiliate Executive Committee.
- A written agenda will be mutually agreed upon normally two (2) weeks prior to any scheduled meeting.
- The Employer agrees that during the course of such meetings, members of the Registered Nurse Committee shall be afforded pay for time spent in such meetings, up to a maximum of two (2) hours pay. It is also agreed that those members designated by the Executive Committee who attend such meetings shall be paid for the actual time that may be needed in attendance, up to a maximum of two (2) hours pay.
- Meetings may be scheduled on a monthly basis during the first (1st) year of the Agreement. Thereafter, meetings will be quarterly as requested by the Association. The Parties may mutually provide for additional meetings where a need exists.
- The Employer recognizes the need for and will participate in meetings to discuss issues unique to specific groups of Registered Nurses such as Nurse Practitioners. From time to time, the Registered Nurse Committee may suggest meetings of special ad hoc groups to resolve such issues.
- 709 Association Representatives
- The Association will be allowed to appoint a reasonable number of Association Representatives to handle disputes as defined in the Grievance and Arbitration Article.
- 711 The Association Co-Chairpersons (or President where applicable) will be the Chief Representatives of the Association within the Medical Center.
- Association Representatives (including Association Co-Chairpersons or President where applicable) will notify their immediate supervisor when required to participate in Association business during work hours. Association Representatives will be paid for time spent during scheduled work hours when participating in grievance or disciplinary meetings with Management. Requests for participating in Association business will not be unreasonably denied. Whenever possible, twenty-four (24) hours advance notification should be given to supervision. In instances when an Association

- Representative is required on short notice, i.e., the same day, the Association Representative will consult with their supervisor to arrange a satisfactory time.
- There shall be no discrimination by the Employer against any Health Care Professional because of membership in or activity on behalf of the Association, provided that such activity does not interfere with the Health Care Professional's regular duties. Association Representatives shall not be transferred or reassigned to another area of work as a result of Association activities.

714 <u>Association Leave of Absence</u>

- A Health Care Professional who becomes a Full-Time Association Officer may request and receive a leave of absence for Association business for two (2) calendar years. Upon completion of the two (2) year leave of absence, the concerned Health Care Professional must return to work for the Employer for one (1) full year prior to being eligible for another such leave. Requests for such leaves are to be submitted on the appropriate form provided by the Employer.
- No Employer-paid benefits will apply to any part of an Association business leave of absence; however, the Health Care Professional shall continue to accrue Health Care Professional affiliate facility seniority during the leave. The Health Care Professional may elect to continue Health Plan Coverage, Dental Plan and Group Life Insurance coverage by paying the premiums during the period of leave.
- 717 Upon return from an Association leave of absence, the Health Care Professional shall be reinstated in the same assignment in which previously employed before commencement of the leave. However, if conditions have so changed that it would be unreasonable to so reinstate the Health Care Professional in the same assignment, the Employer will provide an assignment in a classification as may be reasonable under the circumstances and give the Health Care Professional first (1st) consideration for promotion and/or assignment when a comparable vacancy does occur.

718 Bulletin Boards

- The Employer will provide one (1) glass enclosed, locking bulletin board at each primary location where Health Care Professionals are regularly employed for the exclusive use of the Association. Placement will be by mutual agreement.
- All material to be posted must receive prior approval of the Human Resources Leader. In lieu of the Association being able to obtain advance approval, one (1) file copy will be provided the Employer.

ARTICLE VIII – DISCIPLINE

- The Employer shall discipline, suspend or discharge any Health Care Professional for just cause only.
- All Health Care Professionals shall have the right to have an Association Representative present at any meeting with supervisors or Management representatives when such meetings are accusatory or disciplinary in nature. Management will advise the concerned Health Care Professional if the intent of the meeting is to be investigatory, accusatory or disciplinary in nature.
- The Employer shall notify the State Association of a discharge within seven (7) workdays stating the reason for the action taken. Such notice may first be made by telephone, with written confirmation to be made as soon thereafter as is reasonable. In the event an Association Representative is present during the termination, the Association will be deemed to have been notified. Receipt by a Local Affiliate officer of the Notice of Disciplinary Action will constitute notification as referred to in this Paragraph.
- If the Association is not notified within seven (7) workdays, the termination will be considered automatically appealed to Step Two of the Grievance Procedure.
- Health Care Professionals will receive copies of all disciplinary notices placed in their personnel files and shall have the right to rebut in writing any disciplinary notice. Such rebuttal shall be attached to the disciplinary notice and placed in the personnel file. Any materials relating to discipline for which there has been no reoccurrence for one (1) year shall not be used as a basis for progressive discipline in any future matters and will be removed after one (1) year. The Health Care Professionals shall have the right to review their personnel files to ensure the outdated disciplinary notices have been removed.
- It is the intent of the Employer to utilize progressive discipline in normal circumstances. The discipline imposed will be appropriate to the offense. Where deemed appropriate, the Employer may elect to use informal corrective action such as verbal counseling and documented counseling prior to the issuing of formal discipline. Formal discipline imposed may include any or all of the following: written Notice of Disciplinary Action, suspension and/or discharge. However, Health Care Professionals may be discharged for gross misconduct or gross neglect of duty without prior warning.

807 Personnel Record Information

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The Employer shall provide copies of Notices of Disciplinary Action to the appropriate Association Co-Chairperson within five (5) workdays. In the event an Association Representative is present during the discipline, the Association will be deemed to have

been notified. The Employer shall notify a Local Affiliate officer when Alternative to Discipline is being utilized. The Local Affiliate officer will be provided with the name of the employee, the date of the meeting and the level of Alternative to Discipline within five (5) workdays of the meeting.

- All Notices of Disciplinary Action are subject to the Grievance and Arbitration Procedure except notices of termination issued to probationary employees as referenced in Paragraph 1006.
- The Employer further agrees, upon request, with the written consent of the Health Care Professional and accompanied by the Health Care Professional, to show the Association Representative any material in the personnel record which is germane to an alleged infraction by the Health Care Professional, in accordance with established procedures.
- In any case where the Employer and Association Representative agree to revise personnel record materials, the Employer shall, upon request, provide evidence of the revision.
- To satisfy governmental record keeping requirements, copies of such notices shall be permanently maintained in a separate file to which supervisors shall not have access.

900 ARTICLE IX – GRIEVANCE AND ARBITRATION PROCEDURE

901 <u>Grievance Procedure</u>

- Any complaint or dispute arising between a Health Care Professional and/or the Association and the Employer concerning the interpretation or application of the provisions of this Agreement or any questions relating to wages, hours of work, or other conditions of employment, shall be resolved in accordance with this Article. However, it is the intent of the parties to resolve any and all disputes at the earliest possible step of the grievance process and to disclose any and all relevant facts and information that pertain to the issue in dispute.
- Association grievances filed on behalf of a group of Health Care Professionals, matters relating to contract interpretation, job classification or wage administration, discipline and discharge cases will be filed directly at Step Two, within thirty (30) calendar days after the Association had knowledge, or should have had knowledge, of the event which caused the grievance or complaint, by the Local Affiliate officer or designee.
- Association grievances filed on behalf of a group of Health Care Professionals in more than one (1) affiliate will be filed directly at Step Three by an Association State Officer or Staff Representative within thirty (30) calendar days after the Association had

knowledge, or should have had knowledge, of the event which caused the grievance or complaint.

905 First Step

- A Health Care Professional who believes a grievance or complaint exists will discuss such matter with the immediate supervisor, with or without an Association Representative present, as the Health Care Professional may elect. In the event the dispute remains unresolved, the Health Care Professional may submit a grievance in writing within thirty (30) calendar days after the Health Care Professional had knowledge, or should have had knowledge, of the event which caused the grievance or complaint. The written grievance shall state the facts and the requested remedy. It is the intent every reasonable effort be made between the parties to resolve differences.
- After a grievance or complaint has been submitted to the immediate supervisor, the supervisor shall respond in writing to the Health Care Professional within ten (10) calendar days.

908 Second Step

- If the grievance is not resolved, nor an answer received from the supervisor in the first step within the specified time, the grievance shall be reduced to writing on the standard form provided by the Association. Within fifteen (15) calendar days, the Association Representative shall submit the written grievance to the local area Human Resources Leader or designee.
- The Second Step hearing is to be convened within ten (10) calendar days with the appropriate Clinical Director or Department Administrator for the Hospital or for the Medical Office, and the Human Resources Leader or designee for the Employer, and the Association Co-Chairperson, Association Representative, and the grievant as required for the Association. Nursing expertise will be made available where required.
- The Second Step answer is to be made by the Human Resources Director, or designee, within ten (10) calendar days following conclusion of the hearing. The Second Step answer will also be forwarded to the State Office. While there is not a penalty for failure to send to the State Office, absence of such does not mitigate the Employer's commitment to comply.

912 Third Step

Appeals to the Third Step of the grievance procedure must be made within ten (10) calendar days following the date the Step Two answer was received. Appeals will be directed to the Regional Labor Relations Department.

- A Third Step hearing will be held at a time mutually agreed upon by the parties. A representative of the Regional Labor Relations Department shall preside for the Employer, and a State Officer or Staff Representative for the Association. Either party may include additional representatives at the Third Step who have been involved in the grievance in prior steps.
- The Third Step answer is to be made within ten (10) calendar days following conclusion of the hearing(s).

916 Arbitration

- The Association will have ten (10) calendar days following receipt of the Step Three response, in which to appeal the grievance to arbitration.
- 918 Appeals to arbitration will be made by letter to the Labor Relations Representative.
- 919 The Arbitrator may be mutually agreed to by the parties or the parties will mutually draft and sign a request to the Federal Mediation and Conciliation Service for a panel of five (5) Arbitrators. Selection of the Arbitrator shall then be made by each party alternately striking names, and the Arbitrator shall be the remaining name. Choice of first (1st) striking shall be by lot.
- Arbitrators are only authorized to provide interpretation of the application of this Agreement, and shall have no power to add, to subtract, to alter, or to amend any portion of the Agreement. An Arbitrator has no authority to order an interest payment, damages nor expenses in conjunction with any back pay award.
- The decision of the Arbitrator shall be final and binding on the parties. Decisions are to be rendered within thirty (30) calendar days of the final presentation of evidence. Extension shall be by mutual agreement of the parties.
- Expenses of arbitration shall be shared equally by the parties. Each party will be responsible for the cost of its representation and witnesses.
- 923 The grievant shall be permitted time off work to attend the arbitration proceedings. Said time shall be without pay, unless arrangements have been made for the grievant to receive vacation pay. In addition, any approved time off granted for arbitration preparation shall be either approved vacation pay or without pay.
- Following the appeal of a grievance to arbitration, the parties may schedule a prearbitration meeting for the final evaluation of facts and conducting related business.

- 925 Mediation
- A grievance may only be referred to mediation by mutual agreement of the parties following a timely appeal to arbitration.
- The Mediator shall be selected by mutual agreement of the parties. The Mediator shall serve for a one (1) day session and is thereafter subject to removal by either party. In the event the parties are unable to agree upon the selection of a Mediator, this mediation procedure shall not be effective. The parties may select more than one (1) Mediator to serve in future sessions, and if such is done, the Mediators will rotate one (1) day assignments, unless removed.
- The expenses and fees of the Mediator shall be shared equally by the parties.
- 929 Attendance at mediation sessions shall be limited to the following:

Association: Spokesperson

Assigned Association Officer

Grievant

Employer: Spokesperson

Labor Relations Representative

Human Resources Office Representative

Observers: By mutual agreement, either party may invite observers limited to a

reasonable number who shall not participate in the mediation process.

- 930 Neither attorneys nor court reporters nor any type of note takers shall be allowed to be present at the proceedings.
- 931 The mediation proceedings shall be entirely informal in nature. The relevant facts shall be elicited in a narrative fashion by each parties' spokesperson to the extent possible, rather than through the examination of witnesses. The rules of evidence will not apply and no record of the proceedings will be made.
- 932 Either party may present documentary evidence to the Mediator, which shall be returned to the parties at the conclusion of the proceedings.
- 933 The primary effort of the Mediator should be to assist the parties in settling the grievance in a mutually satisfactory manner. In attempting to achieve a settlement, the Mediator is free to use all of the techniques customarily associated with mediation, including private conferences with only one (1) party.
- 934 If settlement is not achievable, the Mediator will provide the parties with an immediate opinion, based on the Collective Bargaining Agreement, as to how the grievance would

- be decided if it went to arbitration. Said opinion would not be final and binding, but would be advisory. The Mediator's opinion shall be given orally together with a statement of reasons for such.
- The Mediator's verbal opinion should be used as a basis for further settlement discussion, or for withdrawal or granting of the grievance. The Mediator, however, shall have no authority to compel the resolution of the grievance.
- 936 If the grievance is not settled, withdrawn or granted pursuant to these procedures, the parties are free to arbitrate.
- 937 If the grievance is arbitrated, the Mediator shall not serve as the Arbitrator. Neither the discussions nor the Mediator's opinion will be admissible in a subsequent arbitration proceeding.
- 938 Should the mediation be scheduled during the grievant's shift, the grievant will be permitted time off work, subject to staffing availability, to attend mediation proceedings, without loss of pay. Association observers may request time off for Association business without pay.

939 General

- No settlement decision of any Arbitrator, or of the Employer, in any one(1) case shall create a basis for retroactive adjustment in any other case.
- A grievance involving paycheck clerical errors may be presented up to one (1) year from the date of such error.
- 942 Either party may elect to include additional representatives at any step of the Grievance Procedure.
- Grievances shall either be filed on behalf of an individual employee or a group of employees via class action. Class action grievances must specify the affected employees by department, entity or medical center. Back pay liability shall be limited to claimed contract violations that occurred within a thirty (30) calendar day period prior to the filing of the grievance, unless mutually agreed to otherwise by the parties.

944 Time Limits

Time limits may be extended by mutual agreement of the parties. Any step of the grievance procedure may be mutually waived, however, no matter may be appealed to arbitration without having first been processed through at least one (1) formal step of the grievance procedure.

- If the Employer does not act within the time limits provided at any step, the Association may proceed to the next step as it elects. Any grievance not filed or appealed timely is automatically considered settled. The date used to determine the timeliness of an appeal shall be the date of the postmark or the date received by the Employer. The date used to determine the timeliness of the Employer's response shall be the date of the postmark or the date received by the Association.
- 947 If the Employer is not responding in a timely fashion, the Association will appeal the grievance expeditiously, without the Employer's response.
- 948 Access Rights of Association Representatives
- Officers and Representatives of the Affiliate Association and/or State Association shall be permitted access to the Employer's facilities. The Employer shall permit the State Association Representatives to conduct Association business provided the Human Resources Leader is notified and that no interference of the work of Health Care Professionals shall result. If it is necessary for Representatives to conduct Association business during other than normal business hours, the Human Resources Leader or, if not available, nursing supervision should be notified.
- 950 The parties agree to the value of the Association meeting with newly hired Health Care Professionals who are Bargaining Unit Members. As a result, the local affiliate officers shall have access to New Employee Orientation to meet with the newly hired Health Care Professionals.
- The parties shall, at a local level, meet with the appropriate stakeholders (for example, Education, UNAC/UHCP Representatives, Human Resources, etc.) to identify length of time and time of day when the local affiliate officers or designee(s) shall meet with newly hired Health Care Professionals. If agreement is not reached, the issue shall be placed upon the Association Representative and the appropriate Labor Relations Representative. Should agreement not be reached, the dispute shall be placed immediately before a third party neutral.

1000 ARTICLE X – PROBATION AND EVALUATION

1001 New Hire Probation

Each newly hired Health Care Professional, those hired after a break in continuous service, and those who transfer from another represented or unrepresented employee group, or region (with the exception of Health Care Professionals who are hired into one UNAC/UHCP affiliate from another UNAC/UHCP affiliate), will serve a basic ninety (90) calendar day probationary period. All new Health Care Professional graduates'

probationary period will begin upon completion of orientation. Upon completion of the original period, if the Health Care Professional cannot be properly evaluated for purposes of retention, the Employer may extend the new hire probationary period up to an additional sixty (60) calendar days, and the Health Care Professional will be advised of the extension and the purpose.

- During each newly hired Health Care Professionals probationary period, Management will notify the Association immediately upon identification of any performance issues which need to be addressed. Notification will result in a joint meeting to include the Health Care Professional, Management representatives, and Local Affiliate representatives in an attempt to resolve the issues. Notice is not required if the Health Care Professional is successfully completing the probationary period. Midway through the probationary period, the Association will meet with the Health Care Professional to address issues and/or concerns that the Health Care Professional may have.
- 1004 Probationary periods may be extended by any absences.
- Nothing in this Article implies a delay in the Health Care Professional becoming a member in good standing of the Association.
- During the probationary period, a Health Care Professional may be dismissed for any reason without recourse to the grievance procedure. However, this does not preclude a probationary employee from filing grievances related to contractual violations or disputes such as pay errors, improper cancellation, etc.
- Orientation for newly hired Health Care Professionals shall take place within the first (1st) sixty (60) calendar days of employment, the purpose being to better acquaint the Health Care Professional with the Employer's operations as an aid in developing the best employment relationships.
- A list of all new Health Care Professional orientees covered by this Agreement will be sent to the Association Representative. During the orientation, the Human Resources Leader will distribute a copy of this Agreement and an introductory letter prepared by the Association, approved by Management, describing the Association and informing all new Health Care Professionals who their Association Representatives are and their locations in the Medical Center.

1009 Health Screen

1010 Prior to or during the first (1st) thirty (30) days of employment, each Health Care Professional shall be given, and is required to successfully complete a health screen.

1011 Performance Evaluation

All Health Care Professionals will be reviewed annually by their Supervisor. All Health Care Professionals will be given an opportunity to read and comment upon formal performance evaluations prior to the placement of such in their personnel files. Copies of such material shall be given to the Health Care Professional at the time such documents are issued. The Health Care Professional may indicate any agreement or disagreement on the evaluation form and attach comments regarding such agreement or disagreement to the evaluation form. Any area indicated as improvement needed on the evaluation form will be re-discussed with the concerned Health Care Professional approximately six (6) months after the issuance of the evaluation. The Health Care Professional shall sign and date such material only as proof of receipt. The Performance Evaluation is not intended to be used as a means of discipline. Therefore, the content of such evaluation is not subject to the Grievance Procedure. The Performance Evaluation will not be used as a basis to deny transfers pursuant to Article XII.

ARTICLE XI – SENIORITY

1101 General

1100

1102 Health Care Professional affiliate facility seniority as used in this Agreement shall be defined as the period of continuous service beginning with the date the employee enters a Health Care Professional classification in an affiliate facility included in this Agreement. Affiliate facility seniority shall be utilized for the purposes of job bidding, vacation and holiday selection, reductions in force, transfers and promotions. Although eligibility dates may be adjusted to reflect service, affiliate facility seniority for Health Care Professionals is always the date he/she enters a Health Care Professional classification at a UNAC/UHCP affiliate facility included in this Agreement, and is not adjusted. This shall apply to both Full-Time and Part-Time Health Care Professionals; except for the purposes of promotions and transfers, total number of hours worked will be used to determine affiliate facility seniority for Part-Time and per diem Health Care Professionals. When a Health Care Professional transfers to another Kaiser UNAC/UHCP affiliate facility, the affiliate facility seniority date for all purposes will be adjusted to reflect that start date. In the event that such Health Care Professional returns to their original facility within six (6) months of the date of transfer, the Health Care Professional will retain all previously accrued service credit for wages and benefits, and will retain all previously accrued affiliate facility seniority. In this situation, all time is counted for seniority including the time that Health Care Professional was outside his or her original facility (the Health Care Professional is treated as though he or she never left the original facility).

- When a Health Care Professional's eligibility date is adjusted, the local Human Resources Office shall notify the Health Care Professional in writing of such change.
- On an annual basis, either party may request the review of departmental/unit level seniority lists for purposes of determining the accuracy of such.

1105 Reduction in Force and Recall

- 1106 Force reduction and recall shall be accomplished by department and classification. In a reduction in force, the principle of affiliate facility Health Care Professional seniority shall govern. Force reduction shall be implemented on an entity basis. The Employer will give reasonable notice of any reduction in force.
- A Health Care Professional whose position has been eliminated in a force reduction will be placed into any vacant position of the same status for which the Health Care Professional is qualified. If no such position exists, the affected Health Care Professional may displace the least senior Health Care Professional, within his/her status, provided he/she is qualified for said position. If the affected Health Care Professional is the least senior Full-Time Health Care Professional, he/she may displace the least senior Part-Time Health Care Professional. In the event the displacing Health Care Professional does not meet the requirements for the position held by the junior Health Care Professional, the position held by the next least senior Health Care Professional may be claimed, provided the entry level requirements are met and so on. The Health Care Professional displaced by such action shall be placed on layoff status. In the event an employee does not select a vacant position or elect to displace a less senior employee, he/she may elect voluntary layoff. In this case, recall provisions will apply.
- A Health Care Professional affected through the application of Paragraph 1106 shall be placed on a recall list for twelve (12) months for preferential consideration for a position comparable to their previous position. Health Care Professionals who decline an offer for a comparable position or who voluntarily transfer to another position will be removed from the preferential list.
- A Health Care Professional whose position is to be eliminated due to a force reduction shall have ten (10) days from notification of reduction to exercise affiliate facility seniority in the foregoing manner. In the event such seniority is not exercised, the Health Care Professional shall be placed on layoff status.
- Laid off Health Care Professionals shall be listed, by Health Care Professional affiliate facility seniority, on a recall list and will be subject to recall for a period of twelve (12) months.

1111 Loss of Seniority

- 1112 A Health Care Professional shall lose affiliate facility seniority, as specified in this Article, as a result of any of the following:
 - 1. Voluntary termination of employment
 - 2. Discharge for just cause
 - 3. Failure to return from a Leave of Absence
 - 4. Failure to return to work following recall
 - 5. Retirement.

1113 Return to the Bargaining Unit

- A Health Care Professional who transfers out of the bargaining unit to another job with the Employer not covered by this Agreement, shall have full return rights to a comparable job or all lower rated jobs in the affiliate facility, provided that such return occurs within a six (6) month period. In this situation, all time is counted for affiliate facility seniority including the time that the Health Care Professional was out of the affiliate facility (the Health Care Professional is treated as though they never left the affiliate facility).
- A Health Care Professional who transfers out of the bargaining unit to another job with the Employer not covered by this Agreement and who returns to the bargaining unit at the same affiliate facility following the six (6) month period, shall retain all previously earned service credit. Previously accrued affiliate facility seniority will be retained solely for the purpose of a reduction in force. Affiliate facility seniority for bidding on jobs, vacation and holiday selection shall begin to accrue on return to the unit.
- 1116 A Health Care Professional who has six (6) months of service and who terminates employment and returns to the bargaining unit within six (6) months will retain all previously accrued service credit for wages and benefits, and will retain all previously accrued affiliate facility seniority. Prior sick leave credit will be restored for employees rehired within six (6) months.

1117 Cancellations (KTO)

- In the event it is necessary for the Employer to cancel Health Care Professionals, the Health Care Professionals shall be canceled according to the following procedure:
 - 1. Registry (Including Travelers)
 - 2. Overtime (Unscheduled Work Time)

- 3. Volunteers
- 4. Per Diem/Temporary
- 5. Part-Time/Irregularly Scheduled Part-Time on Additional Hours
- 6. Irregularly Scheduled
- If a Health Care Professional receives a MKTO which puts her/him below scheduled hours in a pay period, s/he may request to be placed on a Priority List for a comparable shift and units for which s/he is qualified at non-premium overtime rates. When work is available, it will be offered first to Health Care Professionals on the Priority List by affiliate facility seniority, by rotation. If work is declined or assumed, the Health Care Professional is removed from the Priority List. If a Health Care Professional receives more than one (1) MKTO in a pay period and has not worked additional hours, s/he has the option of displacing a Per Diem Health Care Professional's work shift in that schedule and an additional schedule, for a total of two (2) schedules for units for which s/he is qualified. Priority assignment is only applicable provided no premium overtime results.
- In the event it is necessary to cancel additional Health Care Professionals, such shall be done by unit, on a rotational basis of Health Care Professionals, including Charge Registered Nurses, with less than seven (7) years of affiliate facility seniority. If no Health Care Professional on the unit has less than seven (7) years of affiliate facility seniority, all Health Care Professionals will be included in the rotation, including Charge Registered Nurses.
- 1121 It is understood that KTO will be distributed equitably on the aggregate.
- Health Care Professionals will assist Management in setting up the rotation and tracking whose turn it is to be on KTO.
- Employees KTO'd, may use their vacation/Personal days for the day on which they were KTO'd.

1200 ARTICLE XII – JOB POSTINGS AND FILLING VACANCIES

- 1201 Job Postings
- All Health Care Professional job vacancies, in classifications covered by this Agreement, will be posted for seven (7) calendar days. In the event that a position is posted as "willing to train," such position shall be awarded to the most senior applicant. All job postings shall be provided to the Local Affiliate Co-Chairs/Presidents at the time of posting. This shall occur in either paper or electronic format. All qualified Health Care

Professionals who submit transfer or promotion requests after the seven (7) day posting period shall be given equal consideration with outside applicants, and if all candidates (internal and external) are equally qualified at the conclusion of the screening and interview process, said candidates will be given preference first by the local affiliate where the job is posted, then by outside KP affiliates. The tiebreaker for purposes of this paragraph will be the date of hire as a KP Health Care Professional. It is understood that Management maintains the final hiring decision.

The Employer shall provide the Union a one-time thirty (30) day advance notice of its intent to begin simultaneously posting Health Care Professional job vacancies both internally and externally. The simultaneous internal and external posting shall not diminish the rights of any bargaining unit Health Care Professional who bids on an open position within the seven (7) day posting period.

- Health Care Professionals shall be eligible to transfer to a job opening three (3) times within a calendar year starting from their date of hire. New hires will be allowed one (1) transfer during their probationary period, provided that the position would otherwise be filled from the outside. Such transfers will be considered one (1) of the three (3) allotted annual transfers.
- Any specific job requirements for particular job openings, which demand special qualifications, will be listed on the posted Notice of Job Opening. If Management modifies or changes the job requirements after the position is posted, the position will be re-posted and previous applicants as well as new applicants will be considered for the new posting. The Employer will notify local affiliate officers of any re-posting of positions. Regional job qualifications will be reviewed, modified or amended annually or as requested by either party. The review will be conducted by the Levels Review Committee with the addition of the appropriate stakeholders (e.g., UNAC/UHCP, Labor Relations, Human Resources, Hospital/Medical Group representatives, etc.).
- The Association recognizes the right of the Employer to establish job requirements for all positions in the UNAC bargaining unit and to change such requirements from time to time as necessitated by efficient operations and quality patient care. In all cases, job requirements shall be reasonably related to work performed. The State Office will be notified when the Employer modifies or changes job requirements. The Association reserves the right to object to any job requirement through the grievance procedure. In any such grievance, the Employer shall have the burden of proof that the protested job requirement is reasonably related to the work performed.

1206 Notice of Vacancies

1207 The Human Resources Office will advise the Local Affiliate Co-Chair/President in writing of all job vacancies, regular and temporary. Such notice will be given within ten (10)

days from the date of the job opening. In the event that Management decides not to fill a vacancy, the Local Affiliate Co-Chair/President will be informed via electronic or paper format at the time such decision is made. A process will be jointly developed locally to provide the RN Committee with a quarterly update regarding status of vacant positions not posted.

- 1208 Filling of Vacancies Promotion
- "Promotion" shall mean a change in classification to a Senior or Charge Nurse position, or a Registered Nurse hired into a Nurse Practitioner or Physician Assistant position. Promotions to a Nurse Practitioner position shall be handled in accordance with Article XIX.
- Registered Nurses who have applied for promotion will be considered for placement based on the following criteria and in the order set forth:
 - 1. Meets requirements of job opening
 - 2. Has demonstrated ability
 - 3. Registered Nurse affiliate facility seniority
- Wherever the qualifications and demonstrated abilities of two (2) or more Health Care Professionals bidding for the same job opening are relatively equal, then individual Health Care Professional affiliate facility seniority shall be the determining factor in filling the said opening.
- When two (2) or more Health Care Professionals hold the same Health Care Professional affiliate facility seniority date, the Health Care Professional who has the earliest dated employment application form from which the Health Care Professional was originally hired shall prevail. In the event the preceding is insufficient to determine a relative affiliate facility seniority position, affiliate facility seniority will be determined by lottery.
- Health Care Professionals who qualify for and are accepted for promotion, as specified above, shall receive a new job trial period of sixty (60) calendar days for Full-Time Health Care Professionals and forty (40) working days for Part-Time Health Care Professionals. Should the Health Care Professional fail to meet the requirements of the new job, the Health Care Professional may be returned to the former job assignment, or to a comparable job in the classification held prior to promotion. A comparable job is defined as either on the same shift or in the same unit as previously held. The Health Care Professional may personally elect to return to the former job within the new job trial period. If during the trial period, a Health Care Professional voluntarily elects to return to their former job, the next affiliate facility senior qualified bidder will be awarded the position. If during the trial period, a Health Care Professional is returned

to their former job assignment or comparable position on a non-voluntary basis, the position will be re-posted and previous applicants for that position, as well as new applicants for the position will be considered in filling the vacancy.

- 1214 Filling of Vacancies Transfer
- "Transfer" shall mean a change from one position to another position, except as specified in Paragraph 1209.
- 1216 Health Care Professionals shall be eligible to apply for transfer. In granting shift, department and entity transfers, such transfers will be granted on the basis of affiliate facility seniority provided the Health Care Professional meets the posted job requirements. Health Care Professionals who are transferred to another assignment shall undergo a new job trial period of thirty (30) calendar days for Full-Time Health Care Professionals and twenty (20) working days for Part-Time Health Care Professionals. For transfers resulting in a move to any of the Specialty Units, as defined in Paragraph 1722, the Emergency Room, into a Public Health Nurse position, or a Home Care position, the trial period will automatically be extended an additional thirty (30) calendar days for Full-Time Health Care Professionals and twenty (20) working days for Part-Time Health Care Professionals. Should the Health Care Professional fail to qualify for the new assignment, or elect to return to the former assignment during the trial period, the Health Care Professional shall be returned to the former or comparable assignment. If during the trial period, a Health Care Professional voluntarily elects to return to their former job, the next affiliate facility senior qualified bidder will be awarded the position. If during the trial period, a Health Care Professional is returned to their former job assignment or comparable position on a non-voluntary basis, the position will be reposted and previous applicants for that position, as well as new applicants for the position, will be considered in filling the vacancy.
- The Employer may request an extension of the trial period for transfers for a period of time not to exceed an additional thirty (30) calendar days. Such extensions will be made with the mutual consent of the Association and the Health Care Professional will be so advised of the purpose and the duration.
- Affiliate facility seniority will be considered in granting positions in educational training courses offered by the Employer for the Specialty Units as defined in Paragraph 1721. In addition, Health Care Professionals will be given first opportunity for enrollment in training programs over new graduates, inexperienced new hires and interim permittees.
- 1219 <u>Inter-Facility Transfer or Promotion</u>

- When a Health Care Professional transfers from one UNAC/UHCP affiliate facility to another UNAC/UHCP affiliate facility unit, the Health Care Professional will be treated as a transfer or promotion pursuant to this Article.
- The Employer agrees that UNAC/UHCP Health Care Professionals transferring from a Kaiser Permanente medical care facility within the Southern California Region to a Medical Center where another UNAC/UHCP Agreement is in effect, will retain their full length of service provided that the time between leaving the other facility and commencing employment under such Agreement does not exceed six (6) months for purposes of accruing vacation, sick leave, Personal days, retirement benefits and tenure salary step.

1222 <u>Inter-Regional Transfer</u>

- 1223 Health Care Professionals transferring to the Southern California Region from another region will receive previous service credit for benefits and placement on the wage structure.
- 1224 Notification Regarding Transfer Request
- Health Care Professionals who have applied for either transfer or promotion will be notified in writing within three (3) weeks after the position has been filled as to the granting of the posted position.
- Once notified of the granting of a position, the concerned Health Care Professional will acknowledge acceptance of the position within twenty-four (24) hours.
- 1227 Notice of Termination
- In recognition of difficulties which may be imposed on the Employer to obtain and train replacements for Health Care Professionals who terminate, Health Care Professionals who plan to terminate their employment should submit written notice of their intended resignation to the Employer as far in advance as possible, allowing at least two (2) weeks' notice.

1300 ARTICLE XIII—HEALTH CARE PROFESSIONAL VACANCIES

1301 If a Health Care Professional position under this Agreement becomes vacant and the Employer chooses either to not fill the position or to fill it with a non-Health Care Professional employee, the Employer shall notify the State Association of such decision. The Employer shall meet at the Association's request to discuss the reason for such decision.

In the event the Employer fails to notify the Association as outlined above, the Nursing Director for the Hospital or the Medical Group Administrator for the Medical Group will personally meet with the Association, upon their request, to discuss the reasons for such, and the reason that the Association was not notified. As a result, the subject position may be returned to the bargaining unit.

1400 <u>ARTICLE XIV – NEW OR REVISED JOBS</u>

- At such time as the Employer establishes a new Health Care Professional job, or significantly changes the job content of an existing job, a new job description shall be written and a rate established for such new or changed job in accordance with the following procedure.
- 1402 <u>Job Description and Rate</u>
- 1403 When a new job is to be established or an existing job is to be revised, the Employer will prepare a job description setting forth the duties of the new or revised job.
- The Employer will also prepare a proposed rate for the new job. Such rate shall be based on the requirements of the job under consideration, its relation to the Employer's rate structure and to existing jobs. A change in job duties shall not necessarily require a change in rate.
- Such description and proposed rate shall be presented to the State Association in writing prior to the assignment of any employee to the job. The purpose of this action will be to discuss the content of the job description and reach agreement with the State Association on the proposed rate.
- Should agreement be reached with the State Association, the job and the rate shall be placed in effect on a permanent basis and the rate shall not be subject to change except upon a subsequent revision of the job duties.
- 1407 Rate Trial Period
- In the event no agreement is reached on the rate, the Employer may place the proposed rate into effect, and the Association may use the grievance procedure in objecting to the permanent rate for the job.
- No grievance shall be filed until a sixty (60) calendar day trial period has elapsed from the date a proposed rate first becomes effective. Any such grievance shall be filed within a fifteen (15) calendar day period following the trial period. If no grievance is filed, the proposed rate shall become a permanent rate.

1410 Permanent Rate

- 1411 When the rate has been fixed by mutual agreement, or has become permanent under one of the above provisions, the permanent rate shall be paid from the date the job was established or revised, which shall, unless otherwise agreed, be deemed to be the date the job description and the proposed rate were placed in effect by the Employer.
- Should the Association believe that a job has been significantly changed or a new job established without use of the above procedure, the Association may file a grievance regarding such change, in which event any change in rate shall become effective beginning with the date such grievance is filed.

1500 ARTICLE XV – HOURS OF WORK AND OVERTIME

1501 Workweek and Pay Periods

- A workweek shall consist of a seven (7) day period beginning at 12:01 a.m., Monday, or at the shift changing hour nearest that time. In order to provide the most advantageous workweek scheduling for the Hospital Health Care Professionals, the Employer shall continue its existing practice at the hospitals of beginning the payroll week as of 12:01 a.m., Sunday. In order to accommodate every other weekend off scheduling, this practice may be extended upon mutual agreement to other areas.
- 1503 A payroll period shall consist of the two (2) consecutive workweeks preceding payday.
- 1504 Shifts and Starting Times
- 1505 There shall be three (3) shifts of work, and general starting times are assigned between:

Day: Shifts beginning at 6:00 a.m., up to and including 10:00 a.m.

Evening: Shifts beginning at 2:00 p.m., up to and including 6:00 p.m.

Night: Shifts beginning at 10:00 p.m., up to and including 2:00 a.m.

Health Care Professionals who begin a workday shift schedule other than as described above will receive evening shift differential for all hours worked between 4:00 p.m. and 12:00 a.m., and night shift differential for all hours worked between 12:00 a.m. and 8:00 a.m.

1507 Schedules and Posting

The Employer will have a monthly, or four (4) week, work schedule reflecting holidays and days off, and the schedule will be posted at least fourteen (14) calendar days in advance.

1509 Scheduling:

Each unit shall develop and print a "Draft" schedule. This draft schedule shall be posted:

- 1. Thirty-five (35) to twenty-eight (28) calendar days prior to the commencement of the schedule. This time period shall be to allow Part-Time Health Care Professional's time to provide availability and to be scheduled up to forty (40) hours at straight time in a workweek on an equitable basis.
- 2. Twenty-eight (28) to twenty-one (21) calendar days prior to the commencement of the schedule. This time period shall be to allow per diem Health Care Professional's time to provide availability and to be scheduled up to forty (40) hours at straight time in a workweek on an equitable basis.
- 3. Twenty-one (21) to fourteen (14) calendar days prior to the commencement of the schedule. This time period shall be to allow the appropriate management representative time to review the scheduling prior to posting.
- 4. Fourteen (14) calendar days prior to the commencement of the schedule, the schedule shall be posted per the CBA.
- The primary responsibility for scheduling rests with the individual Nurse Supervisors.

 Nothing in the foregoing shall preclude the Association from discussing scheduling matters at the Health Care Professional Committee meetings.
- 1511 If, in the interest of efficient operations or due to a change in patient care needs, it becomes necessary to establish schedules departing from the normal schedule, the Employer shall notify and confer with the Association to arrange mutually satisfactory schedules. In such instances, and where possible, the Employer will consider the preferences of the concerned Health Care Professional, however, it is understood that the right to establish such rests with the Employer.
- When the Employer identifies a need to permanently change hours of operation or permanently expand clinic schedules, Management will notify the Association in writing, and provide at least thirty (30) days notice to the affected staff. In unforeseen, extenuating circumstances, the parties will agree to waive the thirty (30) day notice. This language does not mitigate the parties obligation to bargain over the effects of such changes.
- 1513 The standard workday shall be eight (8) hours of work, and the standard workweek shall consist of forty (40) hours of work. In the event an altered work day is determined to be appropriate, the workday may be four (4) hours up to twelve (12) hours. Once an altered work day is posted, the number of hours per day shall remain constant for that position.

- Daily overtime (over eight (8) hours in a twenty-four (24) hour period) will not apply in the event the Health Care Professional is pre-scheduled to commence work earlier than the preceding day and no more than three (3) hours are involved, or if the request is made by the individual Health Care Professional(s). "Pre-scheduled" is referring to the posted four (4) week schedule. The work day is defined as the twenty-four (24) hour period beginning when the Health Care Professional commences work and the twenty-four (24) hour clock remains set until the Health Care Professional is not on the clock at the end of the preceding twenty-four (24) hour period. The twenty-four (24) hour clock remains constant until there is a period greater than twenty-four (24) hours before the next shift commences.
- Daily overtime (over eight (8) hours in a twenty-four (24) hour period) will not apply in the event the Health Care Professional is prescheduled to commence work earlier than the preceding day and no more than three (3) hours are involved, or if the request is made by the individual Health Care Professional(s).
- Health Care Professionals shall receive two (2) times their regular rate of pay for all hours worked in excess of twelve (12) hours in any one (1) workday and for the seventh (7th) consecutive day worked in a workweek. Paid unworked hours will not count in the computation of seventh (7th) consecutive day premium.
- Health Care Professionals shall receive two and one-half (2 1/2) times their regular rate of pay for all hours worked in excess of sixteen (16) hours in any one (1) workday and all hours worked on a designated holiday.

1518 Experimental/Alternative Work Schedules

- In an effort to address the nurse shortage and to make our organization a more desirable Employer, Management, together with Health Care Professionals of representative units, may be experimenting with a variety of new schedules during the term of this Agreement. These may include, but are not limited to:
 - Flex time
 - Job sharing
 - Monday Friday schedules for more senior employees
 - Ten (10) or twelve (12) hour shifts (at straight time if the ten (10) or twelve (12) hour shifts are implemented solely to accommodate the requests of Health Care Professionals)
 - Scheduling by nurses on a particular unit

1520 It is understood that individual nurses may waive applicable overtime/premiums in order to achieve more favorable scheduling. Overtime/Premiums may not be waived if it results in the Health Care Professional working double shifts, or double backs in a twenty-four (24) hour period, or over forty (40) hours in a workweek.

1521 No Pyramiding of Overtime

- Payment of overtime or premium rates shall not be duplicated for the same hours worked. To the extent that hours are compensated for at overtime/premium rates under one (1) provision, they shall not be counted as hours worked in determining overtime under the same or any other provision, except that where two (2) or more overtime/ premium provisions apply, the greater will prevail.
- The Employer shall attempt to distribute overtime work among Health Care Professionals, subject to qualifications, in each unit on each shift on an equitable basis.
- A lapsed period of thirty (30) hours from the time a Health Care Professional last worked until the Health Care Professional commences work again shall constitute a day off for the purposes of this Paragraph. A minimum of two (2) hours must be worked for the day to count as a day worked for the purposes of seventh (7th) consecutive day premium pay.
- All overtime worked by a Health Care Professional shall be authorized in advance. If not possible to secure authorization in advance on the day overtime must be worked, the Health Care Professional shall justify the overtime, on the day worked, and the reasons therefore.

1526 Weekend Scheduling

- 1527 Every Health Care Professional shall be regularly scheduled so they are assured every other weekend off.
- Should individual Health Care Professionals desire not to be regularly scheduled with every other weekend off, they should so advise the Employer. Subject to staffing requirements, the Employer may grant this individual request. Requests from night shift Health Care Professionals shall be granted, whenever practicable, to ensure the night shift consecutive nights off.
- 1529 Health Care Professionals shall receive time and one half (1 1/2) their regular rate of pay for all hours worked on the second (2nd) consecutive weekend and alternating consecutive weekends thereafter, except when such scheduling results from the request of the Health Care Professional, or when a Health Care Professional has been hired to work a weekend only position, and has signed a waiver of premium pay for consecutive

- weekends worked. Per Diem staff are eligible for applicable consecutive weekend premium.
- 1530 Weekend shall mean Saturday and Sunday, except in the case of the night shift which shall mean Friday and Saturday.
- 1531 In the event of a major catastrophe, the Association shall waive this section.

1532 Minimum Call-In Pay

- A Health Care Professional called in or scheduled to work on any day will receive a minimum of two (2) hours reporting pay. If during the two (2) hour period there is no work for the Health Care Professional, the Employer may assign the Health Care Professional to other Health Care Professional duties, as qualified. The two (2) hour pay shall be paid at premium rates, if applicable.
- 1534 A Health Care Professional called for more than two (2) hours work shall receive pay for actual hours worked.

1535 Job Sharing

- 1536 If two employees in the same job classification within the same department identify a personal need or desire to reduce their Full-Time forty (40) hour work schedule to a Part-Time twenty (20) hour work schedule on a temporary basis, not to exceed one year (unless extended by mutual agreement), he/she may submit a request to Job Share. The position vacated by the implementation of job sharing will be posted in accordance with the Collective Bargaining Agreement. Such requests must be congruent with operational needs (i.e., quality of care, quality of service, etc.). The following terms and conditions apply to job sharing:
 - Employees who have passed their probationary period and have satisfactory job performance are eligible to participate in job sharing.
 - Requests to Job Share must be approved by the departmental manager, Human Resources, Labor Relations and a representative of UNAC/UHCP.
 - Job sharing participants must have comparable skills.
 - Job sharing participants will not be scheduled to work less than forty (40) hours per pay period.
 - Job sharing participants may not be scheduled for more than forty (40) hours per pay period without the approval of management, unless providing the required coverage for vacations, long term leave, etc.
 - Job Performance of both Job Share participants must remain at a satisfactory level.

- Job Share participants are expected to cover each other for planned and long-term absences (i.e., vacation, educational leave, MLOA, etc.), but are not expected to cover unplanned absences (sick call, bereavement, etc.).
- Job Share participants will have their status and benefits changed to reflect the change in scheduled hours.
- If either employee elects to discontinue job sharing, the most senior employee will revert to Full-Time and the less senior employee will be required to bid into a vacant positions.
- If one of the Job Share pair terminates or transfers out of the department the remaining employee will revert to their previous Full-Time position.
- Job Share participants will be required to enter into and sign a Job Share Agreement that explicitly sets forth the terms and conditions for job sharing, including benefits coverage. However, those Health Care Professionals who are currently in an agreed upon Job Share Agreement prior to October 1, 2005, shall be grandfathered under their current Agreement.
- Either the Employer or Job Share participants may elect to terminate the Job Share Agreement by providing a minimum of thirty-30 day's written notice.

1600 <u>ARTICLE XVI</u> WORK/LIFE BALANCE TRADITIONAL TIME OFF PROGRAM

- 1601 The Employer has an Earned Time Off Program which has three (3) components, as follows:
 - 1. Designated Holidays
 - 2. Earned Time Off
 - 3. Extended Sick Leave and Income/Extended Income Protection

Effective June 1, 2001, the Employer will replace the Earned Time Off Program with a Work/Life Balance Traditional Time Off Program that will have four (4) components as follows:

- 1. Vacation Days
- 2. Sick Leave Days
- 3. Designated Holiday
- 4. Personal Days

1602 <u>Life Balance/Personal Days - Refer to National Agreement Section 1, #3, Attendance</u>

Effective June 1, 2001, Full-Time Health Care Professionals shall commence Personal day accrual of 3.33 hours per month to a maximum of 40 hours per year, at any given time. Part-Time Health Care Professionals will accrue Personal Days on a prorated basis based on hours paid (up to a maximum of eighty (80) hours per pay period) in the previous two (2) pay periods. The above notwithstanding, Health Care Professionals hired after June 1, 2001 will commence accrual from date of hire.

1603 Personal Days may be used for any reason the Health Care Professional chooses without restriction and may be used for less than a full day. In the event a Health Care Professional elects to utilize Personal Days in conjunction with vacation, those Personal Days may be granted only after the vacation selection process outlined in this Agreement. The Personal Days will, insofar as possible, be granted on the day(s) most desired by the Health Care Professional. Requests for Personal Day(s) will be made 72 hours in advance and subject to Departmental Approval. The Employer, at its option, may also approve requests made less than 72 hours in advance. Health Care Professionals will have preference as to their choice based upon affiliate facility seniority. Personal Day requests will be considered for anytime of the calendar year and shall be granted in an emergency situation. In the event that a request(s) for a Personal Day(s) is continuously denied and not rescheduled by the Health Care Professional, the parties will meet, upon the Association's request, to determine the appropriate resolution. Personal Days may be donated to another benefited employee. Personal Days that are accrued, and not used, are paid out upon termination, retirement or transfer to an ineligible status. Once granted, a more senior HealthCare Professional shall not be able to displace the granted individual.

1604 <u>Designated Holidays</u>

Health Care Professionals shall be eligible for paid designated holidays effective on his/her date of hire. The following shall be recognized as paid designated holidays:

New Year's Day	Labor Day	Thanksgiving Day
Christmas Day	Memorial Day	Independence Day

- In addition, Health Care Professionals may request and be granted one religious holiday of their choice, using a Personal Day or without pay, at the employee's option, per year.
- All designated holidays will be observed on the actual calendar day, and all conditions and benefits applying to such holiday will be in effect on that day only. However, in the event the Employer closes any of its facilities/departments on the Friday preceding a Saturday designated holiday or on a Monday following a Sunday designated holiday, then the Friday or Monday will be designated as a holiday for unworked holiday pay for

those Health Care Professionals who do not work either the actual holiday or the designated holiday.

1608 <u>Designated Holiday Worked</u>

- Authorized time worked by a Health Care Professional on a designated holiday listed in Paragraph 1604, which is also recognized by the Federal government as a holiday, shall be paid at two and one half (2 1/2) times the regular rate of pay, unless an arrangement is made to pay the Health Care Professional time and one half (1 1/2) with a compensatory day off to be taken within the thirty (30) day period before or after the holiday with pay at straight time. Such an arrangement shall be worked out on an individual basis between the Health Care Professional and the immediate supervisor without endangering the efficient operation of the facility.
- 1610 Under normal circumstances, requests for holidays off or a compensatory day off for a holiday worked will be submitted no more than sixty (60) days prior to the holiday and the Employer will approve or deny said request within ten (10) days prior to the posting of the four (4) week schedule in which the holiday occurs. This Paragraph does not preclude a response of more than ten (10) days prior to the posting of the schedule.
- 1611 Per Diem Health Care Professionals shall be paid the rate of one and one half (1 1/2) times their regular rate of pay for all hours worked on legally recognized designated holidays. Health Care Professionals electing Alternate Compensation Program shall receive time and one half (1 1/2) the regular base rate, minus the twenty percent (20%) allowance.

1612 <u>Unworked Designated Holiday</u>

1613 Unworked designated holiday hours for which a holiday allowance is paid shall not count as hours worked for the purpose of calculating overtime.

1614 <u>Designated Holiday Falling During Vacation</u>

- 1615 If a paid designated holiday occurs during a Health Care Professionals vacation, he/she shall have three options:
 - 1) forty (40) hours vacation pay along with eight (8) hours holiday not worked pay (prorated for Part-Time)
 - 2) thirty-two (32) hours vacation pay along with eight (8) hours holiday not worked pay (prorated for Part-Time)
 - 3) forty (40) hours vacation pay along with an additional day off with pay thirty (30) days before or after said designated holiday.

Said options will be requested at the time of vacation selection pursuant to Article and the vacation period is granted. Absent selection of the above options, option two (2) shall occur.

- 1616 Designated Holiday Falling During Sick Leave
- 1617 If a designated holiday falls during a period of paid Sick Leave, the Health Care Professional, if otherwise eligible, shall receive holiday pay and such day shall not be charged to sick leave.
- 1618 <u>Designated Holiday Falling on Scheduled Day Off</u>
- If a designated holiday falls on a Health Care Professional's scheduled day off, a request may be granted for a work day off with pay, or pay in lieu of, within thirty (30) days before or after the designated holiday. If a Health Care Professional elects to receive pay in lieu of a substitute day off, such pay shall not count as time worked for purposes of computing overtime or premium pay.
- 1620 Designated Holiday Falling on Sunday
- Designated holiday falling on a Sunday shall be observed on the following Monday, as may be provided by Federal legislation.
- 1622 Designated Holiday Work Schedules
- 1623 Each Health Care Professional shall be scheduled off work on at least one (1) of the following designated holidays each holiday season:

Thanksgiving Day Christmas Day New Year's Day

- Health Care Professionals will make known their schedule preferences for the three (3) designated holidays listed above. The preferences shall be awarded in order of affiliate facility seniority. If using vacation days during Thanksgiving/Christmas/New Year's, those days would count for selection of the major designated holiday.
- To aid work scheduling, New Year's Eve may be substituted as a holiday for one (1) of the three (3) designated holidays outlined in Paragraph 1623.
- In seven (7) day departments, designated holidays will be observed and paid, either worked or unworked, on the calendar day on which the designated holiday falls.
- The Employer shall make every effort to equitably rotate designated holiday time off among Health Care Professionals within all units in each entity. This shall not affect the provision set forth in Paragraph 1621 above.

- Health Care Professionals may request and be granted one (1) religious holiday of their choice, without pay, per year, provided the Employer is able to schedule such absence without adversely affecting the operations.
- 1629 For Health Care Professionals working the night shift, the unworked holiday pay and holiday premiums shall apply to the shift in which the majority of hours fall on the actual calendar day of the designated holiday as specified in this Article.
- An unworked holiday allowance shall be a Health Care Professional's normal straight hourly earnings times (8). Effective October 1, 2001, Health Care Professionals shall receive applicable shift differential with unworked holiday pay.
- 1631 <u>Shift Differential Eligibility</u>
- 1632 Unworked holiday pay shall not include the shift differentials for Health Care Professionals. Effective October 1, 2001, unworked holiday pay shall include the shift differential for the Health Care Professional.
- 1633 Vacation
- 1634 Leave Accrual Date
- The <u>Leave Accrual Date</u> determines the Health Care Professional's accrual rate and is their <u>most recent</u> date of hire, adjusted for <u>breaks-in-service in accordance with the Rehire policy and guidelines.</u>
- 1636 A Health Care Professional shall not forfeit any accrued rights earned prior to the commencement of the leave during an authorized leave of absence without pay.
- The <u>Leave Accrual Date</u> shall mean that period of continuous employment with the Employer, less any absence from employment, excepting regularly scheduled days off, which exceeds sixty (60) calendar days for which no compensation is received. Leaves of absence for sixty (60) days or less will not affect the <u>Leave Accrual Date</u>. Leaves of absence of sixty one (61) days or more will be deducted in their entirety from the <u>Leave Accrual Date</u>, excluding Occupational Leaves or <u>Military Leaves</u>.
- 1638 Vacation Accrual Schedule

1639 Each Full-Time Health Care Professional shall accrue vacation hours on a monthly basis in accordance with the following schedule:

Length of service	Hours per month	Days per month	Calendar weeks per year
0-4 years	6.66	0.83	2
5-8 years	10.00	1.25	3
9-10 years	13.33	1.66	4
11 years or more	16.66	2.08	5

Part-Time Health Care Professionals will accrue vacation hours in accordance with the above schedule prorated on the basis of an average of straight time hours paid during the preceding two (2) pay periods.

1641 Vacation Accumulation

Health Care Professionals may accumulate up to a maximum of two years vacation accrual in their vacation account.

1643 Vacation Pay

Health Care Professionals shall not receive their shift differential with vacation pay. Effective October 1, 2001, shift differential will be paid on all compensated hours including vacation. Vacation pay shall be at the base hourly wage rate the Health Care Professional is receiving on the date time off is taken.

1645 Vacation shall not be considered as time worked for the purposes of calculating overtime.

1646 <u>Vacation Pay at Termination or Retirement</u>

A Health Care Professional who terminates employment or retires receives payment for all accrued and unused vacation at the base hourly wage rate the Health Care Professional is receiving on that date.

1648 <u>Leave of Absence in Conjunction with Vacation</u>

Health Care Professionals with more than two (2) years of service may submit a request for a leave of absence of one (1) week without pay to be taken in conjunction with scheduled vacation. Such leave of absence will be granted only if a vacation slot is still available after all requests have been determined and if the efficiency of the operation is not adversely affected or impaired. Only one (1) such leave of absence shall be granted a Health Care Professional in the vacation year.

1650 Requests for leave of absence, without pay, in excess of one (1) week in conjunction with vacation will be considered on an individual basis.

1651 Vacation In-Service Cash Out Option

Eligible Health Care Professionals may elect to cash-out vacation during the annual election period in accordance with the Employer's policy on in-service cash out of vacation benefits.

1653 <u>Preferred Vacation Periods</u>

1654 It is recognized that the summer months are most desirable for vacation periods, particularly for Health Care Professionals with school age family members. Therefore, consistent with patient care requirements and operating efficiency, the Employer shall make every effort annually to release as many Health Care Professionals as feasible for vacation in the period from April 1st through September 30th.

1655 Scheduling Vacation

1656 Vacation requests for increments of one (1) week or more must be submitted in writing to the Health Care Professional's immediate supervisor prior to March 1st of each year. For purposes of vacation scheduling, a "week" is defined as a consecutive seven (7) day period commencing at 12:01 a.m. Monday and concluding at 11:59 p.m. Sunday. The Twelve (12) hour night shift vacation "week" is defined as a consecutive seven (7) day period commencing at 7:00 p.m. Sunday and concluding at 6:59 p.m. Sunday. The approved vacation schedule shall be posted by March 31st of each year and shall apply from April 1st through March 31st. Should a conflict arise in vacation requests received, the supervisor and/or department head shall use Health Care Professional affiliate facility seniority as a basis for granting vacation requests only if such requests were submitted in a timely manner. For those Health Care Professionals choosing to divide their vacation period into three (3) or more increments, affiliate facility seniority will apply only on the first (1st) and second (2nd) choice of vacation increment for each anniversary year. Nothing in this Paragraph shall preclude the Employer from posting the schedule earlier if possible.

Health Care Professionals who submit more than two (2) vacation election choices during the annual vacation election process, will have their additional vacation request(s) granted provided the slot is open after awarding vacations in accordance with Paragraph 1661. During the annual vacation election process, if an employee submits a vacation request for a slot that has already been taken by a more senior employee, the employee will go on a "Vacation Cancellation List". If a more senior employee cancels their vacation (cancellations must be done in weekly increments), the vacation slot will be awarded to the next Health Care Professional on the "Vacation Cancellation List"

who requested that specific vacation slot. In the event that there are no employees on the "Vacation Cancellation List", the vacation slot will be awarded on a "first come – first served" basis. Any vacation slots not awarded during the annual vacation election process will remain open and will be awarded on a "first come – first served" basis.

Health Care Professionals transferring from one service unit, shift or department into another will be required to select vacation from open dates not previously filled by scheduled vacation or approved leaves.

1657 Vacation Cancellation

In the event that a vacation week has been granted to an employee who subsequently takes a leave of absence (MLOA, FMLA/CFRA, etc.) which encompasses their vacation slot, that vacation slot will be made available to employees on the Vacation Cancellation List. The available vacation slot will be awarded, if the granting of such will not place the department below core/minimum staffing levels.

If a Health Care Professional cancels their vacation at least four (4) weeks prior to the start of their vacation, the Health Care Professional will be placed back on the work schedule. If the Health Care Professional cancels with less than four (4) weeks notice the vacation slot will be granted to the next Health Care Professional on the Cancellation List, if the person returning assumes the schedule of the person granted the vacation slot (e.g., Full-Time replaces Full-Time, Part-Time replaces Part-Time), unless otherwise mutually agreed to between the parties. If there are no Health Care Professionals on the Cancellation List, the vacation slot may be granted on a first come first serve basis and operational needs. The parties agree to review the effectiveness of this cancellation policy, along with the designation of vacation slots as defined in paragraph 1659, prior to the awarding of the 2007 annual vacation election process, and annually thereafter.

- Insofar as practicable, vacation will be granted at the time desired by Health Care Professionals regardless of the time of year. However, when efficient operation of the facility does not permit the granting of vacation requests, the Employer retains the final right to schedule vacation.
- In scheduling vacation the Employer's intent is to distribute vacation time equitably while maintaining appropriate staffing patterns of UNAC/UHCP bargaining unit members. The Health Care Professionals shall not compete with employees outside of the UNAC/UHCP bargaining unit for vacation time. A Health Care Professional's request for vacation shall not be denied because of the season, time of year or vacation time provided to MD, LVN, Medical Assistant or any other non-UNAC/UHCP employee. The Health Care Professional's vacation requests shall be granted based solely on the

staffing/coverage provided by other UNAC/UHCP members that perform like duties in the same units and shifts.

The setting of vacation modules and vacation slots, for the Hospital and each of the SCPMG departments will be delegated to the local joint labor/management committee responsible for staffing and scheduling issues. This committee will divide the departments into modules that permit accomplishment of this intent while providing Health Care Professionals the opportunity to communicate with their coworkers of their desire to trade vacation times. These modules will be constructed of like units and like shifts when possible. The local joint labor/management committee will commence the process of designating vacation modules and slots prior to August 31st and will conclude the process by December 1st of each year. For 2006, the annual vacation process will commence following ratification of the CBA.

The base number of vacation weeks needed for each vacation module will be determined utilizing the annual vacation accrual for each Health Care Professional in the module. An additional week, per eligible Health Care Professional as described in paragraph 1648, will be added to the base number of vacation slots to establish the total number of vacation slots needed. For example, if the core number of vacation slots needed, based on annual accrual is ten (10) weeks and there are five (5) employees in the vacation module, the total number of vacation slots to be made available is fifteen (15). This formula does not preclude a Department from allotting one (1) vacation slot per fifty-two week vacation period. In the above example, the monthly distribution of vacation slots will be based on relevant historical data related to patient care requirements and operational efficiencies. Prior to the 2007 annual vacation election process, the parties will meet to evaluate the effectiveness of the base formula and the process for determining the monthly allocation of vacation slots.

- For purposes of vacation scheduling only, those Health Care Professionals whose start times fall outside of the definitions set forth in paragraph 1505, shall be placed into the appropriate shift based on bulk of hours as follows: 7a.m. to 3p.m. is day shift, 3p.m. to 11p.m. is evening shift, and 11p.m. to 7a.m. is night shift. In the event that the Health Care Professional's hours of work fall equally between two shifts (50% on one shift and 50% on another), Labor and Management will meet locally to determine the appropriate vacation module placement for the Health Care Professional. This meeting will be in accordance with paragraph 1658.
- A request for vacation shall not be denied because of the season or time of year.
- Requests for vacation time off in increments of less than five (5) days that are submitted sixty (60) to forty-five (45) days prior to the posting of the monthly work schedule shall be approved up to Core –1 for Hospital employees and up to Minimum Staffing for Medical Office employees. Requests for vacation time off that are submitted less than

forty-five (45) days, but prior to the posting of the monthly schedule should be approved up to Core for Hospital employees and up to Minimum Staffing for Medical Office employees. Medical Office employees working in 24/7 departments (e.g., Emergency Room), shall be subject to the provisions set forth above for Hospital employees. The Employer will respond to all written requests for vacation time off within ten (10) days after receipt of such request.

- 1665 Core and Minimum staffing levels will be jointly established for their respective Nursing Unit or Medical Office for the upcoming year. This information will include a monthly breakdown of the Core and Minimum staffing levels established for each unit/module including any seasonal adjustments.
- 1666 <u>Sick Leave Refer to National Agreement Section 1, #3, Attendance</u>
- Sick Leave shall be granted to a Health Care Professional who becomes ill or injured. Sick leave may also be used for medical or dental appointments.
- Employees may utilize up to one-half of their annual sick leave accrual per calendar year to care for a covered family member's illness. A covered family member includes child(ren), parent(s), and spouse or eligible domestic partner and his/her children. Employees may use such leave in increments of less than a full scheduled work day. Employees must have sufficient sick leave available in their account at the time of absence.
- 1669 Each Full-Time employee shall accrue 1.25 days (10 hours per month) of sick leave on a monthly basis. There shall be no limit on sick leave accumulation.
- Part-Time employees will accrue sick leave in accordance with the above schedule prorated on the basis of an average of straight time hours paid during the preceding two (2) pay periods.
- 1671 Sick Leave time off for which pay is received shall not be considered an interruption of continuous service.
- 1672 Sick Leave shall not be considered as time worked for purposes of computing overtime.
- 1673 Sick Leave pay shall not include regular shift differential. Effective October 1, 2001, shift differential will be paid on all compensated hours including sick leave.
- Health Care Professionals with a Sick Leave Bank of two hundred fifty (250) or more hours at the time of termination or retirement will have all unused hours in their Sick Leave Bank converted to Credited Service for Basic Pension Plan calculation purposes, provided they are vested in the Pension Plan.

- Sick leave shall commence with the first day of any illness. Certification for the granting of sick leave pay may be required, whenever it appears to be justified, on an individual basis.
- 1676 Short Term Disability and Long Term Disability
- Health Care Professionals scheduled twenty (20) or more hours per week shall be provided with a Short Term Disability Plan (STD) or Long Term Disability Plan (LTD), unless waived by ACP participation. Whether the employee is eligible for STD or LTD is based on length of service. Health Care Professionals must be actively-at-work on the date the STD or LTD coverage becomes effective. Coverage will be deferred until return to active employment.
- 1678 For Health Care Professionals with less than two (2) calendar years of service, <u>STD</u> insurance shall be provided and is effective the first day of employment, or when transferred to an eligible status, if later. <u>STD</u> benefit payments shall commence at the later of exhaustion of Sick Leave hours (Annual Sick Leave and Banked Sick Leave), and any immediately-elected Flexible Personal Days, first (1st) day of hospitalization, or eighth (8th) day of illness or injury. <u>STD</u> benefits are paid for a maximum of one (1) year from the date the Health Care Professional first became disabled or is no longer disabled, whichever occurs first.
- For Health Care Professionals with two (2) or more calendar years of service, <u>LTD</u>
 insurance shall be provided and is effective after two (2) years of employment, or when transferred to an eligible status, if later. LTD benefit payments shall commence at the exhaustion of Sick Leave hours (Annual Sick Leave and Banked Sick Leave), or after ninety (90) days of disability whichever is later and shall continue for a maximum of ten (10) years from the date the Health Care Professional became disabled, is no longer disabled or, if over age sixty (60), according to the Duration of Benefits schedule, whichever occurs first. The <u>LTD</u> benefits due to psychological related disabilities and alcohol/drug abuse are limited to a maximum of three (3) years from date of disability, unless the Health Care Professional is institutionalized at the end of the three (3) year period. In this event, benefits would continue for up to three (3) months following release from the institution.
- Income Protection and Extended Income Protection benefits are payable at a level of fifty percent (50%) of base hourly rate times scheduled hours per month (prorated for Health Care Professionals who are less than Full-Time), sixty percent (60%) with integration with other statutory plans or seventy percent (70%) with an approved rehabilitation employment program.

- 1681 Income Protection and Extended Income Protection coverage terminates at the end of employment or upon transfer to an ineligible status.
- The intent of the above Income Protection and Extended Income Protection language is to provide a summary of benefits available. Income Protection and Extended Income Protection benefits are governed by the Employer's contract with the insurance company.
- 1683 <u>Integration of Compensation Benefits and Sick Leave</u>
- 1684 Health Care Professionals who are eligible for basic State Disability Insurance (SDI), or Workers' Compensation, or Family Temporary Disability (FTDI) benefits shall have their paid sick leave payments reduced by the amount of the SDI, Workers' Compensation or FTDI benefit the Health Care Professional is eligible to receive, so that combined SDI, Workers' Compensation or FTDI benefits and sick leave pay totals normal straight time salary. The reduced amount of sick leave payment shall then be charged against the Health Care Professional's earned sick leave. If the Health Care Professional is eligible for Workers' Compensation Insurance payments, he/she may elect not to supplement the temporary disability benefit by utilizing sick leave. If the Health Care Professional elects not to offset such disability benefit, he/she must inform the Employer in writing within the first (1st) seven (7) days of the Occupational Injury or Illness-related absence. A Health Care Professional electing this option will be placed on an unpaid Occupational Leave commencing with the date of disability. All contractual provisions as specified in Article XVIII, Benefits While on Leave of Absence or Industrial Leave, will apply. In the event the Health Care Professional does not provide such written notice to the Employer, sick leave offset will automatically be processed. In the payment of sick leave to Health Care Professionals on sick leave, disability or Workers' Compensation, the Employer will deduct taxes in accordance with Federal and State laws.
- 1685 It is the Health Care Professional's responsibility to promptly file claims for any compensation benefits for which eligible, and to report the amount of such benefits to the National Human Resources Service Center.
- 1686 Confidential Medical Charts
- The Employer does not condone the review and/or disclosure of contents of employee and patient medical charts by an employee authorized access to contents of such medical charts in performance of their job duties. Supervisors will not initiate calls to physicians to discuss Health Care Professional's medical problems.

ARTICLE XVII – COMPENSATION

1701 Weekend Position Differential

1700

Health Care Professionals who take positions that are designated to work every weekend (forty-eight out of fifty-two weekends) will receive a ten percent (10%) differential in addition to their regular base wage rate. The weekend differential will only be paid for hours worked on the weekend as defined below. Health Care Professionals in weekend positions will be required to work a minimum of twenty-four (24) hours per weekend. Weekend hours are defined as 3:00 p.m. Friday until 7:00 a.m. Monday. If the Health Care Professional chooses to pick up additional hours that are outside of the weekend differential parameters, such hours are not subject to the weekend differential.

1703 Wage Schedules

1704 The base wage schedules for Health Care Professionals are listed in the Appendix. The Appendix also includes the wage schedule for Per Diem Health Care Professionals and those on the Alternate Compensation Program.

1705 <u>Alternate Compensation Program (ACP)</u>

1706 An Alternate Compensation Program will be available as an option to all Full-Time, Part-Time and irregularly scheduled Part-Time Health Care Professionals who are in a benefit eligible status.

Health Care Professionals may enroll in ACP when newly hired or newly eligible, or during the open enrollment period. Participation begins the first (1st) day of the pay period of the new year following open enrollment, or on the first day of the pay period following enrollment for a newly eligible employee.

Health Care Professionals, if desiring this option, must remain in the ACP for the duration of the payroll calendar year. A payroll calendar year is determined by the biweekly payroll cycles within each year. This means that an ACP payroll calendar year can begin prior to January 1 and end prior to December 31, depending on the biweekly cycles. Once a Health Care Professional has elected this option, he/she will remain in the ACP Program unless he/she disenrolls, in writing, during the annual open enrollment period or only upon showing a loss of other medical coverage or a qualified family or employment status change. Health Care Professionals enrolling in the ACP Program will be paid off all accrued vacation, at the regular base rate, prior to the effective date of entering the ACP Program. No additional vacation will accrue while in the ACP. Accrued sick leave and education leave will be frozen and not be available for use. Frozen hours

<u>will be</u> restored if and when the Health Care Professional returns to the regular benefit program.

The Alternative Compensation Program provides for a special bonus/allowance of twenty percent (20%) above the current base rate. The rate is provided in lieu of all benefits and paid time off, except that time spent in the Alternate Compensation Program will count as service for vesting purposes and credited service for purposes of computing the monthly retirement income. Final average pay for pension calculations exclude special bonuses/allowances and will, therefore, be calculated solely on the base rate.

<u>Proof of other medical coverage is required to participate in the ACP and must be provided on an annual basis in order to continue ACP participation.</u>

- Health Care Professionals who elect the ACP option may have two (2) weeks of unpaid leave per year and in one (1) week increments the unpaid leave may be accumulated up to a maximum of four weeks unpaid leave. This unpaid leave is to accomplish the rest and relaxation provided to other employees via vacation.
- ACP Health Care Professionals may exercise affiliate facility seniority on the vacation schedule to obtain their two (2) weeks of unpaid leave.
- 1711 ACP Health Care Professionals shall receive all overtime premiums and/or shift differential.
- 1712 If a Health Care Professional on ACP works on a designated holiday, pay for such shall be at time and one half (1 1/2) the regular base rate, minus the twenty percent (20%) allowance, for the first (1st) eight (8) hours of work. Hours worked over eight (8) on the designated holiday will be compensated at the ACP premium rate.

<u>Health Care Professionals who retire while enrolled in the ACP and who otherwise meet</u> eligibility for post-retirement benefits will be provided with post-retirement benefits.

1713 Tenure Increases

1714 Tenure increases for Full-Time Health Care Professionals, on the base wage schedule, shall become effective on the individual's appropriate anniversary date as set forth in the base wage schedule.

1715 Inexperienced Registered Nurses

1716 Registered Nurses hired at the inexperienced tenure step, on the base wage schedule, shall automatically be advanced to the start rate after six (6) months of service.

1717 Advance Hire Placement for Registered Nurses

Tenure Step	Experience at Time of Hire
Start Rate	1-2 years experience
12 Month Rate	2-3 years experience
24 Month Rate	3 plus years of experience

- Experience above is defined as recent (in the past three (3) years) acute care experience. A Registered Nurse who possesses a Bachelor's Degree in Nursing or an Allied Health field may use the degree as a substitute for one (1) year's experience at the above schedule (Allied Health field profession is defined as Medical Technologist, Discharge Planner, Utilization Review, Medical Military, LVN, etc.).
- 1719 The Operating Room is excluded from the above schedule unless all experience has been in the Operating Room and except that five (5) years recent Medical-Surgical experience shall count as one year operating room experience for purposes of placement on the initial hiring scale.

1720 Advance Hire Placement for NP's and PA's

Allied Health NP/PA Experience	<u>Hire Rate</u>
New Graduate – no experience	Step 1
Less than 1 year experience	Step 2
More than 1 year, but less than 3 years experience	Step 3
More than 3 years, but less than 5 years experience	Step 4
More than 5 years experience	Step 5
NP/PA experience, more than 10 years experience	Step 6

- Advance placement language for RNs, NPs and PAs will apply.
- A degree in an allied health field will count as one (1) year experience in the application of the Hiring Policy.
- Kaiser Permanente Registered Nurses (who transfer to an NP/PA position) will be placed onto the Step that provides an increase of at least five percent (5%) or advance hiring criteria whichever is greater.

Progression through the structure will be (for Part-Time 1600 hours equals 12 months):

6 months at Step 1 1 year at Step 5 6 months at Step 2 1 year at Step 6 6 months at Step 3 1 year at Step 7

6 months at Step 4

1721 Specialty Units

- Specialty Units are defined as Intensive Care Unit, Coronary Care Unit, Intensive Care Nursery, Emergency Room, Operating Room, Post Anesthesia Care Unit, Labor and Delivery, Definitive Observation/Step Down Units (DOU/SDU) and the Los Angeles Hemodialysis and Apheresis Units. Registered Nurses working in Specialty Units are classified as Level III Registered Nurses. In addition, inpatient Oncology Registered Nurses working in dedicated Oncology/Chemo units and SCPMG Registered Nurses working in Oncology/Chemo will be classified as Level III Registered Nurses. Inpatient RN's working in non-dedicated Oncology/Chemo Units shall receive compensation as Level III RN's during the administration of chemotherapeutic agents as set forth in Paragraph 1730. Registered Nurse First Assistants are classified as Level V Registered Nurses.
- 1723 Registered Nurses hired into a training position for a Specialty Unit position would be placed as follows:
 - A Registered Nurse with less than one year experience shall be paid at the Level II
 inexperienced rate. Upon completion of the training program, said Registered Nurse
 shall automatically move to the Level III, Inexperienced Rate. After movement to the
 Level III Inexperienced Rate, further movement on the Wage Structure shall occur as
 applicable under the Collective Bargaining Agreement.
 - 2. A Registered Nurse with one two years experience shall be paid at the Level II Start Rate until completion of the training program. Upon completion of the training program, said Registered Nurse shall automatically move to the Level III Start Rate. After movement to the Level III Start Rate, further movement on the Wage Structure shall occur as applicable under the Collective Bargaining Agreement.
 - 3. A Registered Nurse with two three years experience shall be paid at the Level II 1-year rate until completion of the training program. Upon completion of the training program, said Registered Nurse shall move to the Level III 1-year rate. After movement to the Level III 1-year rate, further movement on the Wage Structure shall occur as applicable under the Collective Bargaining Agreement.

- 4. A Registered Nurse with three plus years experience shall be paid at the Level II 2-year rate until completion of the training program. Upon completion of the training program, said Registered Nurse shall move to the Level III 2-year rate. After movement to the Level III 2-year rate, further movement on the Wage Structure shall occur as applicable under the Collective Bargaining Agreement.
- 5. A Registered Nurse who transfers from a Level III Specialty Unit shall receive Level III pay during the training period.

1724 Float Differential

Health Care Professionals who casually float will receive \$2.00 per hour when required to float out of their home unit plus one additional unit. Casual floating is defined as being floated out of the Health Care Professionals home unit plus one additional unit (e.g. ICU Home Unit/DOU additional unit). In addition, Health Care Professionals who are hired into Float Pool positions will receive the \$2.00 hour floating differential for all hours.

Floating

1. Floating Priority/Sequence

The start order for the selection of Health Care Professionals to float is as follows:

- a) Volunteers
- b) Registry
- c) Travelers on Extra Hours

The Medical Center shall further develop policy that considers the following in the float rotation:

- a) Per Diem Staff
- b) Travelers
- c) Staff on extra shifts/days
- d) Overtime
- e) Health Care Professional working as a replacement for another Health Care Professional
- f) Charge RN's/Preceptors should not float when they are fulfilling the role of charge or preceptor

2. Policy Statements

- Intent to float once per shift, return to home unit is not an additional float.
- There should be equitable distribution of floating by all shifts (8/10/12 hour).
- New graduate RN's shall not float during the first six (6) months after completion of the probation period. This time frame applies to both Full-Time and Part-Time new graduates.
- Newly hired Full-Time and Part-Time Health Care Professionals shall not float
 until completion of the new hire probation period. Newly hired Per Diem Health
 Care Professionals may float from date of hire, subject to qualification and
 proper orientation to the unit. This exclusion shall not apply to Health Care
 Professionals hired into a "Float Pool" position.
- Department and work location reflected on posting shall define the home unit for the purposes of float.
- Any time the Health Care Professional leaves his/her home unit/department it will be considered a float turn.
- Each unit shall be responsible for maintaining float log.

In addition, at each Medical Center, the RN Committee, operating under the principles of Labor Management Partnership will sponsor an ad hoc committee to address issues related to floating. The ad hoc committee will be responsible for making recommendations regarding float policies/practices to the RN Committee for consideration and approval. The float policy shall be reviewed annually by the RN Committee. The ad hoc committee shall consider the following in their work:

- Reducing the number of floats less than a full shift
- Creating/expanding float pools
- Reviewing service/unit float
- Evaluating the amount and reason for floating
- Identifying creative approaches/incentives to make floating desirable

The ad hoc committee will be responsible for making recommendations regarding float policies/practices to the RN Committee for consideration and approval by July 1, 2006.

1726 Shift Differential

1727 Health Care Professionals shall receive a shift differential for work performed on the evening and night shifts as follows:

Evening Shift \$403 per month/\$2.326 per hour

Night Shift \$564 per month/\$3.256 per hour

- 1728 Shift differential shall be paid for time worked only and shall be applied to all overtime hours worked by a Health Care Professional on the evening or night shift. Effective October 1, 2001, evening and night shift differential shall be paid on all compensated hours.
- 1729 A Health Care Professional who is removed from their scheduled hours as a result of the following shall receive their appropriate shift differential:
 - 1. Jury Duty
 - 2. Vacation and Vacation Cash Out
 - 3. Sick Leave
 - 4. Personal Day
 - 5. Mandatory Training/Mandatory Meetings
 - 6. Educational Leave
 - 7. LMP Meetings/Activities

Twelve (12) hour night shift Health Care Professionals shall receive the appropriate evening and night shift differential.

- 1730 Assignment to a Higher Classification
- 1731 A Health Care Professional assigned to a higher rated classification for four (4) hours or more during a shift will be paid the rate of the higher rated classification, at the same tenure step the Health Care Professional holds for the full shift.
- 1732 <u>Bilingual Differential</u>
- Health Care Professionals who have a demonstrated ability in a second language (to include sign language for the hearing impaired) and are routinely required to translate five percent (5%) or more of their work time, shall receive a bilingual differential in the amount of sixty-five dollars (\$65.00) per month or \$.375 per hour and paid on hours

worked to a maximum of eighty (80) hours per biweekly pay period. The bilingual differential will be paid on all hours worked.

1734 Preceptor Differential

1735 A Preceptor Differential in the amount of \$1.00 per hour will be paid to those who precept New Grads or New Hires. For definition of Preceptor reference Letter of Understanding #26.

1736 <u>Promotions to a Higher Classification</u>

1737 A Health Care Professional, promoted to a higher rated classification, will be advanced to the pay level of the higher rated classification at the same tenure step, on the base wage schedule, held immediately prior to the promotion. Remaining step increases will be on the established anniversary date.

1738 Mileage Allowance

- 1739 Health Care Professionals authorized to use their personal automobiles for Employer business will receive mileage allowance pay per mile in accordance with the Employer's prevailing organizational mileage allowance policy.
- 1740 If a business trip occurs during a Health Care Professional's regular work day, mileage should be claimed only in excess of the distance normally traveled to and from the employee's regular work location. If a Health Care Professional is temporarily assigned to another location, mileage should be claimed for the distance traveled to and from the temporary assignment, but only in excess of the distance normally traveled to and from the Health Care Professional's regular work location.

1741 Health Care Professional Status

1742 <u>Full-Time Health Care Professional Status</u>

1743 A Full-Time Health Care Professional is a Health Care Professional who is regularly scheduled to work a normal workday of eight (8) hours of work and a normal workweek of five (5) days of work.

1744 Part-Time Health Care Professional Status

1745 A Part-Time Health Care Professional is a Health Care Professional who is regularly scheduled a specific number of hours per week but normally less than the number of hours per day and/or week of a Full-Time Health Care Professional.

1746 <u>Irregularly Scheduled Part-Time Health Care Professional Status</u>

An irregularly scheduled Part-Time Health Care Professional is a Health Care Professional who may or may not work an established schedule but must be available as needed a minimum of two-hundred sixty (260) hours per quarter or one-thousand forty (1,040) hours per year.

1748 Per Diem Health Care Professional Status

1749 A Per Diem Health Care Professional is a Health Care Professional who works intermittently, primarily as a replacement, and works less than one-thousand forty (1,040) hours per year. However, there could be circumstances in which a Per Diem Health Care Professional works more than two-hundred sixty (260) hours in any one (1) quarter. Whenever possible, the Employer will utilize available Part-Time Health Care Professionals prior to Per Diem Health Care Professionals.

1750 <u>Temporary Health Care Professional Status</u>

- Health Care Professionals initially hired for an interim period of three (3) months or less should be considered as temporary Health Care Professionals. At the end of three (3) months, or five (5) months in the case of an individual medical or family leave, the Health Care Professional will be converted to regular status, and the Health Care Professional's service credit becomes retroactive to the date of hire.
- 1752 Paid time off, health plan coverage, dental plan coverage, and insurance benefits are not extended to temporary Health Care Professionals.
- 1753 Health Care Professionals, who are regular employees and transfer to a temporary position will not have any change in benefits and shall return to their former or comparable position at the end of the temporary period. Temporary positions are defined as those not exceeding three (3) months or five (5) months in the case of an individual medical or family leave.
- 1754 Temporary Health Care Professionals shall receive the same shift differentials as is applicable to Full-Time Health Care Professionals.

1755 Standby Pay

Standby Pay shall be utilized in those instances where the Health Care Professional is required to report to the facility or designated area. Registered Nurses on standby status shall be paid ten dollars (\$10.00) per hour for each hour spent on standby status. Nurse Practitioners and Physician Assistants shall be paid twelve dollars (\$12.00) per hour for each hour spent on standby status. Actual work time shall begin when the

Health Care Professional arrives at the work to which called, and shall end when the Health Care Professional leaves the same facilities, provided, however, that the Health Care Professional shall be guaranteed a minimum of two (2) hours work for each call in. A Health Care Professional shall receive time and one half (1 1/2) the regular hourly rate of pay, rather than the standby allowance, for all hours actually worked or guaranteed during the standby period. Effective October 1, 2001, Standby pay for Registered Nurses will be increased to \$12.00 per hour and \$14.00 for Nurse Practitioners and Physician Assistants.

Health Care Professionals, returning to work from standby, shall receive two and one half (2 1/2) times their regular rate of pay for all hours worked on a designated holiday.

ARTICLE XVIII – LEAVES OF ABSENCE

1801 Eligibility

1800

Leaves of absence, without pay, may be granted to Full-Time and Part-Time Health Care Professionals at the discretion of the Employer. In order to be eligible for a leave of absence, a Health Care Professional must have at least six (6) calendar months of continuous service. However, in the case of disabilities related to pregnancy, occupational injury/illness or military service, the six (6) month eligibility requirement is waived. All requests for leaves of absence by Health Care Professionals must be submitted in advance, if foreseeable, or as soon as practicable. The request shall be in writing. Any necessary documentation must also be provided to the Employer upon request. Health Care Professionals must provide at least two weeks' notice of intent to return from a leave of absence.

No provision of this Article shall be deemed a waiver of any right or privilege to which a Health Care Professional is entitled under Federal, State, or local law or regulation.

1803 Personal Leaves of Absence

Personal leaves of absence, without pay, may be granted for justifiable reasons at the discretion of the Employer, subject to the eligibility requirements, for specific time periods not to exceed thirty (30) consecutive calendar days. Under extenuating circumstances, the Employer shall give consideration to extending personal leaves of absences. However, such extensions shall be granted at the discretion of the Employer and shall not exceed sixty (60) consecutive calendar days. Personal leaves of absence for situations covered by FMLA/CFRA will not be considered until the maximum duration of FMLA/CFRA have been exhausted.

- 1805 Non emergency leaves of absence must be requested at least fourteen (14) days in advance.
- 1806 Federal Family and Medical Leave Act/California Family Rights Act
- The Employer will comply with the provisions of the California Family Rights Act (CFRA), and with the provisions of the Federal Family and Medical Leave Act (FMLA) and in accordance with the California Fair Employment and Housing Act (FEHA) and the Pregnancy Disability Leave Regulations (PDL). Any alleged violations of this Paragraph must be pursued under the procedures provided by the relevant statute.

In determining the maximum duration for FMLA/CFRA and other leaves taken for FMLA/CFRA purposes, the two types of leaves will run concurrently, except that leaves taken for a purpose not covered by the CFRA will not exhaust the Health Care Professional's entitlement to additional leave pursuant to the CFRA. A Personal Leave of Absence for situations covered by FMLA/CFRA will not be considered until the maximum duration of the FMLA/CFRA has been exhausted.

1808 Medical Leaves of Absence

1809 Upon the exhaustion of accrued sick leave, <u>Medical Leaves of Absence</u>, without pay, for non-<u>work</u>-related <u>injury or illness</u>, including conditions related to pregnancy, shall be granted for the period of disability, provided a physician's certification <u>is submitted</u> setting forth the anticipated <u>length</u> of <u>such</u> disability. Physician recertification will be required at the expiration of each previous certification for continued eligibility.

A Medical Leave of Absence taken for FMLA/CFRA reasons will run concurrently with FMLA/CFRA leave.

<u>For pregnancy-related disabilities, a Medical Leave of Absence may commence prior to</u> the exhaustion of accrued sick leave if sick leave usage is waived.

Health Care Professionals with less than three (3) years of continuous service shall be eligible for a Medical Leave of Absence for a specific period of time not to exceed one-hundred twenty (120) days. Health Care Professionals with three (3) or more years of service shall be eligible for a Medical Leave of Absence for a specific period of time not to exceed three-hundred and sixty (360) days. For those Health Care Professionals with fifteen (15) or more years of service, the Medical Leave of Absence shall be extended to a period of eighteen (18) months.

- If a Health Care Professional takes a Medical Leave of Absence, returns to work and returns to Medical Leave status within ninety (90) days for the same or a related medical condition, the leave is treated as one continuous leave subject to the maximum limit. If a Health Care Professional takes a Medical Leave of Absence, returns to work and returns to Medical Leave status within ninety (90) days for a different and unrelated condition, the leave is treated as a new leave of absence subject to the maximum limit. If a Health Care Professional takes a Medical Leave of Absence, returns to work for a period of at least ninety (90) calendar days, then returns to Medical Leave status, the leave is treated as a new leave of absence subject to the maximum limit.
- Under extenuating circumstances, a Health Care Professional may request and the Employer may grant an extension to the maximum period of Medical Leave of Absence. However, the granting of such an extension is at the sole discretion of the Employer.
- No Health Care Professional will be compelled by the Employer to take vacation during a period of medical leave of absence. However, prior to the commencement of the Medical Leave of Absence, accrued vacation hours may be converted to sick leave in forty (40) hour increments at the request of the Health Care Professional. The Health Care Professional will be given an additional 14 calendar days from the time that their sick leave is exhausted to convert said vacation hours. Hours not used shall be returned to the Health Care Professionals vacation account unless otherwise requested by the Health Care Professional.

A Health Care Professional who exhausts the maximum period of Medical Leave of Absence (depending on years of service) and has not returned to work will be terminated unless an extension is required as a reasonable accommodation for a disability pursuant to the Americans with Disabilities Act (ADA) and/or the Fair Employment and Housing Act (FEHA), or is otherwise required by law.

A Medical Leave of Absence will expire in less than the maximum period once the Health Care Professional is released to return to work by his or her physician and can perform his or her pre-disability job with or without a reasonable accommodation.

A Health Care Professional on a Medical Leave of Absence has no greater right to reinstatement or to other benefits and conditions of employment than if the Health Care Professional had been continuously employed during the leave period.

Return from Leave of Absence

Health Care Professionals shall give as much notice as possible of their intent to return from an authorized leave of absence. Prior notice of two (2) weeks may be required of the Health Care Professional by their immediate supervisor as a condition of reinstatement to a position. However, when conditions permit, the Employer will

attempt to reinstate Health Care Professionals returning from leaves of absence earlier than two (2) weeks. Such Health Care Professionals shall be reinstated to their former or like position in which they were employed prior to the leave of absence, but, if conditions have so changed that it is not reasonable to reinstate the Health Care Professionals to their former or like position, the Employer will reinstate the Health Care Professional to a position that is as nearly comparable to their original position with respect to hours, wages, benefits, etc., as is reasonable under the circumstances and will give such Pharmacist preferential consideration for reinstatement into a like position, when comparable vacancies occur. Health Care Professionals on non-occupational medical leave of absence who are unable to return to work at the expiration of the authorized leave of absence shall be placed on medical layoff without recall rights.

1814 Occupational Leave of Absence

Commencing on the first (1st) day of employment for those absences covered by Workers' Compensation, a Health Care Professional will be eligible for an Occupational Leave of Absence. Such leave, provided the Health Care Professional furnishes a physician certification, until the Health Care Professional is released by the attending physician(s), up to a maximum of two (2) years.

An Occupational Leave of Absence taken for FMLA/CFRA reasons will run concurrently with FMLA/CFRA leave.

An Occupational Leave of Absence will commence upon exhaustion of all accrued sick leave hours and any immediately-elected vacation converted to sick leave.

An Occupational Leave of Absence may commence prior to the exhaustion of sick leave if sick leave usage is waived or the Health Care Professional waives pay integration.

The Employer will place a Health Care Professional released to return to work from an Occupational Leave of Absence without medical restrictions in his or her former or a comparable position at his or her regular rate of pay as soon as reasonable, not to exceed seven (7) days from the Employer's receipt of the release notice. The Employer will furnish all applicable Workers' Compensation benefits until the Health Care Professional actively returns to work.

The Employer will place a Health Care Professional who has been released to return to work from an Occupational Leave of Absence on a temporarily restricted basis in his or her usual job classification, at his or her regular rate of pay, provided the Health Care Professional can perform the essential functions of the job with or without a reasonable accommodation. In situations where a Health Care Professional is released to return to work on a temporarily restricted basis, but is unable to return to his or her usual job classification because of the medical restrictions, the Health Care Professional will be

temporarily assigned elsewhere in the department or facility, at the Employer's discretion, and may perform tasks not related to his or her usual job, at his or her regular rate of pay. Any such temporarily modified duty assignment will not exceed ninety (90) days.

- The Employer will place a Health Care Professional released to return to work from an Occupational Leave of Absence on a permanently restricted basis in his or her usual job classification, at his or her regular rate of pay, provided the Health Care Professional is capable of performing the essential functions of the job, with or without reasonable accommodations. If the Health Care Professional is unable to perform that job, the Employer will engage in an interactive process with the Health Care Professional during which the Health Care Professional has the opportunity to bid on any job vacancy he/she is qualified to perform, and is able to perform with or without reasonable accommodation. The Occupational Leave of Absence will expire at the end of the interactive job search process: either upon the Health Care Professional's successful bid on a job vacancy, or, upon determination that no job can be found (generally at the end of ninety (90) days). An Occupational Leave of Absence shall be extended throughout any period of temporary disability.
- The Occupational Leave of Absence will expire in less than two (2) years if a Health Care Professional is no longer disabled and can perform his or her predisability job or a comparable job, within the meaning of the California Workers Compensation Act, with or without reasonable accommodation. If there is uncontroverted medical evidence that the Health Care Professional is permanently disabled and cannot perform his or her predisability job, with or without reasonable accommodation, the Occupational Leave of Absence will expire after exhaustion of the interactive process job search (generally ninety (90) days).
- Upon release by the treating physician(s) from an Occupational Leave of Absence, the Employer shall request that the Health Care Professional provide a return_to_work authorization containing the name of the physician, the physician's signature, clarification of any functional limitations and the date released to return to work, in sufficient time to allow the Employer to make an appropriate determination of jobs the Health Care Professional can perform, and the need for reasonable accommodation, if any.

1820 Military Leave of Absence

A Health Care Professional will be afforded the opportunity to take a Military Leave of Absence in accordance with the provisions of the Uniformed Services Employment and Reemployment Rights Acts (USERRA), as amended, and other applicable statutes. Any alleged violation of this paragraph must be pursued under the provisions of the relevant statute. The Employer agrees that a Health Care Professional on extended military duty

will have his or her accrued vacation, sick leave and other benefits restored upon reinstatement, in accordance with the applicable statutes. In those cases where Health Care Professionals are in reserve status and serve an annual two (2) week commitment, the Health Care Professional may request and use accrued vacation for the two-week Military Leave of Absence. Prior to granting Military Leave or vacation, the Employer shall require a Health Care Professional to submit a copy of the appropriate military orders.

1822 <u>Benefits Continuation While on a Military Leave of Absence</u>

For Military Leaves beyond 30 days, medical, dental and employer-paid group life insurance benefits provided by the Employer will continue for up to ninety (90) days, following the commencement of the unpaid leave. Coverage not fully paid by the Employer may be continued at the Health Care Professional's expense. A Health Care Professional who is participating in the ACP shall not have benefits coverage during the Military Leave. Survivor Assistance Benefits will continue up to one year of a Military Leave.

Vacation and Sick Leave accruals will continue for thirty (30) days. There will be no adjustments to the Health Care Professional's Leave Accrual Date during a Military Leave.

1823 Personal Time Off

- Commencing on the first (1st) day of employment, where circumstances warrant, a Health Care Professional may request and may receive personal time off, without pay, for short periods of time not to exceed five (5) workdays. Such requests shall not be unreasonably denied. In a verifiable emergency, an on duty Health Care Professional may ask for personal time off which shall be granted and such Health Care Professional will be released from duty as soon as possible. In determining whether such a request shall be granted, the Employer shall consider the effect the granting of the request will have upon the operation of the facility.
- 1825 Under normal circumstances, requests for personal time off will be submitted no more than sixty (60) days prior to the requested time off and the Employer will approve or disapprove said request within ten (10) days. In extenuating circumstances, requests may be submitted more than sixty (60) days in advance.

1826 Benefits While on Leave of Absence

Premiums for continued Health Plan Coverage, dental and <u>Employer-paid</u> group life insurance coverage during a period of <u>an_antibox</u> authorized <u>Personal Leave of Absence</u>, not to exceed thirty (30) days, shall be paid by the Employer. Coverage beyond thirty (30) days

shall be paid by the Health Care Professional. Survivor Assistance Benefits will continue up to the maximum period of a Personal Leave. Coverage not paid by the Employer, as specified above, may be continued at the Health Care Professional's expense. Health Care Professionals will not be eligible for designated holiday pay on any unpaid leave status.

- Health Plan and Dental Coverage will be continued at Employer expense during an entire period of an approved Federal Family Leave and Medical Leave Act/California Family Rights Act (FMLA/CFRA). Survivor Assistance Benefits will continue up to the maximum period of FMLA/CFRA leave. Coverage not paid by the Employer, as specified above, may be continued at the Health Care Professional's expense. Health Care Professionals will not be eligible for designated holiday pay on any unpaid leave status.
- Health Plan Coverage, Dental Plan and Employer paid Group Life Insurance Coverage will be continued at Employer expense during the entire period of an approved Medical Leave of Absence, providing three (3) calendar months elapse between incidents of application and the Health Care Professional has six (6) months of service. Survivor Assistance Benefits will continue up to one year of a Medical Leave. Coverage not paid by the Employer, as specified above, may be continued at the Health Care Professional's expense. Health Care Professionals will not be eligible for designated holiday pay on any unpaid leave status.

1830 Benefits While on Occupational Leave

Health Care Professionals on Occupational Leave are eligible for vacation and sick leave benefits for the remainder of their current anniversary year, but not less than six (6) months. Accruals for Part-Time employees will be based on their posted FTE hours. For example, a Health Care Professional who had bid on and was awarded a 20 hour per week position would accrue sick leave and vacation based on 20 hours per week, regardless of the number of hours they work. Health Care Professionals are also eligible for Health Plan Coverage, dental benefits and Employer-paid Group life insurance for the length of time they are on approved Occupational Leave. Survivor Assistance will continue up to one year of an Occupational Leave. Coverage not paid by the Employer, as specified above, may be continued at the Health Care Professional's expense. Health Care Professionals will not be eligible for designated holiday pay on any unpaid leave status.

1832 Witness Pay

Health Care Professionals shall be paid as time worked under the terms of the Agreement for time spent at appearances or on standby in legal proceedings arising out of the course and scope of employment.

1834 <u>Medical Appointments</u>

1835 It is understood that employees will make every effort to schedule medical appointments during non-work hours. If it is necessary, however, to schedule such appointments during work hours, the Health Care Professional must give an estimated time for the absence and obtain supervisory approval. The Health Care Professional may elect to use vacation, life balance days, sick leave or Personal Time Off for the period of absence.

1836 Bereavement Leave

- Effective the first day of the month following eligibility, health and welfare benefit-eligible Health Care Professionals are eligible for Bereavement Leave, unless the Bereavement Leave has been waived by participation in the Alternate Compensation Program. Health Care Professionals shall be granted up to three (3) days paid Bereavement Leave upon the death of a spouse or domestic partner, or upon the death of the Health Care Professionals' immediate family member. Health Care Professionals will be granted an additional two (2) days of paid time when traveling three-hundred (300) miles or more one way to attend funeral or memorial services. Bereavement Leave may be divided due to timing of services and related circumstances and need not be taken on consecutive days.
- Part-Time <u>Health Care Professionals</u> will receive <u>Bereavement Leave of three (3)</u> calendar days for deaths in the area and five (5) calendar days for deaths when traveling three-hundred (300) miles or more one way to attend funeral or memorial services and will receive pay for scheduled work hours within such three (3) or five (5) day periods.

Immediate family member for Bereavement Leave is defined as:

- parent, step parent, parent in-law, step parent in-law, in loco parentis parent
- daughter, step daughter, daughter in-law, step daughter in-law
- son, step son, son in-law, step son in-law
- sister, step sister, sister in-law, step sister in-law
- brother, step brother, brother in-law, step brother in-law
- in loco parentis child, legal ward, legal guardian, foster child, adopted child
- grandparent, step grandparent
- grandchildren, step grandchildren
- relative living in the same household as the Health Care Professional

If a death occurs to a critically ill family member as defined in Paragraph 1839 or 1840, while a Health Care Professional is on an authorized leave for critical family illness, the Health Care Professional will be entitled to receive Bereavement Leave pay upon presentation of verification of the death. The Bereavement Leave shall not exceed three (3) days for deaths in the area. For deaths occurring out of the area requiring travel over 300 miles, one-way, two (2) additional days will be provided for travel purposes.

1840 Jury Duty

- When a Health Care Professional is required to be in any court or courthouse for jury service, the Employer will make every effort to schedule the Health Care Professional for a day shift on a Monday through Friday workweek for each scheduled day of jury service. Health Care Professionals on jury duty shall receive pay during such work week for each day of such jury service at the rate of eight (8) hours straight time pay, except in the case of the Part-Time Health Care Professional who shall receive pay for the number of hours regularly scheduled on the day in question. Jury duty pay for both Full-Time and Part-Time Health Care Professionals will be received for the duration of the service. The Health Care Professional must show proof of jury service.
- Health Care Professionals who are summoned to serve on jury duty shall give their supervisor two (2) weeks' notice of the jury duty obligation.
- In the event the Health Care Professional does not give adequate notice, the Employer shall have one (1) week to rearrange the schedule during which time jury duty service shall not count towards consecutive days of pay. During subsequent weeks of jury duty leave, days spent on jury duty shall count towards consecutive days of pay, providing the employee serves on jury duty Monday through Friday. Therefore, if an employee served on jury duty Monday through Friday and worked on both Saturday and Sunday, Saturday would be paid as a sixth (6th) consecutive day and Sunday would be paid as a seventh (7th) consecutive day in a workweek.
- Although jury duty service counts towards consecutive days of pay, jury duty pay itself is always paid at straight time.
- If a Health Care Professional is placed on an "on call" status by the courts, it is not necessary for the supervisor to rearrange the schedule at that time. However, once the employee has been notified that he/she must appear, the supervisor will attempt to reschedule the employee to Monday through Friday. If one (1) weeks' notice has not been given, jury duty shall not count for consecutive days of pay during the first (1st) week of jury duty service. Days spent on jury duty shall count towards consecutive days of pay in a workweek for all subsequent weeks of the jury duty service as outlined in the preceding paragraphs.

On any day of jury service in which a Health Care Professional is excused entirely or in sufficient time to permit him/her to return to work for a minimum of one half (1/2) the regularly scheduled shift, he/she shall be required to do so.

1900 <u>ARTICLE XIX – ADVANCE PRACTICE NURSE/PHYSICIAN ASSISTANT</u>

- 1901 Definition of Advance Practice Nurse
- An Advance Practice Nurse is a Registered Nurse who meets the criteria set forth by the Board of Registered Nurses of the State of California and is generally assigned to function in an extended role.
- 1903 <u>Definition of Physician Assistant</u>
- 1904 A Physician Assistant is a Health Care Professional, licensed to practice medicine with physician supervision. PA's are educated in the physician model to complement physician training, working in partnership to enhance the delivery of health care.
- 1905 Evaluation Procedures
- 1906 Upon entering the Advance Practice Nurse/Physician Assistant classification, a Health Care Professional shall be subject to an ongoing evaluation of professional ethics and professional abilities by the supervisor in conjunction with the physician mentor. Because of the exacting nature of the assignment, there will be a primary evaluation period of six (6) months. Demonstrated sub level performance will result in removal to the general status of any previously held Health Care Professional classification and will not be subject to the grievance procedure.
- 1907 The primary evaluation period shall begin when a Health Care Professional is classified as a Advance Practice Nurse/Physician Assistant.
- 1908 A continuous system of written evaluations from the date of entering the Advance Practice Nurse/Physician Assistant classification will monitor technical capability and performance. Corrective conferences will be held when indicated.
- 1909 Upon completion of the initial six (6) month assignment, the Advance Practice Nurse/Physician Assistant will continue under periodic written reviews.
- An Advance Practice Nurse/Physician Assistant removed from said position will normally be returned to any formerly held Health Care Professional position with the Employer.
- To alleviate concern on the part of the Advance Practice Nurse/Physician Assistant that unfair evaluations take place during the primary six (6) month period, the Employer fully

emphasizes that deficiencies will be fully explored at conferences with the Health Care Professional, as required, and the conferences will be sufficiently timed to allow the Health Care Professional the opportunity to correct such deficiencies. Should the evaluation(s) result in removal, and should the Health Care Professional truly feel an unfair condition exists, the Health Care Professional, with or without the assistance of the Association, may make a written appeal for review by area SCPMG Management.

- Nothing in this procedure shall preclude the Advance Practice Nurse/Physician Assistant from participation in the grievance process for all other contractual matters.
- 1913 The Parties herein express adherence to Paragraphs 601 and 713 of the Agreement concerning non-discrimination.
- 1914 Wage Step Increases
- At the time of origination of the program, the Advanced Practice Nurse/Physician Assistant wage steps were coupled to a merit evaluation. That procedure is hereby revised to provide for automatic progression through the respective wage steps based on the service of the Advanced Practice Nurse/Physician Assistant. Performance evaluations and wage increases will be treated as separate items.
- 1916 Observance of Patient Schedules
- 1917 It is agreed that the primary criteria of the Advance Practice Nurse/Physician Assistant classification is direct delivery of patient care, and the assurance of meeting patient scheduling is vital to the continuation of the basic program.
- Notwithstanding the Association's right to exercise economic action when its own contract is terminated, the Employer, in accordance with Article IV Strikes and Lockouts, expects all members of the bargaining unit to honor that provision. In addition, Advance Practice Nurse/Physician Assistant will be given permission by the Association to meet patient schedules throughout any or all work stoppages by non-Registered Nurse employees of the Employer. This agreement pertains solely to the normal or standard duties of each and every Advance Practice Nurse/Physician Assistant, and no other non-Nurse Practitioner duties will be requested of or assigned to each Advance Practice Nurse/Physician Assistant during a work stoppage by other non-Registered Nurse employees.
- 1919 The Employer fully respects that an Advance Practice Nurse/Physician Assistant may work under protest and no overt action will be taken as a result.

1920 Continuing Education

In addition to Education Leave as per Paragraph 2312, Advance Practice Nurse/Physician Assistants who attend the Regional continuing education classes for Advance Practice Nurse/Physician Assistants will be compensated at straight time to a maximum of six (6) days in a calendar year, three (3) of which may be used for non-Kaiser Permanente programs, and such time shall not count as time worked for purposes of computing overtime. Advance Practice Nurse/Physician Assistants may elect to work in lieu of attending the continuing education classes for Advance Practice Nurses/Physician Assistants. It is understood that on occasion, due to staffing needs, it may be necessary for an Advance Practice Nurse/Physician Assistant to relinquish attendance at a scheduled Regional Advance Practice Nurse/Physician Assistant continuing education class. ACP Advanced Practice Nurses/Physician Assistants are entitled to a maximum of six (6) days at Kaiser Permanente sponsored programs.

1922 Posting and Filling Vacancies

- The Employer will notify the Association Co Chairpersons or President prior to the formation of Advance Practice Nurse/Physician Assistant Training Programs. The Employer will apprise the Association as to the number of Registered Nurses to be trained.
- All Advance Practice Nurse/Physician Assistant vacancies will be posted in accordance with the provisions of the Agreement as set forth in Article XII, Paragraph 1207.
- The practice of the Association reviewing the reasons for the non selection of Advance Practice Nurse/Physician Assistant applicant shall continue.

1926 Advance Practice Committee

A local committee, which will include Advance Practice Nurses/Physician Assistants, will be formed for the purpose of discussing and resolving issues related to the established protocols and procedures for the expanded role of the Advance Practice Nurse/Physician Assistant as it applies to the Local Medical Center. The committee shall meet on a bi-monthly basis and will include representatives from SCPMG Administration, Physician Leader, Physician, Department Administrator, Human Resources, Advanced Practice Nurses and PA representatives, Local Affiliate Co-Chair/President, and other ad hoc members as may be determined appropriate by the committee. The Employer also agrees that during the course of such committee meetings, members of the committee shall be afforded pay for time spent in such meetings. The Advance Practice Committee shall utilize the principles of the Labor Management Partnership to address and resolve issues related to the charge of the Advance Practice Committee.

1928 Coverage

1929 All other Articles of this Agreement apply to Advance Practice Nurse/Physician Assistant, except as modified or limited by this Article.

2000 ARTICLE XX – HEALTH, DENTAL AND INSURANCE PLANS

2001 Health Plan Coverage – Active Health Care Professionals

A Health Care Professional who is regularly scheduled to work twenty (20) or more hours per week (or two-hundred sixty (260) hours per quarter if an irregularly scheduled Part-Time Health Care Professional) and eligible dependents will be entitled to Employer paid Kaiser Foundation Health Plan coverage. Coverage is effective the first day of the month following the date of hire.

2003 <u>Health Plan Dependent Eligibility</u>

Eligible dependents are defined as follows:

- the Health Care Professional's spouse, or domestic partner;
- the Health Care Professional's natural, step or adopted child under the age of twenty- six (26);
- the Health Care Professional's foster child under the age of twenty-six (26) with court-issued Notice of Intent to Adopt;
- <u>a child under the age of twenty-six (26) for whom the Health Care Professional is the</u> court-appointed guardian;
- the Health Care Professional's grandchild only if the grandchild's parent (the Health Care Professional's child, or the spouse's or domestic partner's child) is under age of twenty-five (25), unmarried, and currently covered under Health Care Professional's medical coverage, and both the grandchild and the grandchild's parent (Health Care Professional's child) 1) live with the Health Care Professional and 2) qualify as the Health Care Professional's dependents on the Health Care Professional's tax return as defined by the Internal Revenue Code (IRC) 152(a)(1);
- the Health Care Professional's domestic partner's natural or adopted child under the age of twenty-six (26);
- the Health Care Professional may be able to extend coverage past the normal age 26 limit for a dependent child who is incapable of self-support because of a mental or physical disability. The disability must begin before he or she reaches age 26. The

Health Care Professional may be required to show proof of the dependent's continuing disability each year.

Kaiser Foundation Health Plan Coverage includes inpatient, outpatient, mental health benefits, vision care, prepaid prescriptions and durable medical equipment including orthotics, prosthetics and post surgical breast prostheses for mastectomies. Effective January 17, 1996, there will be a five dollar (\$5.00) co-payment for each doctor's office visit and each prescription. Effective January 1, 2001, office visits for mental health will have a five dollar (\$5.00) co-payment per visit after twenty (20) visits per calendar year. Effective January 1, 2002, all office visits for mental health will have a five dollar (\$5.00) copayment; however, Health Care Professionals will be reimbursed for the first twenty (20) visits in a calendar year.

2005 Kaiser Foundation Health Plan Coverage contains a Coordination of Benefits (COB) provision.

Spending Accounts

Dependent Care Spending Account

A Health Care Professional with eligible dependent expenses can participate in the Dependent Care Spending Account (DCSA) which is entirely voluntary and allows a Health Care Professional to pay for eligible dependent services with pre-tax dollars. The future of the Plan and its provisions will be determined by Kaiser Foundation Health Plan, Inc. A Health Care Professional, regardless of work schedule, is eligible to enroll in the DCSA on date of hire. The DCSA allows a Health Care Professional to contribute pre-tax dollars annually as limited by the plan or Internal Revenue Code (IRC). These contributions may be used to pay for certain dependent care expenses for eligible dependents as permitted by the IRC and as governed by law.

Health Care Spending Account

A Health Care Professional who is regularly scheduled to work twenty (20) hours or more per week is eligible to participate in the Health Care Spending Account (HCSA), which is entirely voluntary and allows a Health Care Professional to pay for eligible medical care services with pre-tax dollars. The future of the Plan and its provisions will be determined by Kaiser Foundation Health Plan, Inc. An eligible Health Care Professional can elect to enroll in the HCSA on date of hire. The HCSA allows a Pharmacist to contribute pre-tax dollars annually as limited by the plan or IRC as applicable. This plan may pay for eligible health care expenses for a Health Care Professional and/or his/her eligible dependents, as permitted by the IRC and as governed by law.

2006 Retiree Health Plan Coverage

Employees who retire and/or become eligible for Kaiser Foundation Health Plan Coverage on or after January 17, 1996, will have a five dollar (\$5.00) co-payment for each doctor's office visit and each prescription. Effective January 1, 2001, office visits for mental health will have a five dollar (\$5.00) co-payment per visit after twenty (20) visits per calendar year. Effective January 1, 2002, all office visits for mental health will have a five dollar (\$5.00) copayment; however, Health Care Professionals will be reimbursed for the first twenty (20) visits in a calendar year.

2008 Early Retirement

2009 Kaiser Foundation Health Plan Coverage, Employer paid, shall be provided at age sixtyfive (65) to each eligible Health Care Professional who retires under the Kaiser Permanente Southern California Employees Pension Plan prior to age sixty five (65) and has fifteen (15) years or more of service with the Kaiser Permanente Medical Care Program. However, early retirees who have ten (10) years of continuous service prior to January 1, 1990, will be eligible for Employer paid Health Plan coverage at their Early retirement date. Coverage will also be extended to the spouse or eligible domestic partner of the eligible retiree and coverage shall continue for eligible dependent children until they reach limiting age. "Special dependent children" who meet the eligibility requirements described in Paragraph 2003 will receive Health Plan coverage for the life of the retiree. Upon attainment of age sixty five (65), the retiree and/or spouse must enroll in Parts A and B of Medicare in order to be eligible for continued Health Plan coverage. Premiums for the cost of Part B of Medicare shall be the responsibility of the retiree and/or spouse/eligible domestic partner. For Health Care Professionals retired prior to July 1, 1991, the Employer will reimburse the cost of Part B of Medicare on a quarterly basis.

2010 Disability Retirement

Kaiser Foundation Health Plan Coverage, Employer paid, shall be provided to each eligible Health Care Professional and/or spouse/eligible domestic partner who retires under the disability provision of the Kaiser Permanente Southern California Employees Pension Plan prior to age sixty five (65). Coverage shall continue for eligible dependent children until they reach limiting age. "Special dependent children" who meet the eligibility requirements described in Paragraph 2003 will receive Health Plan coverage for the lifetime of the retiree. Upon reaching eligibility for Medicare benefits or attaining age sixty five (65), whichever is earlier, the retiree and/or spouse/eligible domestic partner must enroll in Parts A and B of Medicare in order to be eligible for continued Health Plan coverage. Premiums for the cost of Part B of Medicare shall be the responsibility of the retiree and/or spouse/eligible domestic partner. For Health Care

Professionals retired prior to July 1, 1991, the Employer will reimburse the cost of Part B of Medicare on a quarterly basis.

2012 Normal Retirement

2013 Kaiser Foundation Health Plan Coverage, Employer paid, shall be provided to each eligible Health Care Professional who retires under the Kaiser Permanente Southern California Employees Pension Plan at age sixty five (65) and has fifteen (15) years or more of service with the Kaiser Permanente Medical Care Program, provided the Health Care Professional enrolls in Parts A and B of Medicare when first eligible. Coverage will also be extended to the spouse/eligible domestic partner of the eligible retiree provided the spouse/eligible domestic partner enrolls in Parts A and B of Medicare when first eligible or at the spouse's time of retirement. Coverage shall continue for eligible dependent children until they reach limiting age. "Special dependent children" who meet the eligibility requirements described in Paragraph 2003 will receive Health Plan coverage for the lifetime of the retiree. A Health Care Professional and/or spouse/eligible domestic partner who does not enroll in Parts A and B of Medicare when first eligible or at the time of retirement will not receive retiree Health Plan coverage. Premiums for the cost of Part B of Medicare shall be the responsibility of the retiree and/or spouse/eligible domestic partner. For Health Care Professionals retired prior to July 1, 1991, the Employer will reimburse the cost of Part B of Medicare on a quarterly basis. The preceding fifteen (15) year service requirement shall apply to Health Care Professionals hired on or after October 1, 1986.

2014 Postponed Retirement

2015 Kaiser Foundation Health Plan Coverage, Employer paid, shall be provided to each eligible Health Care Professional who retires under the Kaiser Permanente Southern California Employees Pension Plan beyond age sixty five (65) and has fifteen (15) years or more of service with the Kaiser Permanente Medical Care Program and who enrolls in Parts A and B of Medicare at the time of retirement. Coverage will also be extended to the spouse/eligible domestic partner of the eligible retiree provided the spouse/eligible domestic partner enrolls in Parts A and B of Medicare at the time of spouse's retirement or when first eligible. Coverage shall continue for eligible dependent children until they reach limiting age. "Special dependent children" who meet the eligibility requirements described in Paragraph 2003 will also receive Health Plan coverage for the lifetime of the retiree. A Health Care Professional and/or spouse/eligible domestic partner who does not enroll in Parts A and B of Medicare when first eligible or at retirement, whichever is later, will not receive retiree Health Plan coverage. Premiums for the cost of Part B of Medicare shall be the responsibility of the retiree and/or spouse/eligible domestic partner. For Health Care Professionals retired prior to July 1, 1991, the Employer will reimburse the cost of Part B of Medicare on a quarterly basis. The

preceding fifteen (15) year service requirement shall apply to Health Care Professionals hired on or after October 1, 1986.

2016 Survivor Coverage

- 2017 Upon the death of the retiree, Employer-paid coverage shall continue for the spouse/eligible domestic partner until remarriage/recommitment or death and Employer paid coverage shall continue for eligible dependent children and/or "Special Dependent Children" until they reach limiting age, providing the retiree had fifteen (15) or more years of service at the time of retirement. The preceding fifteen (15) year service requirement will apply to Health Care Professionals hired on or after October 1, 1986.
- In the event a Health Care Professional who has fifteen (15) years of service, and who has met the eligibility requirements for Early, Normal or Postponed retirement, dies while actively employed, Kaiser Foundation Health Plan Coverage will be provided to the spouse/eligible domestic partner when said deceased Health Care Professional would have been eligible for coverage, provided the spouse/eligible domestic partner has not remarried/recommitted, and will continue until remarriage/recommitment or death. Coverage will continue for eligible dependent children until they reach limiting age. Upon the death of the Health Care Professional, a "Special Dependent Child" who is beyond limiting age will be given the option to convert to direct pay and/or continued coverage through COBRA. The preceding fifteen (15) year service requirement shall apply to Health Care Professionals hired on or after October 1, 1986.

2019 Alternate Retiree Medical Plan

The Employer will provide an alternate medical plan to all eligible retirees who reside outside of the Southern California Health Plan service area. Retirees currently living within the service area may elect the alternate medical plan effective on the first (1st) of the month following their move outside the service area. Retirees who reestablish residence within the service area must withdraw from the alternate plan upon return to the available Kaiser Foundation Health Plan Coverage. Withdrawal will be effective the end of the month following sixty (60) days after written notification to Regional Employee Benefits Administration. Premiums for the alternate medical plan will not exceed the premiums for Kaiser Foundation Health Plan Coverage.

2021 Parent Medical Coverage

The Employer offers a group Health Plan coverage for Medicare-eligible parents, stepparents, parents-in-law including a Health Care Professional's domestic partner's parents. Parents who enroll will be responsible for the entire amount of the premium,

as well as any applicable copayments. The terms and conditions of this plan are in accordance with the governing plan document and service agreement.

2022 <u>Medicare Reimbursement</u>

In the event there are any changes in the Social Security Medicare laws and/or regulations which affect the Employer's Medicare reimbursement, the Employer retains the right to contact the Association to commence negotiations relative to the retiree Health Plan benefit.

2024 Health Plan Coverage Coordinated with Medicare On or After July 1, 1989

The Employer will provide Kaiser Foundation Health Plan Coverage coordinated with Medicare to all eligible retirees and/or spouses/eligible domestic partners who become eligible for Medicare on or after July 1, 1989 at the time of Normal or Postponed retirement or when first eligible after Early or Disability retirement. Should the retiree and/or spouse/eligible domestic partner elect non-enrollment or to disenroll in the current Medicare coordinated Health Plan coverage program, the retiree must pay the difference between the Employer's cost for the Medicare coordinated program and the non-Medicare coordinated coverage premiums.

2026 Health Plan Coverage Coordinated with Medicare Prior to July 1, 1989

The Employer will offer Employer paid Kaiser Foundation Health Plan Coverage coordinated with Medicare to all retirees (and spouses) who become eligible for Medicare prior to July 1, 1989. Retirees who elect not to enroll in this current program will continue to receive Employer paid Health Plan coverage with no change in benefits. Following enrollment in the current Medicare coordinated program, if said retiree residing in the Southern California Health Plan service area elects to disenroll, the retiree will receive non Medicare coordinated coverage and must pay the difference between the Employer's cost for the current Medicare coordinated program and non Medicare coordinated coverage premiums.

2028 Life Insurance

2029 Employer-Paid

A Health Care Professional who is regularly scheduled to work thirty two (32) hours or more per week is provided a six thousand dollar (\$6,000) Group Life Insurance coverage, a six thousand dollar (\$6,000) Accidental Death and Dismemberment policy and a six thousand dollar (\$6,000) Total and Permanent Disability benefit paid for by the Employer. This coverage is effective on the date of hire if actively at work, unless waived by ACP participation. If the Health Care Professional is not actively at work on the day

- coverage is to become effective, then the coverage effective date will be deferred until the Health Care Professional returns to active employment.
- 2031 Employer-paid life insurance coverage of two thousand dollars (\$2,000) shall be provided for Health Care Professionals scheduled thirty two (32) or more hours per week who elect either Early, Normal or Postponed retirement under the provisions of Kaiser Permanente Southern California Employees Pension Plan and have fifteen (15) years of service in the plan.
- 2032 <u>Employee Purchased/Optional</u>
- Health Care Professionals regularly scheduled to work at least thirty two (32) hours per week may purchase their choice of the following Optional Life Insurance Programs:

	<u>Basic</u>	Accidental Death and Dismemberment
Program I	\$10,000	\$10,000
Program II	\$20,000	\$10,000
Program III	\$30,000	\$10,000
Program IV	\$40,000	\$10,000

- If a Health Care Professional who has elected an Optional Life Insurance Program becomes totally and permanently disabled, ten thousand dollars (\$10,000) in Basic Life Coverage will be paid out in monthly installments under a Total and Permanent Disability provision. If the Health Care Professional has elected Program II, III, or IV, the remainder of the Health Care Professional's Basic Life Coverage, not subject to the Total and Permanent Disability provision, would remain in force in accordance with the Duration of Benefits schedule or until the Health Care Professional returns to work or is no longer disabled.
- A Health Care Professional who is hired into or accepts a position regularly scheduled to work thirty two (32) hours or more per week must elect to purchase Optional Life Insurance at the time they are eligible for such. If the Health Care Professional rejects this option and elects this coverage at a future date, he/she must provide proof of insurability.
- 2036 <u>Survivor Assistance Benefit</u>
- Each Full-Time and regularly scheduled Part-Time <u>Health Care Professional</u> will be provided with a <u>Survivor Assistance Benefit</u> equal to one (1) month's base <u>wages (prorated for Part-Time Health Care Professionals)</u>. This benefit is payable to a designated beneficiary during the period immediately following the death of the <u>Health Care Professional</u>.

2038 Dental Plan

A Health Care Professional who is regularly scheduled to work twenty (20) hours or more per week (or 260 hours per quarter if an irregularly scheduled Part-Time Health Care Professional) and eligible dependents will be entitled to dental coverage. Coverage is effective the first (1st) of the month following six (6) months of employment.

Dental Dependent Eligibility

• Eligible dependents will include spouse or eligible domestic partner, and the children of the Health Care Professional or of his/her spouse or domestic partner, up to the limiting age of twenty-six (26).

The Health Care Professional may be able to extend coverage past the normal age 26 limit for an enrolled dependent child who is incapable of self-support because of a mental or physical disability. The disability must begin before he or she reaches age 26. The Health Care Professional may be required to show proof of the dependent's continuing disability each year.

- 2040 Effective January 17, 1996, all newly hired Health Care Professionals who are eligible or become eligible for dental coverage during their first three (3) years of employment must elect a prepaid dental program. Upon completion of three (3) years of service, an employee may elect to continue coverage in the prepaid dental program or elect Delta Dental Plan during any subsequent open enrollment period.
- The Employer shall maintain a dental plan, currently Delta Dental, for eligible Health Care Professionals and their eligible dependents at benefit levels of seventy percent (70%) UCR (Usual, Customary and Reasonable) fees for basic dental work and fifty percent (50%) for major dental work.
- A diagnostic and preventative benefit shall be included in the dental plan which will pay one hundred percent (100%) of the dentist's fees for the following procedures:
 - 1. Prophylaxis (twice every calendar year)
 - 2. Prophylaxis with fluoride treatment
 - 3. Examinations
 - 4. Full mouth x-rays (once every three (3) years)
 - 5. Bite wing x-rays (twice every calendar year)
 - 6. Space maintainers (for patients under eighteen (18) years of age in the event of a lost tooth)

- An orthodontia program shall be included in the dental plan. The plan will pay fifty percent (50%) of the dentist's regular and customary fee for orthodontic services to eligible dependent children under twenty-six (26) years of age. The maximum plan obligation for such services is one thousand dollars (\$1,000) per person.
- The Employer offers an optional prepaid Dental Plan to all eligible Health Care Professionals.

Coverage Ends

Health Plan and Dental coverage ends on the last day of the month in which employment ends, or in which the Health Care Professional transfers to an ineligible status. Coverage for all other benefits ends on the day employment ends, or the date of transfer to an ineligible status. Coverage also ends when a Health Care Professional goes into an unpaid leave status and fails to pay the Health Care Professional's share of premiums.

Plan Terms

Coverage, limitations and exclusions (including the enrollment rules, restrictions and requirements) of the foregoing Health and Welfare Plans, and Dependent Care and Health Care Spending Account are established and governed by the Employer's service agreements with the respective providers, and insurance carriers, and plan documents. The foregoing plans are governed by the plan documents and/or Kaiser Permanente policies.

2100 ARTICLE XXI – MEDICAL MALPRACTICE INSURANCE

2101 The Employer carries medical malpractice insurance coverage which includes Health Care Professionals in its employ. The Employer will hold its <u>Health Care Professionals</u> harmless from any liability where the liability is imposed because of negligent acts of a Health Care Professional in the course and scope of employment.

2200 ARTICLE XXII – PENSION PLAN

- 2201 Each Health Care Professional becomes a participant in the pension plan on date of hire.
- 2202 Each Health Care Professional who works forty (40) hours or more per month earns service under the provisions of the Kaiser Permanente Southern California Employees Pension Plan (KPSCEPP). Effective January 1, 1989, each Health Care Professional will receive service for all compensated hours each month. One (1) year of service will be

earned each calendar year in which the Health Care Professional is compensated for one thousand (1,000) or more hours of employment. In years when the Health Care Professional attains fewer than one thousand (1,000) compensated hours, prorated service will be given. Service is used to determine eligibility for vesting.

- The formula for normal monthly retirement income shall be 1.45% of final average pay multiplied by years of credited service multiplied by the final average pay with no integration with Social Security.
- 2204 Final Average Pay is the monthly average of a Health Care Professional's base wages over the highest sixty (60) consecutive months of compensation in the last one hundred twenty (120) months of employment. Final Average Pay for pension calculations for ACP and Per Diem Health Care Professionals excludes special bonuses/allowances/differentials and will, therefore, be calculated solely on the base rate.
- Any calendar year in which a Health Care Professional receives pay for two thousand (2,000) hours or more is a full year of credited service which is used to determine benefits. For years on or after January 1, 2003, a year of credited service is based on 1,800 compensated hours. Partial years of credited service are counted for compensated hours in calendar years in which a Health Care Professional receives pay for less than 2,000/1,800 hours, as applicable.
- Vesting is attained upon completion of five (5) years of service as defined in Paragraph 2202.
- A Health Care Professional who retires beyond age sixty five (65) will have his or her earned pension benefits computed based upon the formula, credited service and final average pay in effect at the time of retirement.

2208 <u>Pre-Retirement Survivor Annuity</u>

2209 The Employer will provide a qualified Preretirement Survivor Annuity to active employees vested in the Kaiser Permanente Southern California Employees Pension Plan at no cost to the Health Care Professional. This benefit provides an annuity to the spouse/eligible domestic partner of a Health Care Professional who dies prior to retirement. The spouse or eligible domestic partner will receive a benefit calculated as if the Health Care Professional retired the day before death and elected a joint and survivor annuity with a fifty percent (50%) continuation to the survivor. The benefit is payable to the spouse at the time the Health Care Professional would have first qualified for early retirement. This benefit is payable to the eligible domestic partner no later than one (1) year following the employee's death.

The foregoing is a summary of the Kaiser Permanente Southern California Employees Pension Plan (KPSCEPP). The Pension Plan is governed by the Plan documents.

2210 <u>Tax Deferred Retirement Savings Plans</u>

2211 The Employer has established voluntary tax deferred retirement savings plans.

Coverage, limitations and exclusions are governed by the Plan documents as amended from time to time. The future of the plans and their provisions will be determined by Kaiser Foundation Health Plan, Inc.

2300 ARTICLE XXIII – EDUCATION

2301 <u>In Service Education</u>

- The Employer shall establish in service education programs. Such programs may include general orientation of newly hired Health Care Professionals job assignment related training, and courses in new concepts, innovations and techniques in providing patient care.
- 2303 It is recognized that the in service requirements for Medical Group departments are generally different from those departments which are covered under hospital licensure and accreditation.
- The Medical Group and its departments are, however, committed to the encouragement and support of in service programs. This support may consist of the provision of facilities, equipment, training staff and course content provided by physicians or non-physician personnel.
- 2305 These programs may be specialized programs provided to nursing personnel in a department or may be programs open to nurses from many departments. In the latter instance, dissemination of information regarding these open programs will be made throughout the Medical Center.
- In service will generally occur during times when Medical Group departments are not in session; for example, early morning or lunchtime.
- 2307 If attendance at a program is mandatory, the time in attendance will be considered as time worked for pay purposes and such mandatory class will not be charged to the Health Care Professional's education leave.

2308 Special Education

As required by the Employer, Health Care Professionals attending designated courses shall be reimbursed for course connected expenses and fees. Such course work must be directly related to the Health Care Professional's occupation and must be approved in advance by the respective Administrator. Requests of individual Health Care Professionals will receive consideration for Special Education Benefits.

2310 Education Tuition Reimbursement

The Employer's standard education tuition reimbursement program will apply to Health Care Professionals who successfully complete approved courses.

2312 Education Leave with Pay

- It is recognized that individual Health Care Professionals, upon occasion, may wish to participate in bona fide education programs. The Employer encourages participation if attendance at the programs will enhance the quality of nursing service rendered to patients and, if it will be beneficial, in general, to the total group medical care program, the Employer is willing to consider requests for such leave. Final approval for attendance must be obtained from the Employer. Such response to Education Leave requests will be made within ten (10) calendar days. If the approval is given, the Health Care Professional will be eligible for paid education leave based on the schedule below. Any requests for days in excess of the accrued Education Leave will be considered by the Employer on an individual basis. Pay for such leave shall be at straight time. Requests for such leave should be submitted to the Employer sufficiently in advance of the program to enable effective planning and scheduling for the Health Care Professional's absence. Education leave may be utilized on other than scheduled workdays.
- 2314 Health Care Professionals will not be denied paid education leave solely on course content, provided that nursing continuing education units are being offered for the requested class. The granting of all such requests will be predicated on staffing.
- Five (5) workdays of Education Leave per year may be taken after the completion of one (1) full year of employment. The Education Leave may be taken in increments of less than four (4) hours.

2316 Education Leave Accumulation

Health Care Professionals may accumulate unused Education Leave from year to year to a maximum of six (6) days.

2318 Education Leave without Pay

2319 Leaves of absence without pay may be granted by the Employer for the purpose of pursuing recognized individual education goals. Loss or retention of service credits and benefits will be based upon prior approval of local management.

2400 <u>ARTICLE XXIV – PART-TIME AND IRREGULARLY SCHEDULED</u>

2401 Coverage

All other Articles of this Agreement apply to Part-Time and irregularly scheduled Health Care Professionals except as modified or limited by this Article. Per Diem Health Care Professionals are not eligible for benefits, premiums, etc., unless specified in this Agreement.

2403 Probation

2404 Each new hire, Part-Time or irregularly scheduled Health Care Professional will serve a probationary period of sixty (60) days worked, or four-hundred eighty (480) hours cumulative time worked.

2405 Designated Holidays

2406 Part-Time and irregularly scheduled Part-Time Health Care Professionals shall receive designated holidays in accordance with Article XVI – Work Life Balance Traditional Time Off Program. Part-Time and irregularly scheduled Part-Time Health Care Professionals shall receive a designated holiday allowance for designated holidays on the basis of the number of straight time hours worked in the two (2) preceding pay periods in which the designated holiday is observed. The number of hours of designated holiday pay received shall be five percent (5%) of the straight time hours worked in the two (2) preceding pay periods or four (4) hours, whichever is greater.

2407 Work Life Balance Traditional Time Off Program

- 2408 Part-Time and irregularly scheduled Part-Time Health Care Professionals earn vacation in accordance with Article XVI Work Life Balance Traditional Time Off Program.
- Part-Time and irregularly scheduled Part-Time Health Care Professionals will be eligible for payment of vacation at an amount equal to their posted FTE status. For example, a Health Care Professional hired into a position posted at twenty (20) hours per week who takes one week of vacation, will be paid twenty (20) hours of vacation for the week, provided the Health Care Professional has sufficient vacation hours in their account. The aforementioned language does not preclude an employee from taking a in-service cash out during the same pay period that vacation is paid.

2410 Sick Leave

2411 Part-Time and irregularly scheduled part-time Health Care Professionals earn sick leave in accordance with Article XVI – Work Life Balance Traditional Time Off Program.

2412 Education Leave with Pay

- Part-Time Health Care Professionals, regularly scheduled twenty (20) hours or more per week, may use three (3) workdays of Education Leave per year after the completion of one (1) full year of employment. Part-Time Health Care Professionals may accumulate unused Education Leave from year to year to a maximum of four (4) days. The Education Leave may be taken in increments of less than four (4) hours.
- A Health Care Professional who changes status from Full-Time to Part-Time will be credited with any accumulated Education Leave to a maximum of four (4) days. A Health Care Professional who changes status from Part-Time to Full-Time will be credited with any accumulated Education Leave and will receive one (1) additional day of Education Leave.

2415 <u>Health, Dental and Insurance Plans</u>

2416 Health Plan

2417 Part-Time Health Care Professionals who regularly work sufficient hours (twenty (20) hours per week for regularly scheduled Part-Time and two-hundred sixty (260) hours per quarter for irregularly scheduled Part-Time) will be entitled to Kaiser Foundation Health Plan Coverage and coverage for their eligible dependents in accordance with Article XX.

2418 Insurance Program

- 2419 Part-Time Health Care Professionals regularly scheduled to work thirty two (32) hours or more per week shall be entitled to all benefits of the Group Life Insurance Program outlined in Article XX, Paragraph 2030.
- Part-Time and irregularly scheduled Part-Time Health Care Professionals who work less than thirty two (32) hours per week will receive one thousand dollars (\$1,000) Group Life Insurance and one thousand dollars (\$1,000) Accidental Death and Dismemberment Insurance paid by the Employer. Such coverage will become effective on the Health Care Professional's date of hire, if actively at work. If the Health Care Professional is not actively at work on the day coverage is to become effective, then the coverage effective date will be deferred until the Health Care Professional returns to active employment.

2421 <u>Dental Benefits</u>

Part-Time Health Care Professionals who regularly work sufficient hours (twenty (20) hours per week for regularly scheduled Part-Time and two-hundred sixty (260) hours per quarter for irregularly scheduled Part-Time) will be entitled to the dental plan in accordance with Article XX.

2500 <u>ARTICLE XXV – SAFETY AND HEALTH</u>

The Employer shall make reasonable provisions for the safety and health of the Health Care Professionals during the hours of their employment. The Employer will also review unsafe conditions brought to its attention for corrective action when necessary. The Employer and the Association as well as the Health Care Professionals recognize their obligations and/or rights under existing Federal and State laws with respect to safety and health.

2600 <u>ARTICLE XXVI – SAVINGS CLAUSE</u>

If any provision of this Agreement is found to be in conflict with any Federal or State laws, the remaining provisions of the Agreement shall remain in full force and effect.

2700 <u>ARTICLE XXVII – PRIOR BENEFITS AND POLICIES</u>

2701 It is agreed there shall be no reduction in current and past benefits and Health Care Professional personnel policies in effect prior to the consummation of this Agreement except as agreed to by the Parties.

2800 <u>ARTICLE XXVIII – DURATION</u>

- The term of this Agreement shall be from the date of execution, and shall continue in effect to 12:01 a.m., September 30, 2018, for KBKRNA, KBPRNA, KDRNA, KFRNA, KOCPA, KOVHCPA, KPRNA, KRHCPA, KSBHPA, KSDHCPA, KSRNA, KWHRNA, and KWRNA. It shall continue in effect from year to year thereafter unless changed or terminated as provided herein.
- 2802 Either Party wishing to change or terminate this Agreement must serve written notice of desire to amend to the other Party at least ninety (90) days prior to the expiration date.

- 2803 When notice to amend is given, the Party giving notice must specify such changes in writing prior to the beginning of negotiations.
- 2804 If a new Agreement is not reached prior to the expiration date, or any anniversary date thereafter, the Parties may mutually extend the existing Agreement, in writing, for a specified period of time.
- Applicable Federal law which establishes special notice periods for health care institutions shall prevail over this Agreement.

2900 ARTICLE XXIX – REGISTERED NURSE WAGE SCHEDULE

Bachelor's Degree: Registered Nurses who at the time of hire possess a Bachelor of Science Degree from an accredited college should be hired at the starting experienced rate. Registered Nurses who possess a degree at time of hire and who are started at the start rate should move to the twelve (12) month rate in six (6) months and to the twenty-four (24) month rate on their anniversary date six (6) months later. A Registered Nurse who possesses a Bachelor of Science Degree in Nursing from an accredited college, and who has one (1) or more years of experience, should be hired at the twelve (12) month rate. Registered Nurses who obtain Baccalaureate Degree in an allied health field while employed will be given one year of credit toward their next step increase. For Part-Time and Per Diem Registered Nurses, this will be 1600 hours toward their next step increase.

2902 Addendum to Wage Schedule

Part-Time, Irregularly Scheduled Part-time, and Per Diem Registered Nurses Step Advancement on the wage schedule will be as follows: 1600 hours equals one year, i.e.

12 months	24 months	36 months	48 months	60 months
1600 hrs	3200 hrs	4800 hrs	6400 hrs	8000 hrs

UNAC/UHCP-KP REGISTERED NURSE 2015-2017 WAGE STRUCTURE NON ACP/PER DIEM

	Eff. Date	Inexp.	Start	1yr	2yr	3yr	4yr	5yr	6yr	8yr	10yr	15yr	20yr	25yr
Level II	9/28/2015	40.834	43.284	46.748	49.085	51.539	53.601	55.744	57.694	59.571	61.506	63.105	64.683	66.300
	10/1/2016	42.059	44.583	48.150	50.558	53.085	55.209	57.416	59.425	61.358	63.351	64.998	66.623	68.289
	10/1/2017	43.741	46.366	50.076	52.580	55.208	57.417	59.713	61.802	63.812	65.885	67.598	69.288	71.021
Level III	9/28/2015	42.470	45.018	48.619	51.051	53.602	55.746	57.976	60.005	61.955	63.969	65.633	67.272	68.955
	10/1/2016	43.744	46.369	50.078	52.583	55.210	57.418	59.715	61.805	63.814	65.888	67.602	69.290	71.024
	10/1/2017	45.494	48.224	52.081	54.686	57.418	59.715	62.104	64.277	66.367	68.524	70.306	72.062	73.865
Level IV	9/28/2015		45.449	49.085	51.539	54.115	56.279	58.532	60.579	62.549	64.581	66.261	67.918	69.617
	10/1/2016		46.812	50.558	53.085	55.738	57.967	60.288	62.396	64.425	66.518	68.249	69.956	71.706
	10/1/2017		48.684	52.580	55.208	57.968	60.286	62.700	64.892	67.002	69.179	70.979	72.754	74.574
Level V	9/28/2015		46.593	50.321	52.836	55.479	57.699	60.005	62.105	64.123	66.208	67.930	69.628	71.368
	10/1/2016		47.991	51.831	54.421	57.143	59.430	61.805	63.968	66.047	68.194	69.968	71.717	73.509
	10/1/2017		49.911	53.904	56.598	59.429	61.807	64.277	66.527	68.690	70.922	72.767	74.586	76.449
PHN	9/28/2015		46.593	50.321	52.836	55.479	57.699	60.005	62.105	64.124	66.208	67.930	69.628	71.368
	10/1/2016		47.991	51.831	54.421	57.143	59.430	61.805	63.968	66.048	68.194	69.968	71.717	73.509
	10/1/2017		49.911	53.904	56.598	59.429	61.807	64.277	66.527	68.690	70.922	72.767	74.586	76.449
SR. PHN			48.922	52.836	55.479	58.252	60.582	63.006	65.210	67.331	69.520	71.325	73.109	74.937
	10/1/2016		50.390	54.421	57.143	60.000	62.399	64.896	67.166	69.351	71.606	73.465	75.302	77.185
	10/1/2017		52.406	56.598	59.429	62.400	64.895	67.492	69.853	72.125	74.470	76.404	78.314	80.272

UNAC/UHCP-KP REGISTERED NURSE 2015-2017 WAGE STRUCTURE ACP/PER DIEM (including the differential)

	Eff. Date	Inexp.	Start	1yr	2yr	3yr	4yr	5yr	6yr	8yr	10yr	15yr	20yr	25 <u>yr</u>
Level II	9/28/2015	49.001	51.941	56.098	58.902	61.847	64.321	66.893	69.233	71.485	73.807	75.726	77.620	79.560
	10/1/2016	50.471	53.500	57.780	60.670	63.702	66.251	68.899	71.310	73.630	76.021	77.998	79.948	81.947
	10/1/2017	52.489	55.639	60.091	63.096	66.250	68.900	71.656	74.162	76.574	79.062	81.118	83.146	85.225
Level III	9/28/2015	50.964	54.022	58.343	61.261	64.322	66.895	69.571	72.006	74.346	76.763	78.760	80.726	82.746
	10/1/2016	52.493	55.643	60.094	63.100	66.252	68.902	71.658	74.166	76.577	79.066	81.122	83.148	85.229
	10/1/2017	54.593	57.869	62.497	65.623	68.902	71.658	74.525	77.132	79.640	82.229	84.367	86.474	88.638
Level IV	9/28/2015		54.539	58.902	61.847	64.938	67.535	70.238	72.695	75.059	77.497	79.513	81.502	83.540
	10/1/2016		56.174	60.670	63.702	66.886	69.560	72.346	74.875	77.310	79.822	81.899	83.947	86.047
	10/1/2017		58.421	63.096	66.250	69.562	72.343	75.240	77.870	80.402	83.015	85.175	87.305	89.489
Level V	9/28/2015		55.912	60.385	63.403	66.575	69.239	72.006	74.526	76.949	79.450	81.516	83.554	85.642
	10/1/2016		57.589	62.197	65.305	68.572	71.316	74.166	76.762	79.258	81.833	83.962	86.060	88.211
	10/1/2017		59.893	64.685	67.918	71.315	74.168	77.132	79.832	82.428	85.106	87.320	89.503	91.739
PHN	9/28/2015		55.912	60.385								81.516	83.554	
	10/1/2016		57.589	62.197	65.305	68.572		74.166					86.060	88.211
	10/1/2017		59.893	64.685	67.918	71.315	74.168	77.132	79.832	82.428	85.106	87.320	89.503	91.739
SR. PHN	, ,		58.706	63.403	66.575			75.607				85.590		
	10/1/2016		60.468	65.305	68.572	72.000	74.879	77.875	80.599		85.927	88.158	90.362	92.622
	10/1/2017		62.887	67.918	71.315	74.880	77.874	80.990	83.824	86.550	89.364	91.685	93.977	96.326

UNAC/UHCP-KP NP/PA 2015-2017 WAGE STRUCTURE NON ACP/PER DIEM

	Eff. Date	Start	0.5yr	1yr	1.5yr	2yr	3yr	4yr	5yr	10yr	15yr	20yr	<u> 25yr</u>
NP/PA I	9/28/2015	55.960	58.268	60.580	63.250	65.916	68.709	71.460	74.270	76.502	78.801	80.773	82.792
	10/1/2016	57.639	60.016	62.397	65.148	67.893	70.770	73.604	76.498	78.797	81.165	83.196	85.276
	10/1/2017	59.945	62.417	64.893	67.754	70.609	73.601	76.548	79.558	81.949	84.412	86.524	88.687
NP/PA II	9/28/2015	64.796	67.472	70.149	73.233	76.324	79.554	82.740	85.989	88.573	91.233	93.514	95.853
	10/1/2016	66.740	69.496	72.253	75.430	78.614	81.941	85.222	88.569	91.230	93.970	96.319	98.729
	10/1/2017	69.410	72.276	75.143	78.447	81.759	85.219	88.631	92.112	94.879	97.729	100.172	102.678

ACP/PER DIEM (including the differential)

	Eff. Date	Start	0.5yr	1yr	1.5yr	2yr	3yr	4yr	5yr	10yr	15yr	20yr	25yr
NP/PA I	9/28/2015	67.152	69.922	72.696	75.900	79.099	82.451	85.752	89.124	91.802	94.561	96.928	99.350
	10/1/2016	69.167	72.019	74.876	78.178	81.472	84.924	88.325	91.798	94.556	97.398	99.835	102.331
	10/1/2017	71.934	74.900	77.872	81.305	84.731	88.321	91.858	95.470	98.339	101.294	103.829	106.424
NP/PA II	9/28/2015	77.755	80.966	84.179	87.880	91.589	95.465	99.288	103.187	106.288	109.480	112.217	115.024
	10/1/2016	80.088	83.395	86.704	90.516	94.337	98.329	102.266	106.283	109.476	112.764	115.583	118.475
	10/1/2017	83.292	86.731	90.172	94.136	98.111	102.263	106.357	110.534	113.855	117.275	120.206	123.214

IN WITNESS WHEREOF,

Human Resources

the Parties hereto have executed this Agreement the day and year first above written:

SIGNATURES

KAISER FOUNDATION HOSPITALS SOUTHERN CALIFORNIA PERMANENTE MEDICAL GROUP

/s/ Benjamin K. Chu, MD	/s/ Edward M. Ellison, MD
Benjamin K. Chu, MD	Edward M. Ellison, MD
President	Executive Medical Director/
Southern California Region	Chairman of the Board
/s/ Judy F. White	/s/ Arlene F. Peasnall
Judy F. White	Arlene F. Peasnall
Business Administrator Operations	Senior Vice President
SCPMG	Human Resources
/s/ Maryanne M. Malzone	/s/ Richard D. Rosas
Maryanne M. Malzone	Richard D. Rosas
Senior Director	Director of Labor Relations

SIGNATURES

UNITED NURSES ASSOCIATIONS OF CALIFORNIA/UNION OF HEALTH CARE PROFESSIONALS KBKRNA, KBPRNA, KDRNA, KFRNA, KOCPA, KOVHCPA, KPRNA, KRHCPA, KSBHPA, KSDHCPA, KSRNA, KWHRNA, KWRNA

/s/ Denise Duncan, RN	/s/ Jettie Deden-Castillo, NP
Denise Duncan, RN	Jettie Deden-Castillo, NP
President	Treasurer
UNAC/UHCP	UNAC/UHCP
/s/ Charmaine Morales, RN	/s/ Bill Rouse
Charmaine Morales, RN	Bill Rouse
Secretary	Executive Director
UNAC/UHCP	UNAC/UHCP
/s/ Suzanne Delaney, RN	/s/ Max Carbuccia
Suzanne Delaney, RN	Max Carbuccia
Director of Collective Bargaining	Director of Collective Bargaining
and Representation	and Representation
UNAC/UHCP	UNAC/UHCP
/s/ Carol Jones, RN	/s/ Arthereane McLaughlin, RN
Carol Jones, RN	Arthereane McLaughlin, RN
Staff Representative	Staff Representative
UNAC/UHCP	UNAC/UHCP

LETTERS OF UNDERSTANDING

The purpose of this letter is to set forth the understandings reached during current contract negotiations with respect to matters which the parties agreed would not be included in the Agreement but would be included in a Letter of Understanding. This letter sets forth these understandings as follows:

1. <u>Certification Requirements</u>

Kaiser Permanente and the Association commit to ongoing communication as requirements for UPIN, certifications, and any similar requirements evolve. The parties agree to bargain over the effects of such changes.

2. Association Meetings

Upon request, Association meetings and elections may be held at the Medical Center facilities, when appropriate, provided space is available.

3. **Bilingual Interpretations**

Under normal circumstances, whenever the Employer has a sufficient number of bilingual nurses, a Health Care Professional shall not be removed from his or her regular work area to interpret for non English speaking patients.

4. Combining Break and Lunch Periods - Medical Offices

In unusual circumstances, where a Health Care Professional in the Medical Offices is unable to take time off for break purposes, the Health Care Professional may request and receive the time equivalent of such break to be used with the next following scheduled lunch period. A break is considered missed or unavailable when patient loads demand the uninterrupted services of the Health Care Professional during his or her normal break period.

5. **Degree Program**

Those Registered Nurses with five (5) or more years of service, enrolled in a Registered Nurse Bachelor's Degree Program who are confronted with an unanticipated change in their class schedule during the last two (2) quarters/ semesters of their program may:

- a) be temporarily reassigned to an available position that does not conflict with the Registered Nurse's class schedule, and;
- b) at the conclusion of the course of study, the Registered Nurse shall be returned to the former or comparable position.

6. **Educational Leave**

The Employer agrees that Health Care Professionals may use Educational Leave on their days off in the same manner that it is utilized on scheduled workdays. That is to say, the Health Care Professional will receive eight (8) hours of Educational Leave on any given day, unless the Health Care Professional specifically requests less than eight (8) hours.

7. Eighty (80) Hour Pay Period

It is agreed that the eighty (80) hour pay period will be utilized for the purpose of determining weekly overtime/premium for night shift Health Care Professionals who are scheduled six (6) days in one (1) week and four (4) days the subsequent week solely as a result of the workweek. It is understood that the eighty (80) hour pay period shall be solely for the purpose of achieving every other weekend off.

8. Home Health Registered Nurses and Public Health Nurses Mileage Advance

It is agreed that an amount which is mutually acceptable to Management and the Association will be paid to each Home Health Registered Nurse and Public Health Nurse on a monthly basis as an advance for mileage reimbursement.

9. Joint Labor/Management Education Committee/Fund

In the interest of providing high quality patient care and career progression opportunities for Health Care Professionals, and in accordance with the Kaiser Permanente and Labor commitment to make an essential investment in educational, training and development, the Association and Employer have jointly established an Education Committee/Fund. The purpose of this fund is to encourage and support career development of Health Care Professionals, which ultimately enhances Kaiser Permanente's ability to provide superior health care to its members.

The Committee charged with the administration of the educational fund shall consist of three (3) representatives from Management to include a representative from Labor Relations, a representative from inpatient nursing and a representative from the medical offices; and three (3) representatives from the Association, to include the Association President (or designee), and two (2) additional representatives. The joint committee will determine the type and scope of educational/training courses offered and the criteria for selecting Health Care Professionals for such programs. The Committee shall follow the guidelines developed during the local negotiations that are set forth below. The joint committee shall meet as often as necessary, but at least quarterly. The joint committee will retain sole authority to make decisions on fund expenditures.

Guidelines

- Classes in various specialties
- Single focus training
- Mentoring/precepting
- Identify training needs for each Service Area, Medical Group and Hospital
- Increase number of internal Kaiser Permanente specialty training programs
- Collaborate by way of interest based problem solving and consensus
- Review program annually
- Various training modalities
- Providing competent health professional relief coverage

The Education Fund will be maintained at \$550,000 for each year of the Agreement (beginning January 1, 2006). It is understood that these monies will only be utilized for those courses, seminars, programs, educational materials, instructors and other associated costs of providing training. As part of the yearly accrual of \$550,000, Nurse Practitioners and Physician Assistants will be eligible for CEU/CME reimbursement of up to \$500.00 per calendar year. Per Diem Nurse Practitioners and Physician Assistants working a minimum of 1000 hours in the twelve (12) month period prior to the date of the course are eligible to receive CEU/CME reimbursement up to \$250.00 per calendar year.

Further, Health Care Professionals will be required to attend the educational/training courses on their own time, and such time spent in training will not count as hours worked for the purpose of computing overtime, premium pay or another benefit associated with their employment. Employees may utilize their paid Educational Leave to attend training programs sponsored by the Education Fund.

10. **Joint Staffing and Scheduling Committee**

Each Service Area and/or Medical Center will implement a joint labor/management committee that will be charged with developing a scheduling and staffing process that meets the needs of the members, employees and Employer. This Committee will also determine the appropriate way for their respective area to address the changing needs of the Nursing Units as vacancies occur, including skill mix. However, unless a need for change has been identified, postings for vacancies will be reflective of the prior incumbent status and shift.

Additional issues to be addressed by the Joint Staffing and Scheduling Committee include, but are not limited to: review of Full-Time, Part-Time, per diem and irregularly

scheduled Part-Time positions to include number of positions and hours worked; work schedules (fixed or unfixed); self-scheduling; and increase and/or decreases in number of bargaining unit positions; and the identification of a Union partner to work with the Employer in developing monthly work schedules.

11. Mandatory Certification

Kaiser shall provide training, time, and materials to meet mandatory certification requirements and/or re-certification requirements. Each local joint Labor Management Committee shall decide upon a method of implementation to ensure mandatory certification and/or re-certification using the following guidelines:

- Ensure access to certification programs and flexibility
- Develop a master regional calendar of certification programs

12. Non Professional Duties

The Employer agrees that in the course of managing its operation to continue to utilize to as great a degree as possible the professional skills of the Registered Nurse. The Registered Nurse Committee may make specific recommendations for the resolution of genuine problems to the appropriate Management Representative.

13. Levels Review Committee

Levels Review Committee, comprised of representatives from labor and management, will meet on a quarterly basis, or more frequently if needed, to review the requests for reclassification to a higher level utilizing the agreed upon criteria. The Levels Review Committee will consider the following types of requests for reclassifications to: Registered Nurse II to Registered Nurse III; Registered Nurse Charge/Senior; Nurse Practitioner I to Nurse Practitioner II and Physician Assistant I to Physician Assistant II. Repeat requests for reclassification will not be considered for review unless there has been a substantive/significant change in job function. Additionally, job descriptions for new positions or for existing positions that have substantively changed must be submitted to the Committee before posting.

14. Per Diem Seniority

For purposes of bidding from a Per Diem classification to a permanent classification, the Per Diem's total hours worked at that affiliate shall be used for the purpose of determining affiliate facility seniority for said transfer request. Per Diem Health Care Professionals who transfer to a permanent status will receive an affiliate facility seniority date measured from date of hire. Per Diem employees may apply for permanent positions at any time.

Upon transfer to a permanent position, wage progression will occur according to the Collective Bargaining Agreement.

Upon transfer to a permanent position, vacation eligibility will be based on date of hire.

Upon transfer to a permanent position, future job transfers, vacation selection (except Fontana) and holiday selection will be based on affiliate facility seniority. In KFRNA, vacation selection is based upon date of hire in Fontana.

15. Registry Utilization/Scheduling of Additional Hours

It is the intent of the Employer to utilize employee Health Care Professionals to fill shift vacancies prior to the scheduling and utilization of Registry Health Care Professionals except when working extra shifts negatively impacts patient care, co-workers or the requesting Health Care Professional, or when the Health Care Professional does not possess the qualifications to perform the work in the unit/ department where the shift vacancy exists.

Health Care Professionals must volunteer during the first (1st) two (2) weeks of the current schedule for available hours for the subsequent new schedule. At the close of the two (2) week sign-up period, the Employer will attempt to fill the remaining unassigned available hours with Registry personnel. Once confirmed, the Registry personnel cannot be displaced. The order of selection for Health Care Professionals to work additional shifts is as follows:

- a) Part-Time Health Care Professionals available for additional day(s) Non Premium Time
- b) Per Diem Non Premium Time
- c) Full-Time and Part-Time available for additional days Premium Time
- d) Per Diem Premium Time

In addition, the parties acknowledge Registry may be utilized in situations where the granting of overtime to a Health Care Professional results in consecutive day pay beyond seven (7) consecutive shifts.

Violations of this agreement will result in the affected Health Care Professional(s) being offered an extra shift within the subsequent thirty (30) day period. Should the same Health Care Professional again be affected within a six (6) month period, the Health Care Professional shall receive pay for time lost as if the Health Care Professional had worked the shift in question.

16. Review of Current Staffing Patterns

In recognition of mutual objectives of both parties in maintaining and improving the quality of patient care, the Employer agrees to continue to review staffing patterns. The review will include the evaluation of instances where requests for additional staffing have been made to the immediate supervisor. In the course of this review, the Employer shall invite the Executive Committee of the Health Care Professionals Association to provide information pertinent to the review. The Employer may keep the Executive Committee informed of the progress of the review. Decisions regarding staffing standards and assignment procedures will remain the exclusive right and responsibility of the Employer.

17. NP/PA Education Time Off

The following outlines the procedure for ensuring Nurse Practitioners and Physician Assistants contractual time off for continuing Education and to ensure time off for training.

- 1. If NP/PA requests time off for continuing education or training 90 days before the posted schedule, the request shall be granted. Written acknowledgement shall be given within 10 days after receipt of requests.
- 2. If NP/PA requests time off for continuing education or training 89-60 days before the posted schedule, the request should be granted (a good faith effort will be made based on minimum staffing considerations).
- 3. If NP/PA requests time off for continuing education or training 59-30 days before the posted schedule, the request may be granted (subject to minimum staffing considerations).
- 4. If an NP/PA requests time off for continuing education or training outside of the time frames, reasonable consideration will be given (for example, local sites have flexibility based on minimum staffing needs).

It is suggested that Management consider exploring the following guidelines to assist in meeting minimum staffing to support the aforementioned:

- Per Diem pool
- Communicate availability of various training program options to supervisors
- Post NP/PA positions now
- Create pool of retired NP's/PA's who would be willing to work Part-Time or Per Diem.

18. **Timekeeping**

The parties have agreed to a timekeeping mechanism that incorporates an "Auto Lunch" for Registered Nurses in the bargaining unit. The Employer will implement an "Exception" timekeeping mechanism for Nurse Practitioners and Physician Assistants covered by the CBA. During the term of this Agreement, the parties will jointly assess the feasibility of moving the Registered Nurses to an "Exception" timekeeping system.

19. Replacement Factor

Requests for time off submitted by a Health Care Professional who finds his/her own replacement for a shift, shall be granted by the Employer if the replacement Health Care Professional is fully qualified, working sufficient hours according to his/her employment status, not on premium hours, and has not made a previous commitment to the Employer to be scheduled for the shift. This letter is not intended for time off requests of more than three (3) consecutive scheduled work days.

20. Vacation Seniority - Fontana

At the Fontana facility, seniority for vacation scheduling will continue to be based on date of hire at the Fontana facility and its outlying medical office buildings.

21. Workload

The Employer and the Association agree to the following mechanism to address issues related to workload during the term of the Collective Bargaining Agreement:

- a) The Association or the Employer may initiate a request, in writing, to convene a meeting between representatives of both parties. Such requests will outline the issues to be discussed relating to workload.
- b) The party receiving such request will arrange for a meeting to discuss the issues within thirty (30) days of receipt of the request.
- c) Each such meeting will be comprised of not more than three (3) Association
 Representatives (including both State and Local Affiliate Representatives) and three
 (3) Employer Representatives (including the Administrator or designee and the Local
 Human Resources Leader).
- d) The parties at such meeting will be charged with resolving the issues. In the event a mutually acceptable agreement is not reached, the matter may be pursued at the second step of the Grievance Procedure, to include arbitration.
- e) This mechanism is in no way intended to add to, delete from or to modify any provisions of the basic Collective Bargaining Agreement.

22. Joint Utilization Review

Six (6) months after an employee is hired into a Part-Time, per diem or irregularly scheduled Part-Time position, the Association may request a joint review to determine the utilization of such positions.

- a) If an employee, over the six (6) month period, has been scheduled in a manner consistent with the definition of Part-Time, per diem or irregularly scheduled Part-Time, no change will occur.
- b) If over a six month period of time an employee has worked in the same department, in a manner that is inconsistent with the original posting, the definition of the position, and/or without mitigating circumstances (such as vacation, LOA, sick leave replacement, or volume fluctuations), the parties will meet as requested by the Association to discuss the need to post the additional hours or an additional position.

Based on seniority, employees will have the option of claiming additional permanent Part-Time hours as they become available in the employee's job classification and department up to eight (8) hours per day and forty (40) hours per week. The awarding of additional hours will be done in the following order:

- 1. Part-Time
- 2. Irregularly Scheduled Part-Time
- 3. Per Diem

The posting and awarding of any additional positions resulting from this review will be done in accordance with the CBA.

23. Hard to Fill Days

Beginning with the 2006 vacation module process, the RN Committee and Management will develop a process to allow additional UNAC/UHCP Health Care Professionals the opportunity to apply for and be granted time off for the following "Hard to Fill Days".

- a) Mother's Day
- b) Father's Day
- c) Valentine's Day
- d) Halloween
- e) Day After Thanksgiving

The RN Committee, with assistance from the unit based representatives will determine if the granting of the "hard to fill" days is by lottery system, rotation, seniority, or equitable distribution among the requesting Health Care Professionals. Requests for the "hard to fill" days will be submitted in conjunction with the annual vacation election process. The Health Care Professional's regular work schedule shall not be changed and there will be no additional compensation for working the "hard to fill" days. The process will be jointly reviewed on an annual basis by the RN Committee and management to evaluate if this provision has resulted in decreased sick calls or other last minute call offs on the designated "hard to fill" days.

24. Preceptor

The preceptor is an experienced and competent staff nurse who serves as a clinical role model and resource person to new hires and new graduates. The preceptor is an individual who is selected to work alongside an individual who is new to the field/specialty. The preceptor may be relieved of a caseload while precepting. The preceptor role extends beyond basic orientation. For example, an experienced Med/Surg RN who goes into a critical care program needs to be precepted for a period of time before working totally independent. New graduates also have preceptors who spend time with them. The preceptor orients new hires and new graduates to their roles and responsibilities on their assigned unit and introduces new staff to the formal and informal rules, customs, culture and norms of their co-workers and workplace. The primary role of the preceptors are as follows:

- Staff Nurse Role Model by example
- Assist new hire or new graduate into workgroup
- Insures the individual is exposed to all aspects of the job and gains the necessary experience; assists in the evaluation of learning needs and implements learning plans, and provides input regarding the job performance. It should be noted however, that the preceptor is not responsible for developing the learning plan, nor is the RN the sole evaluator of the learning performance.

25. Time Off Requests and Processes

Each department shall identify an individual responsible for processing time off requests, and collect data on approvals and denials. This data shall be presented quarterly to the RN Committee.

All denials shall be automatically reviewed by the manager and the employee shall receive a response within ten (10) calendar days from the original request date.

26. NP/PA Dual Postings

NP/PA positions shall be posted with both classifications in all areas, except in those facilities where the PA's are not represented by UNAC/UHCP.

27. Registered Nurse National Certification Recognition

The Association and Employer will meet and jointly identify the National Certifications that will qualify a Registered Nurse for a "Recognition Payment". Upon obtaining an agreed upon National Certification, Registered Nurses will receive a \$500 "Recognition Payment". This provision also applies to Registered Nurses who currently have one of the agreed upon Certifications. Registered Nurses that recertify following the initial "Recognition Payment" will receive a "Recertification Payment" of \$250. "Recognition Payments" and "Recertification Payments" are limited to one (1) National Certification per Registered Nurse.

Per Diem Registered Nurses working a minimum of one-thousand (1,000) hours in the twelve (12) month period prior to date of the certification are eligible to receive an initial recognition payment of \$250.00, and a \$125.00 recertification recognition payment pursuant to the terms and conditions applied to Full-Time and Part-Time Registered Nurses.

28. **RN/PHN**

A Registered Nurse working in Home Health who obtains a PHN will be reclassified as a PHN. Registered Nurses currently working in Home Health who have already obtained a PHN will be reclassified effective May 4, 2006.

29. No Cancellation of Shifts

Applicable to all classifications in KFH (Hospital) and Hospice and Home Health departments.

Full time, part time, short hour and/or per diem employees, including employees confirmed to work extra hours/shifts, will not be canceled from any regularly assigned shift. Employees may be reassigned to other departments (or recalled back to their original department) at any time during this period/shift. An employee may elect to go home without pay in lieu of accepting an alternative assignment or volunteer for unpaid time off.

In the absence of scheduling flexibility to address fluctuations in the daily census, a "no cancellations" commitment can be extremely costly. As a result, the parties will jointly review/assess where the practice of cancellation exists and develop processes and

solutions to efficiently utilize staff in these situations, in preparation for an October 1, 2003 implementation date.

In addition, this cancellation provision acknowledges circumstances under which the cancellation language would be temporarily suspended on a regional basis. Any significant change in circumstances, such as financial or membership situations that result in staff/position reductions and/or need to apply the Employment and Income Security Agreement, could necessitate the suspension of or discussion about the applicability of this provision region-wide.

The aforementioned letter of understanding is subject to the terms and conditions of the National Agreement, and should these benefits change or cease to exist, so shall this language.

30. Reimbursement of Medicare Part D Surcharge for Eligible Retirees

The Medicare Modernization Act of 2003 added a prescription drug benefit to the Medicare program in the form of premium subsidies for low income retirees. Kaiser Permanente implemented Medicare Part D effective January 1, 2006. The Patient Protection and Affordable Care Act (PPACA) of 2010 reduced the Medicare Part D premium subsidies for retirees with incomes above \$85,000 per individual and \$170,000 per couple and added a surcharge for these high wage earning retirees ranging from \$12 to \$69 per month effective January 1, 2011.

Kaiser Permanente agrees to reimburse eligible individual retirees, as defined, who are being surcharged. The eligible individual retirees will be determined as the result of a two year "look back" that is based only on "active" KP W2 wages as opposed to retiree income. Where the resulting two year look back of active KP W-2 wages exceeds \$85,000, the retiree is determined to be eligible for surcharge reimbursement regardless of marital status. Eligible retirees will be reimbursed for a maximum period of two years. The reimbursements will be executed, beginning with a time table to be determined by KP, using the existing reimbursement process KP has in place for Medicare Part B.

The aforementioned letter of understanding is subject to the terms and conditions of the National Agreement, and should these benefits change or cease to exist, so shall this language.

31. Per Diem Work Commitment

Definitions:

Per Diem Health Care Professional: A Health Care Professional who works intermittently as a replacement.

Work Commitment:

Per Diems holding Per Diem positions effective October 1, 2005, will be required to make a work commitment of twenty-four (24) shifts per year as follows:

• Six (6) scheduled shifts per quarter, two (2) of which must be weekend shifts. This does not include any agreements to work for a member of the nursing staff.

Per Diems holding Per Diem positions subsequent to October 1, 2005, will be required to make a work commitment as follows:

- Eight (8) twelve (12) hour scheduled shifts per quarter, four (4) of which must be weekend shifts. This does not include any agreements to work for a member of the nursing staff.
- Twelve (12) eight (8) hour scheduled shifts per quarter, <u>four (4)</u> of which must be weekend shifts. This does not include any agreements to work for a member of the nursing staff.

Applicable to all Per Diem Health Care Professionals:

- Be available to work at least one shift in each of the following categories:
 Major: New Year's Eve, New Year's Day, Thanksgiving, Christmas Eve, Christmas Day
 Hard to Fill: Valentines Day, Mother's Day, Father's Day, Halloween, day after Thanksgiving.
- The definition of "availability" is: Days and times the Health Care Professional has committed to work when called/scheduled by the staffing agent.
- If a Health Care Professional is available to work a shift in the "Major" or "Hard to Fill" categories and is not called/scheduled, s/he will be deemed as having met the requirement of being "available" to work at least one shift in the applicable category. Declining work when "available" will not count towards the commitment.
- Scheduled per diem shifts must match employer projected needs at least 80% of the time.
- Per Diem staff are scheduled after available additional hours have been assumed by part time staff and prior to the posting of the schedule.
- Per Diems who are unavailable for a scheduling period (28 days) will submit in writing a request for time off.
- Those Health Care Professionals identified as "available but not confirmed" on the monthly schedule are not on standby and have the right to refuse work if asked.
 Such Health Care Professionals have the ability to work as a "replacement" when

requested by another Health Care Professional pursuant to the Replacement Factor Letter of Understanding.

Cancellation:

- Employer cancellation (SCPMG only) of a scheduled shift will be recognized and counted toward meeting the total shift commitment.
- Self-cancellation of a confirmed, scheduled shift within 24 hours of the shift must follow facility policy regarding calling off.

Miscellaneous:

- Doubles will count as two worked shifts.
- Double credit will no longer be given for a weekend shift.
- Last minute shifts worked will count toward commitment.

Scheduling:

- Each unit shall develop and print a "Draft" schedule. This draft schedule shall be posted:
 - 1. Thirty-five (35) to twenty-eight (28) calendar days prior to the commencement of the schedule. This time period shall be to allow part time Health Care Professional's time to provide availability and to be scheduled up to forty (40) hours at straight time in a workweek on an equitable basis.
 - 2. Twenty-eight (28) to twenty-one (21) calendar days prior to the commencement of the schedule. This time period shall be to allow per diem Health Care Professional's time to provide availability and to be scheduled up to forty (40) hours at straight time in a workweek on an equitable basis.
 - 3. Twenty-one (21) to fourteen (14) calendar days prior to the commencement of the schedule. This time period shall be to allow the appropriate management representatives time to review the schedule prior to posting.
 - 4. Fourteen (14) calendar days prior to the commencement of the schedule, the schedule shall be posted per the CBA.

Joint Review:

 Each facility RN Committee or Advance Practice Committee shall conduct a joint biannual (twice a year) review to ensure the needs of both the Employer and the Per Diem Health Care Professional are being met. The results of said review shall be forwarded to the appropriate Labor Relations and UNAC/UHCP representative. In the event a Per Diem Health Care Professional has failed to meet their commitment, the parties shall meet on a local basis jointly with the Health Care Professional to address the issue of commitment.

32. Per Diem Status Change Requests within current/home department (Revised)

The purpose of this correspondence is to memorialize the parties agreement as it applies to per diem status healthcare professionals applying for status changes to part time or full time positions within their home department in their home medical center.

Specifically, the parties have agreed that a per diem status healthcare professional who applies for a status change as described above may be eligible and included in the bid list for management consideration. This is assuming all competencies are current and qualifications are met. It is understood that if the per diem status healthcare professional is competently working shifts within their home department in their home medical center, they will be considered to have met the experience requirements. All other applicable portions of the Collective Bargaining Agreement apply.

33. Six and Four Scheduling

In order to accomplish every other weekend off scheduling without incurring an overtime condition, nursing units normally begin the workweek at 12:01 a.m. Sunday. This eliminates such overtime for employees whose weekend is defined as Saturday and Sunday. However, night shift employees observe weekends on Friday and Saturday, and the overtime conditions are again present. To eliminate such overtime, night shift employees may be scheduled on the basis of an eighty (80) hour pay period utilizing what is referred to as the "Six and Four" schedule. Employees so affected are scheduled six (6) days in one week and four (4) days in the next, and there is no overtime obligation in the six (6) day week.

<u>Implementation of a Six and Four schedule does not affect other overtime provisions</u> nor does it alter pay practices applicable to nonworked paid time.

EXAMPLE OF SIX AND FOUR SCHEDULE

	S	M	Tu	w	Th	F	S	
Hours Scheduled	0	0	8	8	8	8	0	Week 1
Hours Scheduled	8	0	8	8	8	8	8	Week 2
Hours Scheduled	0	0	8	8	8	8	0	Week 3
Hours Scheduled	8	0	8	8	8	8	8	Week 4

NOTE: No overtime is created in Weeks 2 or 4 even though more than forty (40) hours were worked each week. On Six and Four schedules the workweek must be changed to start on Monday.

Four-Forty (4-40) Schedule at Straight Time Pay

The parties agree to use the following terms and conditions for the Four-Forty (4-40) Voluntary Ten (10) Hour Staffing at Straight Time Pay.

Applicable Departments

<u>To be determined by Registered Nurses in a specific department; subject to Employer</u> concurrence.

Full-time

Four (4) ten (10) hour shifts per workweek. Employees will be scheduled every other weekend off. The weekend for the night shift, for the purpose of this agreement, will be Saturday and Sunday. This option has no impact on an employee's pension since he/she will be scheduled eighty (80) hours per pay period.

Part-time

Two (2) or three (3) ten (10) hour shifts per workweek. Employees will be scheduled every other weekend off.

Shifts

Subject to medical center needs.

Workweek

The workweek for all employees on the 4-40 staffing pattern will commence Sunday night at 12:00 a.m., ending on a Saturday night at Midnight.

Pay Practices

Each ten (10) hour shift will be paid at ten (10) straight time hours. All contractual provisions where nonworked paid time is considered as time worked for pay purposes will apply.

Consecutive Pay

An employee is not considered to have had a day off unless thirty (30) hours have elapsed from the end of the last shift worked until the beginning of the next shift.

Additional Shifts Worked

When an employee works ten (10) hour shifts, he/she is paid such at straight time and these are recorded as "regular" hours. It is only after working forty (40) "regular" hours that a person would be entitled to any overtime pay for any subsequent hours worked. Thus, if an employee worked four (4) ten (10) hour shifts from Monday through Thursday, then worked from 7:00 a.m. to 3:30 p.m. on Friday, those eight (8) hours on Friday would be paid at time and one-half (1 1/2x).

If the employee in this example is called in to work on Saturday, all hours would be paid at time and one-half (1 1/2x) as the employee has already worked forty (40) "regular" hours in the week.

It is understood the normal daily overtime provisions will apply for all hours worked in excess of ten (10) in one (1) workday. Specifically, time and one-half (1 1/2x) is applicable over ten (10) hours in one (1) workday and double time (2x) over twelve (12) hours in one (1) workday.

Meal Period

One (1) unpaid thirty (30) minute meal period per ten (10) hour shift.

Rest Period

Two (2) paid fifteen (15) minute breaks per ten (10) hour shift.

Shift Differential

There shall be three (3) shifts of work, and general starting times are assigned between the hours noted below. Shift differential applies to shifts beginning between the hours noted in the evening shift and the hours noted in the night shift.

Day Shift	-	6:00 a.m. to 10:00 a.m.
Evening Shift	-	2:00 p.m. to 6:00 p.m.
Night Shift	-	10:00 p.m. to 2:00 a.m.

Employees whose starting time is other than described above will receive appropriate shift differential for all hours worked between 4:00 p.m. and 8:00 a.m. Specifically, evening shift differential will apply to hours worked between 4:00 p.m. and Midnight, and night shift differential for all hours worked between Midnight and 8:00 a.m.

A day shift ten (10) hour employee working 7:00 a.m. to 5:30 p.m. will normally receive one and one-half (1 1/2) hours of evening shift differential (e.g., 4:00 p.m. to 5:30 p.m.). A night shift ten (10) hour employee may receive both evening shift and night shift differential (e.g., if the shift is 7:00 p.m. to 5:30 a.m., five (5) hours of evening shift differential and five (5) hours of night shift differential is applicable).

Holiday

<u>Designated Holiday Scheduled Off (Full-time)</u> - Paid at eight (8) hours at the regular rate of pay. The employee may elect to receive two (2) hours of Vacation pay by so stating.

<u>Designated Holiday Scheduled Off (Part-time)</u> - Prorated holiday pay.

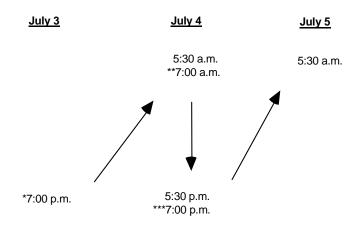
<u>Designated Holiday Worked</u> - Paid at two and one-half times (2 1/2x) the regular rate of pay for all hours worked on the actual designated holiday.

<u>Designated Holiday Worked With Another Substitute Day</u> - Paid at one and one-half times (1 1/2x) the regular rate of pay for all hours worked on the designated holiday. Substitute day off will be paid at eight (8) hours at the regular rate of pay.

Effective October 1, 2001, applicable shift differential shall be paid on all compensated hours, including holiday hours not worked.

Employees will receive designated holiday premium for all hours worked on the actual designated holiday (i.e., Midnight to Midnight).

EXAMPLE:



- * Will receive straight time pay for all hours worked between 7:00 p.m. and Midnight. Will receive holiday premium (i.e., double time and one-half) for all hours worked from Midnight to 5:30 a.m. In addition, this employee is entitled to receive three (3) hours holiday not worked.
- ** Will receive all hours worked at holiday premium (i.e., double time and one-half).
- *** Will receive holiday premium (i.e., double time and one-half) for all hours worked from 7:00 p.m. to Midnight, from Midnight to 5:30 a.m. the hours will be compensated at straight time pay. In addition, this employee is entitled to receive three (3) hours holiday not worked.

Sick Leave Pay Option

Select one by placing an **X** next to the desired option.

Option I Eight (8) hours of Sick Leave pay per shift.

Option II Ten (10) hours of Sick Leave pay per shift.

<u>Workers' Compensation or State Disability Insurance - Weekly leave will be in</u> accordance with the provisions of the Collective Bargaining Agreement.

Shift Differential
Applicable shift differential is paid for Vacation/Sick Leave and other unworked, paid time.
Vacation
Select one by placing an X next to the desired option.
Option I Eight (8) hours of Vacation pay per shift.
Option II Ten (10) hours of Vacation pay per shift.
If a ten (10) hour employee returns to their previously held eight (8) hour position, which may be the same shift or their previous shift (whichever is applicable), he/she will retain his/her prescheduled and approved Vacation requests. This will only apply to employees who return to their previously held positions and shift, not transfers via the bid system.
If ten (10) hour shifts are discontinued in the department, employees will return to their previously held eight (8) hour positions, which may be the same shift or their previous shift (whichever is applicable) and they will retain their prescheduled and approved Vacation requests. If additional slots of Vacation become available as a result of this, they will be offered first to those who applied during the Vacation planning cycle and to those who were denied. Shift differential only applies to hours worked and will be applied accordingly.
Educational Leave Pay Option
Select one by placing an X next to the desired option.
Option I Eight (8) hours of educational leave pay per shift.

If mandatory in-service is held, it will be considered as time worked for pay purposes.

Educational Leave pay for other than a scheduled workday will be paid at eight (8)

Ten (10) hours of educational leave pay per shift.

Option II

straight time hours of pay.

Jury Duty

Paid ten (10) hours per daily. The entitlement for Jury Duty will be in accordance with the provisions of the Labor Agreement.

Compassionate Leave

<u>Paid ten (10) hours daily. The entitlement for Compassionate Leave will be in</u> accordance with the provisions of the Labor Agreement.

Report Pay

Employees who report to work without receiving prior notice that there is no work available will receive two (2) hours report pay. All contractual provisions for application of report pay will apply.

<u>Cancellation of Assignment (May be Facility Specific) [Cancellation Section currently</u> applicable only to SCPMG]

Per the Collective Bargaining Agreement (paragraph 1117), in the event it is necessary to cancel Health Care Professionals, the Health Care Professionals shall be cancelled according to the following procedure (regardless of shift, i.e. 8, 10 or 12):

- Registry (including Travelers)
- Overtime (Unscheduled Work Time)
- Volunteers
- Per Diem/Temporary/Resource Network
- Part-time/Irregularly Scheduled Part-time on Additional Hours
- Irregularly Scheduled

Selection and Conversion

Participation in the 4-40 staffing pattern is voluntary. First preference to select the ten (10) hour shift positions shall be based on Collective Bargaining Unit Seniority. Employees current status will be maintained at full-time.

If during the conversion, the Registered Nurse voluntarily selects a schedule which results in two (2) consecutive weekends being worked, he/she will waive the applicable premium. If the Registered Nurse has no choice, however, in the selection of weekends and his/her conversion to the ten (10) hour shift results in consecutive weekends being worked, the applicable premium will apply.

<u>Future vacancies for ten (10) hour shifts will be posted and filled pursuant to Article XII,</u>
<u>Job Posting and Filling Vacancies.</u> <u>Employees will be placed back into their previous shift</u>
(e.g., days, evenings and nights) in the event the ten (10) hour shifts are discontinued.

New positions may be posted noting the 4-40 staffing pattern but each posting must also specify a complimentary eight (8) hour shift position since this staffing pattern is temporary, this is to include positions posted to the outside.

Terms of Agreement

It is the intent of the Employer to implement a scheduling system which meets our Health Plan members' needs and supports sound economic practices, while at the same time affording Registered Nurses with flexible scheduling preference. Ten (10) hour shifts are temporary and the terms are mutually agreed to.

The Registered Nurse may elect to voluntarily discontinue participation in the 4-40 ten (10) hour staffing pattern with thirty (30) days written notification. Likewise, the Employer may also elect to discontinue the staffing pattern with thirty (30) days written notification to the Association.

<u>I understand the terms and conditions of the Four-Forty (4-40) Schedule at Straight Time</u>
<u>Pay.</u>

I understand that under California law, I am entitled to two (2) "duty-free" 30-minute Meal Periods if I work more than ten (10) hours in a work day. In accordance with the requirements of state law, I hereby voluntarily agree to waive one of the two Meal Periods each day that I work over ten hours. I understand, as a result of this waiver, I will receive only one Meal Period during each day of work and will be paid for all working time, but not for the one duty-free Meal Period I receive. I also understand that I may revoke the "Meal Period Waiver" at any time by providing at least one day's advance written notice of the decision to do so. Should the Employer wish to revoke this agreement, management will discuss with the employee (and union) prior to implementation of any changes. This waiver will remain in effect until I exercise, or the Employer exercises, the option to revoke it. I acknowledge that I consent to this.

I further understand these positions are temporary and that they may be discontinued by the Employer or the employee with thirty (30) days notice.

34. Twelve (12) Hour Staffing at Straight Time Pay

STATUS DEFINITION

Option I

(THIS OPTION IS NO LONGER AVAILABLE TO STAFF NEW TO 12 HOUR SHIFTS AS OF 1/1/11. STAFF CURRENTLY IN THIS OPTION AS OF 1/1/11 ARE GRANDFATHERED. SHOULD THEY TRANSFER OUT OF THEIR CURRENT DEPARTMENT/UNIT, THIS OPTION WILL NO LONGER BE AVAILABLE.)

Full-time: Seven (7) twelve (12) hour shifts per pay period. Three (3) shifts one (1) week; four (4) shifts the second (2nd). Employees will be scheduled every other weekend off. The weekend for the night shift, for the purpose of this agreement, will be Saturday and Sunday. This option has no impact on an employee's pension since he/she will be scheduled eighty-four (84) hours per pay period.

Option II

Full-time: Six (6) twelve (12) hour shifts per pay period. Three (3) shifts each week.

Employees will be scheduled every other weekend off. The weekend for the night shift, for the purpose of this agreement, will be Saturday and Sunday. This option has no impact on pension as a year of credited service is defined as 1,800 hours.

Option III

(THIS OPTION IS NO LONGER AVAILABLE TO STAFF NEW TO 12 HOUR SHIFTS AS OF 1/1/11. STAFF CURRENTLY IN THIS OPTION AS OF 1/1/11 ARE GRANDFATHERED.

SHOULD THEY TRANSFER OUT OF THEIR CURRENT DEPARTMENT/UNIT, THIS OPTION WILL NO LONGER BE AVAILABLE.)

Full-time: Six (6) twelve (12) hour shifts per pay period. Three (3) shifts each week. Employees will be scheduled every other weekend off. The weekend for night shift, for the purpose of this agreement, will be Saturday and Sunday. Full-time employees, scheduled forty (40) hours per week, work 2,080 hours. If an employee is on Option II for six (6) months he/she would earn 936 hours of credited service. Employees on Option III are to work an additional eight (8) eight (8) shifts or five (5) additional twelve (12) hour shifts and one (1) eight (8) hour shift during each six (6) months he/she remains on this schedule (provided work is available) in an effort to ensure 2,000 hour per year. This option has no impact on pension as a year of credited service is defined as 1,800 hours.

Option IV

Part-time: Four (4) twelve (12) hour to five (5) twelve (12) hour shifts per pay period. For example, two (2) or three (3) shifts each week. Employees will be scheduled every other weekend off. The weekend for night shift, for the purpose of this agreement, will be Saturday and Sunday.

SHIFTS/HOURS (SUBJECT TO UNIT NEEDS)

The Director of the Service will determine the number of positions required for the Options above (subject to the disclaimers noted in Options I and III) based upon the needs of the unit. Employees will be requested to submit their preference in writing. Awarding of preference will be based upon seniority.

<u>Workweek</u>

The workweek for all employees on the twelve (12) hour staffing pattern will commence Sunday night at 12:01 a.m., ending on a Saturday night at Midnight.

Pay Practices

When an employee works twelve (12) hour shifts, he/she is paid such at straight time until forty (40) hours have been worked in a workweek. For example, an employee works a schedule with four (4) twelve (12) hour shifts the first week of the pay period and three (3) twelve (12) hour shifts the second week of the pay period. Pay for the first week would be forty (40) hours at straight time and eight (8) hours at time and one-half (1 1/2x). Pay for the second week would be thirty-six (36) hours at straight time. If in this example the employee worked extra shifts the first week (i.e., five (5) twelve (12) hour shifts), pay for all hours over forty (40) in the workweek would be at time and one-half (1 1/2x). Five (5) twelve (12) hour shifts equate to sixty (60) hours of work, therefore the first forty (40) would be at straight time and the other twenty (20) would be at time and one-half (1 1/2x). Consecutive weekends worked is paid at time and one-half (1 1/2x). In addition, the normal daily overtime provisions will apply for all hours worked in excess of twelve (12) in one (1) workday. Specifically, double time (2x) is applicable over twelve (12) hours in one (1) workday and two and one-half times (2 1/2x) over sixteen (16) hours.

Seventh (7th) Consecutive Day in a Workweek

An employee is not considered to have had a day off unless thirty (30) hours have elapsed from the end of the last shift worked until the beginning of the next shift.

Meal Period

One (1) unpaid thirty (30) minute meal period per twelve (12) hour shift.

Rest Periods

Three (3) paid fifteen (15) minute breaks per twelve (12) hour shift.

Shift Differential

There shall be three (3) shifts of work, and general starting times are assigned between the hours noted below. Shift differential applies to shifts beginning between the hours noted in the evening shift and the hours noted in the night shift.

Day Shift	-	6:00 a.m. to 10:00 a.m.
Evening Shift	-	2:00 p.m. to 6:00 p.m.
Night Shift	-	10:00 p.m. to 2:00 a.m.

Employees whose starting time is other than described above will receive appropriate shift differential for all hours worked between 4:00 p.m. and 8:00 a.m.

A day shift twelve (12) hour employee working 7:00 a.m. to 7:30 p.m. will normally receive three and one-half (3 1/2) hours of evening shift differential (e.g., 4:00 p.m. to 7:30 p.m.). A night shift twelve (12) hour employee will receive five (5) hours evening shift differential (e.g., 7:00 p.m. to Midnight) and seven (7) hours night shift differential (e.g., Midnight to 7:30 a.m.).

Effective October 1, 2001, applicable shift differential shall be paid on all compensated hours, including holiday hours not worked.

<u>Holiday</u>

<u>Designated Holiday Scheduled Off (Full-time)</u> - Paid at eight (8) hours at the regular rate of pay. The employee may elect to receive four (4) hours of Vacation pay by so stating.

Designated Holiday Scheduled Off (Part-time) - Pay will be prorated.

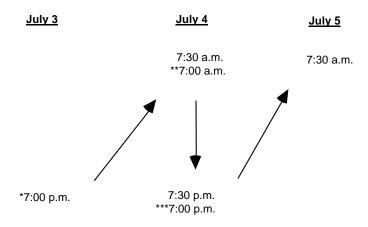
<u>Designated Holiday Worked</u> - Paid at two and one-half times (2 1/2x) the regular rate of pay for all hours worked on the actual designated holiday.

<u>Designated Holiday Worked With Another Substitute Day</u> - Paid at one and one-half times (1 1/2x) the regular rate of pay for all hours worked on the designated holiday. Substitute day off will be paid at eight (8) hours at the regular rate of pay.

Applicable shift differential is paid for a holiday not worked.

Employees will receive designated holiday premium for all hours worked on the actual designated holiday (i.e., Midnight to Midnight).

EXAMPLE:



- Will receive straight time pay for all hours worked between 7:00 p.m. and
 Midnight. Will receive holiday premium, i.e., double time and one-half (2 1/2x)
 for all hours worked from Midnight to 7:30 a.m. In addition, this employee is
 entitled to receive one (1) hour holiday not worked.
- ** Will receive all hours worked at holiday premium, i.e., double time and one-half (2 1/2x).
- *** Will receive holiday premium, i.e., double time and one-half (2 1/2x) for all hours worked from 7:00 p.m. to Midnight, from Midnight to 7:30 a.m. will be compensated as follows: seven (7) hours straight time pay, unless it is the seventh (7th) or more shift worked in the pay period. If so, it will be paid at the applicable premium rate. In addition, this employee is entitled to receive three (3) hours holiday not worked.

Sick Leave Pay Option
Select one by placing an X next to the desired option.
Option I Eight (8) hours of Sick Leave pay per shift.
Option II Twelve (12) hours of Sick Leave pay per shift.
Workers' Compensation or State Disability Insurance - Weekly integration for those disabled will be handled in increments of forty (40) hours per week.
Shift Differential
Applicable shift differential is paid for Vacation/Sick Leave and other unworked, paid time.
<u>Compassionate Leave</u>
Paid twelve (12) hours daily. The entitlement for Compassionate Leave will be in accordance with the provisions of the Labor Agreement.
<u>Vacation</u>
Select one by placing an X next to the desired option.
Option I Eight (8) hours of Vacation pay per shift. Option II Twelve (12) hours of Vacation pay per shift.

If a twelve (12) hour employee returns to their previously held eight (8) hour position, which may be the same shift or their previous shift (whichever is applicable), he/she will retain his/her prescheduled and approved Vacation requests. This will only apply to employees who return to their previously held position and shift, not transfers via the bid system.

their contractual weekly entitlement of Vacation.

<u>Full-time employees who take one (1) week of Vacation will receive</u> forty (40) hours of pay. Part-time employees cannot take more than

NOTE:

If twelve (12) hour shifts are discontinued in the department, employees will return to their previously held eight (8) hour positions, which may be the same shift or their previous shift (whichever is applicable) and they will retain their prescheduled and approved Vacation requests. If additional slots of Vacation become available as a result of this, they will be offered first to those who applied during the Vacation planning cycle

and to those who were denied. Shift differential only applies to hours worked and will be applied accordingly.

Educational Leave Pay Options

 Option I	Eight (8) hours of educational leave pay per shift.
Option II	Twelve (12) hours of educational leave pay per shift

Select one by placing an **X** next to the desired option.

Educational Leave pay for other than a scheduled workday will be paid at eight (8) straight time hours of pay.

If mandatory in-service is held, it will be considered as time worked for pay purposes.

Jury Duty

<u>Paid (12) hours per daily. The entitlement for Jury Duty will be in accordance with the provisions of the Labor Agreement.</u>

Report Pay

Employees who report to work without receiving prior notice that there is no work available will receive two (2) hours report pay. All contractual provisions for application of report pay will apply.

Cancellation of Assignment (cancellation section currently applicable only to SCPMG)

Per the Collective Bargaining Agreement (paragraph 1117), in the event it is necessary to cancel Health Care Professionals, the Health Care Professionals shall be cancelled according to the following procedure (regardless of shift, i.e. 8 or 12):

- Registry (including Travelers)
- Overtime (Unscheduled Work Time)
- Volunteers
- Per Diem/Temporary/Resource Network
- Part-time/Irregularly Scheduled Part-time on Additional Hours
- Irregularly Scheduled

After exhausting options in paragraph 1117, in units where twelve (12) hour shifts exist, the following will apply.

In the event it is necessary to cancel Registered Nurses for the day shift, cancellation shall be based on paragraph 1117 of the Collective Bargaining Agreement. In the event an eight (8) hour evening nurse replaces the last four (4) hours of a day twelve (12) hour shift, he/she will continue to work the full eight (8) hour shift regardless of seniority (the day twelve hour nurse will be cancelled for the last four hours of the shift or work in another unit if needed). The twelve (12) hour (7:00 p.m. to 7:30 a.m.) night shift nurse will be canceled for the first four (4) hours of the twelve (12) hour shift or work in another unit if needed. Paragraph 1117 of the current Collective Bargaining Agreement shall remain intact.

For example, if the Health Care Professional who is scheduled to commence work at 3:00 p.m. is a regular FT/PT Health Care Professional, the cancellation shall follow the Twelve Hour Shift Agreement meaning the Twelve Hour Day Shift Nurse is cancelled their last four hours and the 7:00 p.m. – 7:30 a.m. night nurse is cancelled their first four hours that the regular FT/PT 3:00 p.m. – 11:00 p.m. nurse works. As noted above, if the 3:00 p.m. – 11:00 p.m. nurse is not a regular FT/PT nurse (i.e., Registry, Traveler, Per Diem, etc.), paragraphs 1116-1122 of the CBA apply.

In order to reduce the impact of cancellation on any one nurse, a roster will be maintained for the purpose of cancellation rotation.

It is understood that when a twelve (12) hour shift is reduced to eight (8) hours, that eight (8) hours will be considered the first eight (8) hours of the workday.

Following application of the aforementioned, the provisions of paragraphs 1118 through 1222 will apply.

Selection and Conversion

<u>Participation in the twelve (12) hour staffing pattern is voluntary. First preference to select the twelve (12) hour shift positions shall be based on Collective Bargaining Unit Seniority.</u> Employees current status will be maintained.

If during the conversion, the Registered Nurse voluntarily selects a schedule which results in two (2) consecutive weekends being worked, he/she will waive the applicable premium. If the Registered Nurse has no choice, however, in the selection of weekends and his/her conversion to a twelve (12) hour shift results in consecutive weekends being worked, the applicable premium will apply.

Future vacancies for twelve (12) hour shifts will be posted and filled pursuant to Article XII, Job Posting and Filling Vacancies, as well as the language denoted in numbers 1-6 that follows this paragraph (none of which is intended to supercede the CBA, specifically paragraphs 1116-1122). Employees will be placed back into their previous shift (e.g., days, evenings or nights) in the event the twelve (12) hour shifts are discontinued. For new replacement positions, a corresponding eight (8) hour position will be so noted, to include those positions posted to the outside.

- 1. For staff currently onboard with the Employer, the parties agree that the Employer may implement ten and twelve hour straight time work schedules solely at the request of the Registered Nurses, Nurse Practitioners and Physician Assistants.
- 2. A vacancy occurring in a unit where there is either eight (8) hours positions only, or a mix of eight (8) hour positions and ten (10) or twelve (12) hour straight time positions, may be dually posted internally as eight (8) hour positions and ten (10) or twelve (12) hour straight time positions. The Health Care Professional who bids and is awarded the position will have the option of selecting the eight (8) hour position or the twelve (12) hour straight time position (or ten (10) hour straight time shift if applicable to that department). If there are no inside bidders, then the position may be dually posted externally with the same provisions for selection of a shift. If the posted position replaces an eight (8) hour evening shift position (for example, 3pm to 11:30pm, 2pm to 10:30pm, etc.), the posted twelve (12) hour position shall include the corresponding eight (8) hour back up (for example, 3pm to 11:30pm, 2pm to 10:30pm, etc.).
- 3. Vacancies occurring in units that are comprised of all twelve (12) hour straight time shifts can be initially posted (internally and externally) as twelve (12) hour straight time positions. The ability to post twelve (12) hour straight time positions would also be applicable to new positions added to the unit.
- 4. Employees electing to participate in alternative straight time work schedules will be required to complete the appropriate alternative work schedule agreement.
- 5. Vacancies for alternative work schedules shall be posted and filled pursuant to the applicable provisions of the Collective Bargaining Agreement. The parties acknowledge that either the Employer and/or employee may discontinue participation in alternative straight time work schedules with thirty (30) days notice. In the event that the alternative work schedules are discontinued, employees will be placed back into their previous shift (e.g., days, evenings or nights). For new replacement positions, a corresponding eight (8) hours position will be noted on the posting.

6. The parties agree that the implementation and/or granting of alternative work schedules shall not give rise to layoffs and/or mandatory cancellations.

Terms of Agreement

It is the intent of the Employer to implement a scheduling system which meets our Health Plan members' needs and supports sound economic practices, while at the same time affording Registered Nurses with flexible scheduling preference.

The Registered Nurse may elect to voluntarily discontinue participation in the twelve (12) hour shift staffing pattern with thirty (30) days written notification.

I understand the terms and conditions of Twelve (12) Hour Staffing at Straight Time Pay.

I understand that under California law, I am entitled to two (2) "duty-free" 30-minute Meal Periods if I work more than ten (10) hours in a work day. In accordance with the requirements of state law, I hereby voluntarily agree to waive one of the two Meal Periods each day that I work over ten hours. I understand, as a result of this waiver, I will receive only one Meal Period during each day of work and will be paid for all working time, but not for the one duty-free Meal Period I receive. I also understand that I may revoke the "Meal Period Waiver" at any time by providing at least one day's advance written notice of the decision to do so. Should the Employer wish to revoke this agreement, management will discuss with the employee (and union) prior to implementation of any changes. This waiver will remain in effect until I exercise, or the Employer exercises, the option to revoke it. I acknowledge that I consent to this.

<u>I further understand these positions are temporary and that they may be discontinued</u> by myself or the Employer with thirty (30) days notice.

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